



Travel USA Visitor Profile

Day Visitation



2024

Day Visitation Table of Contents

- 3 Methodology
- 4 Kentucky (State Level)
- 22 Regions Map
- 24 Northern Kentucky River
- 43 Kentucky Appalachians
- 62 Daniel Boone Country
- 81 Southern Kentucky Vacations
- 100 Caves, Lakes & Corvettes
- 119 Western Waterlands
- 138 Bluegrass, Blues & BBQ
- 157 Bourbon, Horses & History
- 176 Bluegrass, Horses, Bourbon & Boone

Introduction

- Longwoods International began tracking domestic American travelers in 1985 and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- This report provides an overview for Kentucky's domestic tourism business in 2024.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA**® survey. Respondents are selected to be representative of the U.S. adult population.

For Kentucky, the following sample was achieved in 2024:



Day Base Size

1,676

For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.







Travel USA Visitor Profile

Day Visitation - Kentucky

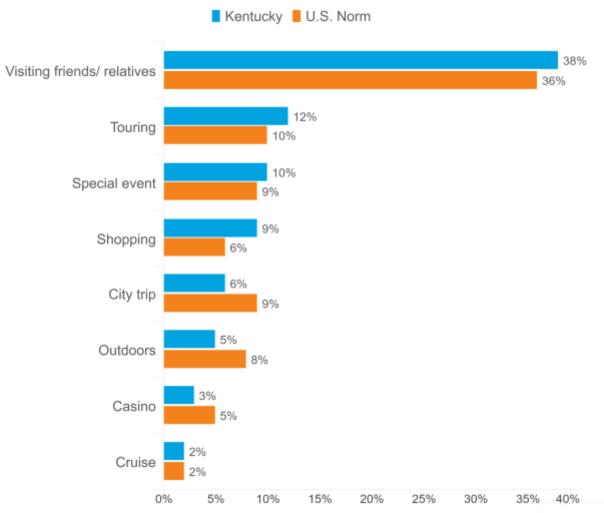


2024

Main Purpose of Trip

	2024
Visiting friends/ relatives	38%
Touring	12%
Special event	10%
Shopping	9%
City trip	6%
Outdoors	5%
Other business trip	5%
Business-Leisure	4%
Casino	3%
Cruise	2%
Theme park	2%
Conference/ Convention	1%
Ski/Snowboarding	1%
Golf Trip	1%
Resort	1%







2024 Kentucky Day Trips



2024 U.S. Day Trips









Season of Trip Total Day Person-Trips

DMA Origin Of Trip (Top 10)

	2024	2023
Lexington, KY	12%	15%
Louisville, KY	11%	15%
Cincinnati, OH/KY	11%	11%
Nashville, KY/TN	8%	7%
Indianapolis-Lafayette, IN	5%	4%
Evansville, IL/IN/KY	5%	4%
Charleston-Huntington, KY/OH/WV	4%	6%
Paducah-Cape Girardeau- Harrbg,IL/KY/MO	3%	3%
Columbus, OH	3%	3%
Los Angeles, CA	3%	1%



Size of Travel Party Adults Children *Children is based on age, anyone under the age of 18 Kentucky 2.0 O.6 Average number of people U.S. Norm 7 Total 2.5

Average number of people

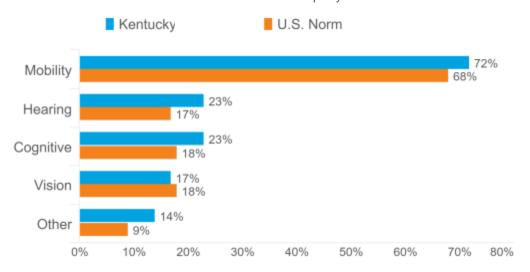


of travel parties had a travel party member that required accessibility services

2023: 16%

Disability Categorization

Disability Categorization only asked to those with travel limiting disabilities within travel party





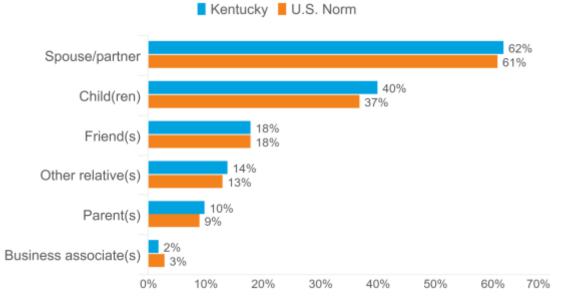


23% of trips only had one person in the travel party

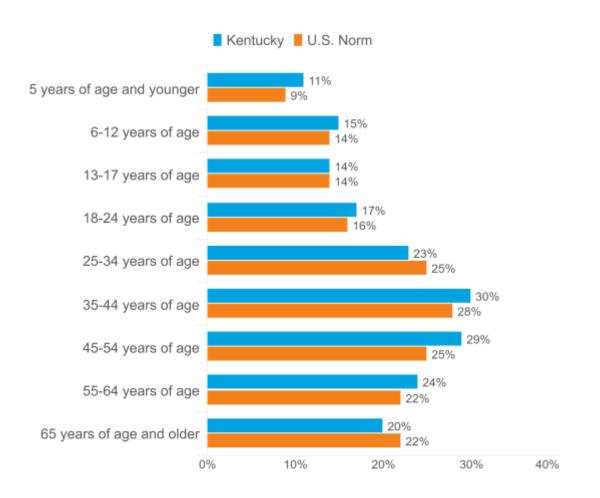
U.S. Norm: 27%

Composition of Immediate Travel Party

Base: 2024 Day Person-Trips that included more than one person *Child(ren) is based on the relationship to the respondent



Travel Party Age





Activity Groupings

Outdoor Activities



37%

U.S. Norm: 35%

Cultural Activities



24%

U.S. Norm: 23%

Business Activities



14%

U.S. Norm: 12%

Entertainment Activities



56%

U.S. Norm: 52%

Sporting Activities



15%

U.S. Norm: 16%

Other Activities



22%

U.S. Norm: 21%

	op 10) Kentucky	U.S. Norn
Shopping	24%	21%
Sightseeing	19%	13%
Landmark/historic site	12%	9%
Attending celebration	11%	10%
Bar/nightclub	10%	8%
Business meeting	9%	6%
Local parks/playgrounds	9%	7%
Museum	8%	8%
Nature tours/wildlife viewing/birding	8%	5%
Winery/brewery/distillery tour	8%	5%



Outdoor Activities

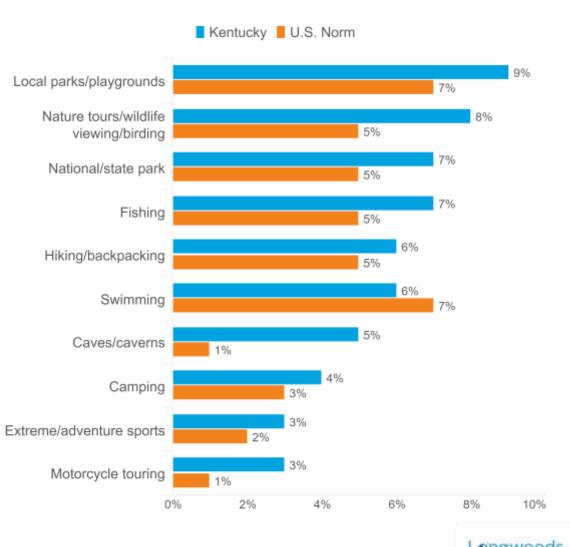
Kentucky

37%

U.S. Norm

35%

Outdoor Activities (Top 10)





Entertainment Activities

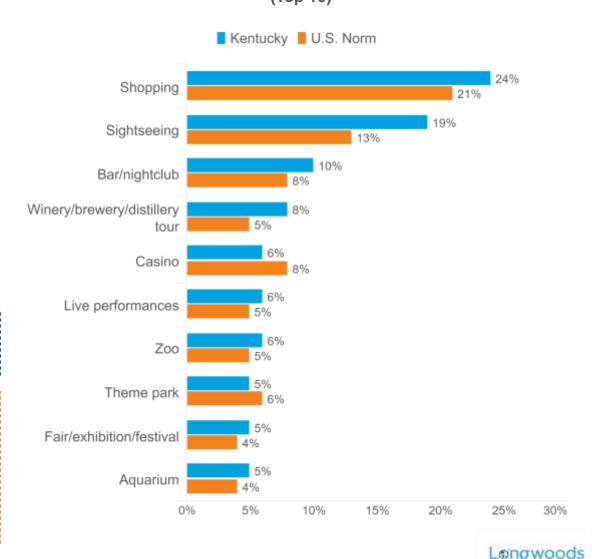
Kentucky

56%

U.S. Norm

52%

Entertainment Activities (Top 10)



Cultural Activities

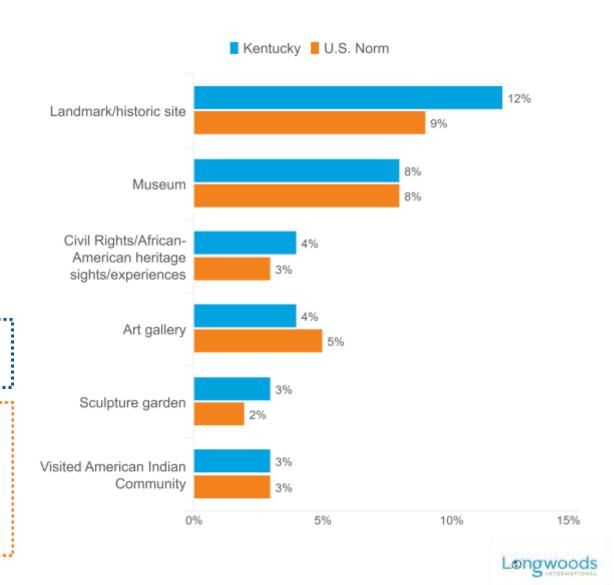


Cultural Activities

Kentucky

24%

U.S. Norm



Sporting Activities

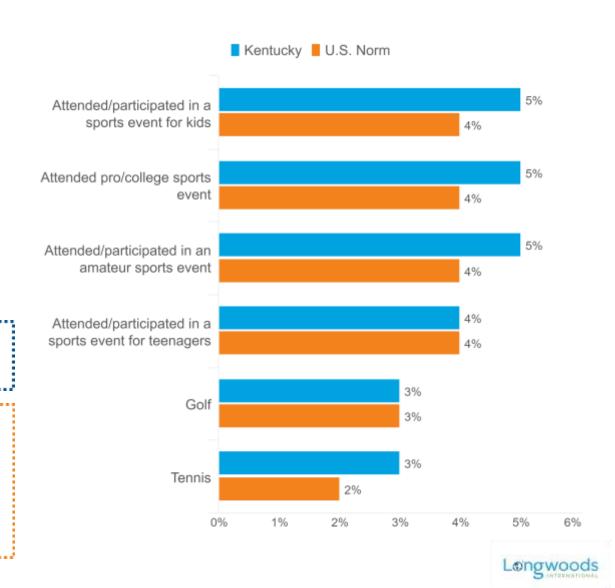


Sporting Activities

Kentucky

15%

U.S. Norm



Business Activities

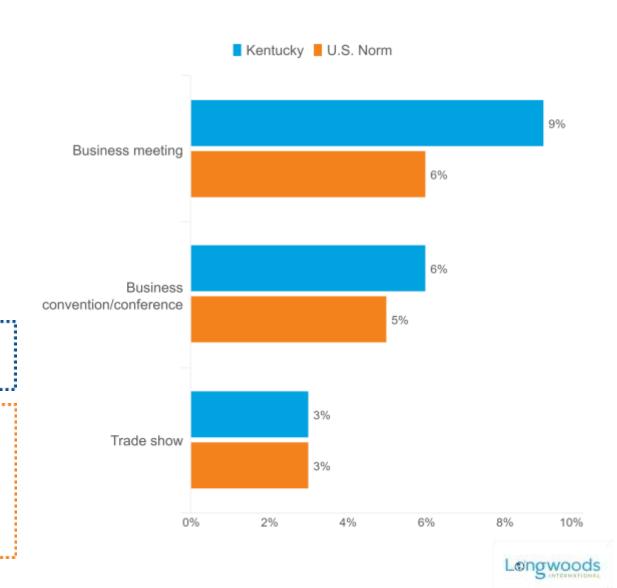




Kentucky

14%

U.S. Norm



Other Activities

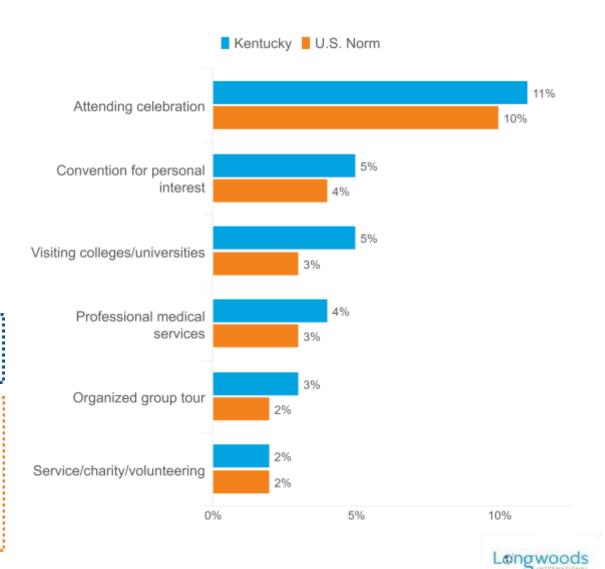
Kentucky

22%

U.S. Norm

21%

Other Activities



Shopping Types on Trip

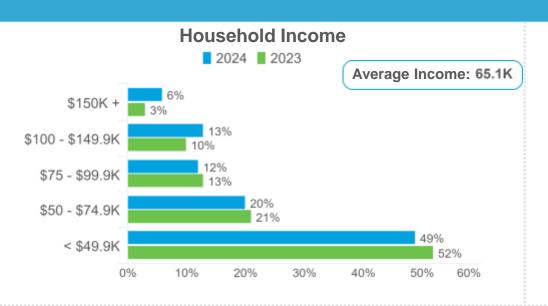
Base: 2024 Day Person-Trips that included Shopping

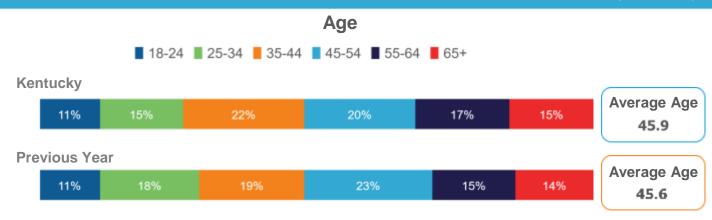
		Kentucky	U.S. Norm
	Outlet/mall shopping	51%	45%
	Shopping at locally owned businesses	37%	42%
1	Big box stores (Walmart, Costco)	36%	26%
₩	Convenience/grocery shopping	29%	28%
	Souvenir shopping	29%	25%
	Antiquing	19%	12%
Jemal .	Farmers market	19%	15%

Dining Types on Trip

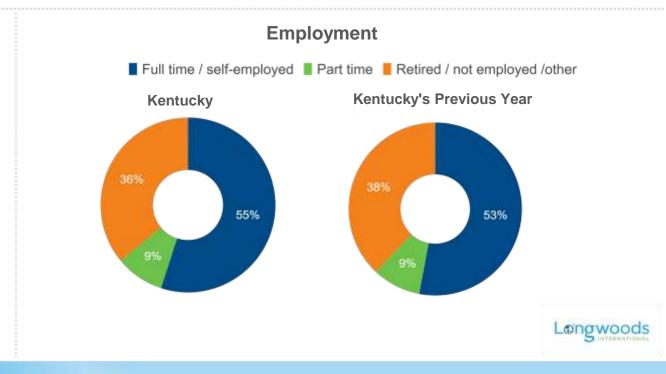
		Kentucky	U.S. Norm
	Fast food	50%	40%
	Casual dining	44%	45%
Y4)	Unique/local food	23%	23%
N B B	Carry-out/food delivery service	16%	15%
	Fine/upscale dining	10%	12%
	Picnicking	10%	9%

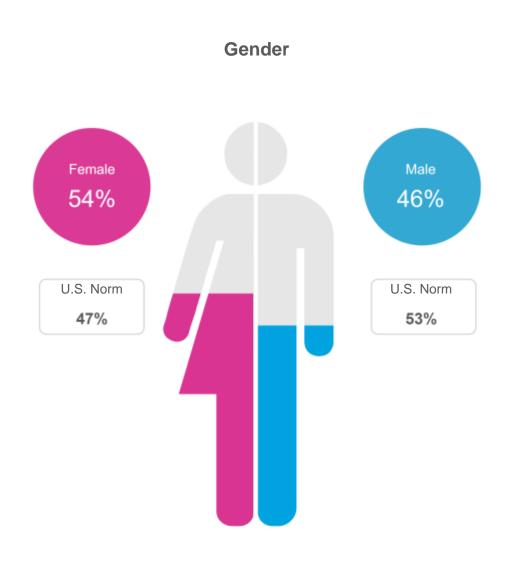


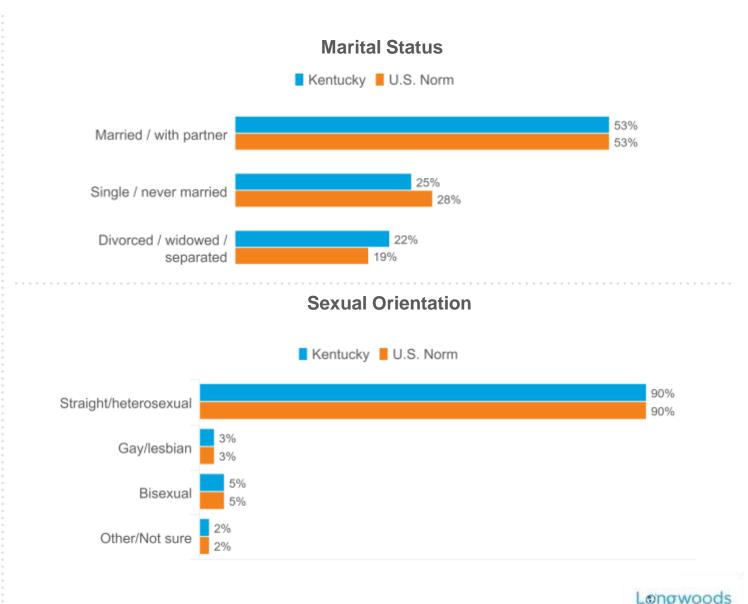


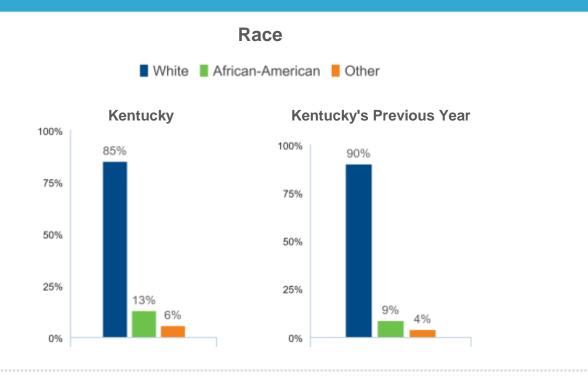


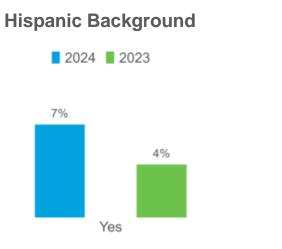
Educational Attainment 2024 2023 15% Post-Graduate 13% 31% College Graduate 32% 24% Some college 24% High school or less/ 30% Other 32% 0% 10% 15% 5% 20% 25% 30% 35%

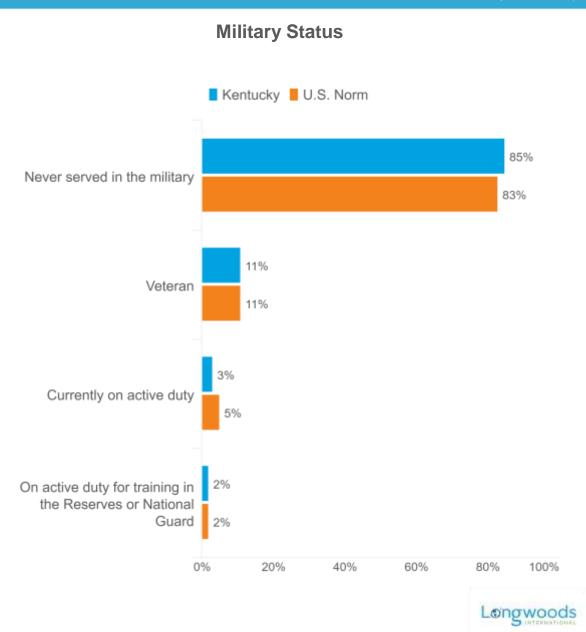




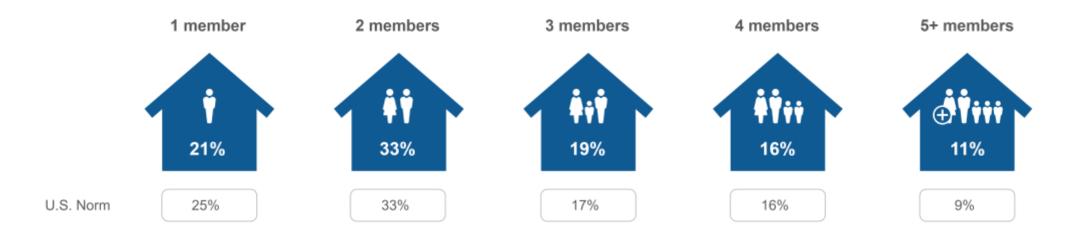








Household Size



Children in Household

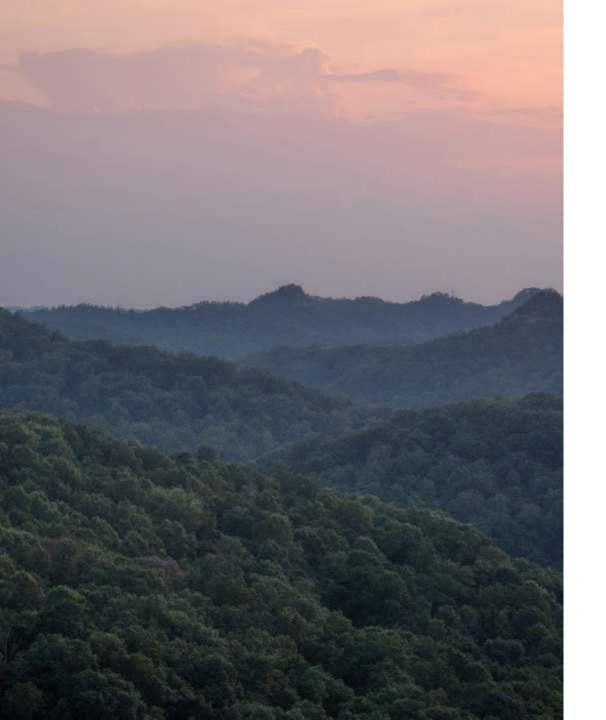




Kentucky's Previous Year

No children under 18	53%
Any 13-17	23%
Any 6-12	23%
Any child under 6	16%







Travel USA Visitor Profile

Region Map



2024



^{*} Map shown to respondents, Southern Kentucky Vacations shown as Kentucky Southern Shorelines





Travel USA Visitor Profile

Northern Kentucky River Region



2024

Introduction

- Longwoods International began tracking domestic American travelers in 1985 and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- This report provides an overview for Northern Kentucky River Region's domestic tourism business in 2024.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Northern Kentucky River Region, the following sample was achieved in 2024:



Day Base Size

280

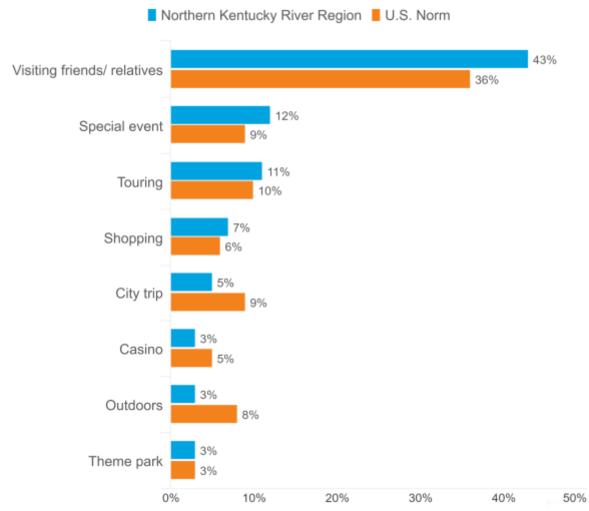
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip

	2024
Visiting friends/ relatives	43%
Special event	12%
Touring	11%
Shopping	7%
City trip	5%
Other business trip	5%
Casino	3%
Business-Leisure	3%
Outdoors	3%
Theme park	3%
Conference/ Convention	2%
Cruise	1%
Golf Trip	1%
Ski/Snowboarding	1%
Resort	<1%

Main Purpose of Leisure Trip (Top 8)

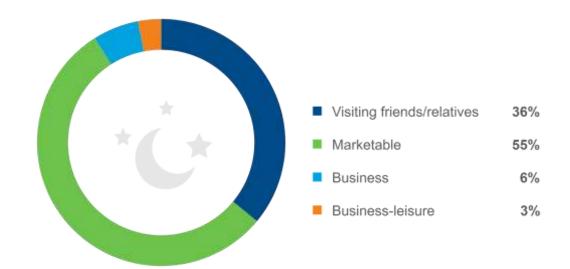




2024 Northern Kentucky River Region Day Trips



2024 U.S. Day Trips









DMA Origin Of Trip (Top 10)

	2024	2023
Cincinnati, OH/KY	31%	28%
Louisville, KY	11%	15%
Indianapolis-Lafayette, IN	8%	7%
Columbus, OH	6%	7%
Lexington, KY	5%	9%
Dayton, OH	5%	8%
Charleston-Huntington, KY/OH/WV	3%	3%
Paducah-Cape Girardeau- Harrbg,IL/KY/MO	2%	2%
Evansville, IL/IN/KY	2%	1%
Los Angeles, CA	2%	<1%

Size of Travel Party Adults Children

*Children is based on age, anyone under the age of 18

Northern Kentucky River Region



Average number of people

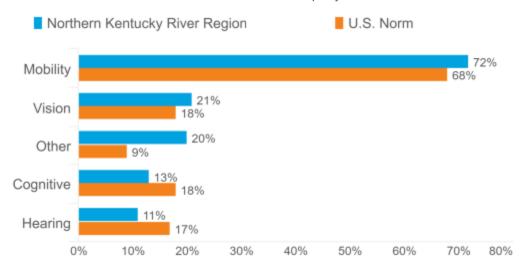


of travel parties had a travel party member that required accessibility services

2023: 12%

Disability Categorization

Disability Categorization only asked to those with travel limiting disabilities within travel party







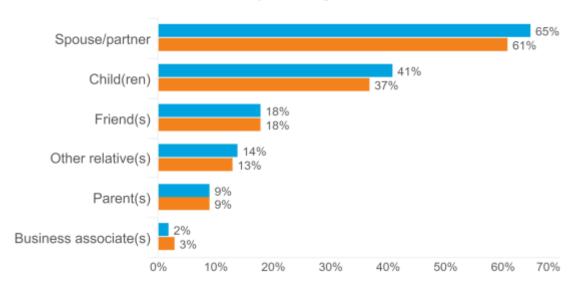
22% of trips only had one person in the travel party

U.S. Norm: 27%

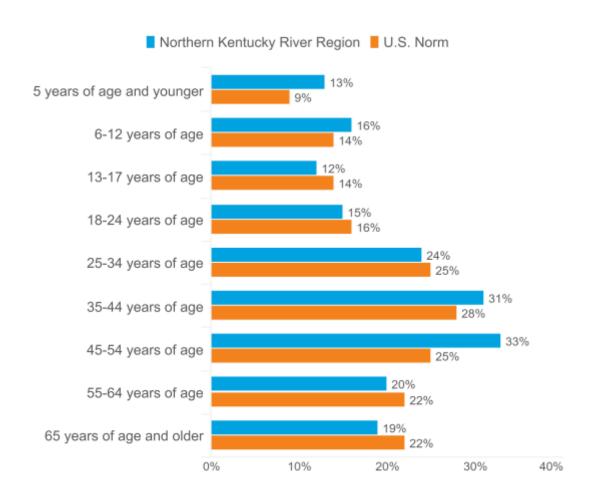
Composition of Immediate Travel Party

Base: 2024 Day Person-Trips that included more than one person *Child(ren) is based on the relationship to the respondent

Northern Kentucky River Region U.S. Norm



Travel Party Age





Activity Groupings

Outdoor Activities



36%

U.S. Norm: 35%

Cultural Activities



19%

U.S. Norm: 23%

Business Activities



12%

U.S. Norm: 12%

Entertainment Activities



56%

U.S. Norm: 52%

Sporting Activities



14%

U.S. Norm: 16%

Other Activities



17%

U.S. Norm: 21%

	Northern Kentucky River Region	U.S. Norm
Shopping	23%	21%
Sightseeing	18%	13%
Bar/nightclub	12%	8%
Fishing	8%	5%
Attending celebration	8%	10%
Nature tours/wildlife viewing/birding	7%	5%
Local parks/playgrounds	7%	7%
Museum	7%	8%
Theme park	7%	6%
Business meeting	6%	6%



Outdoor Activities

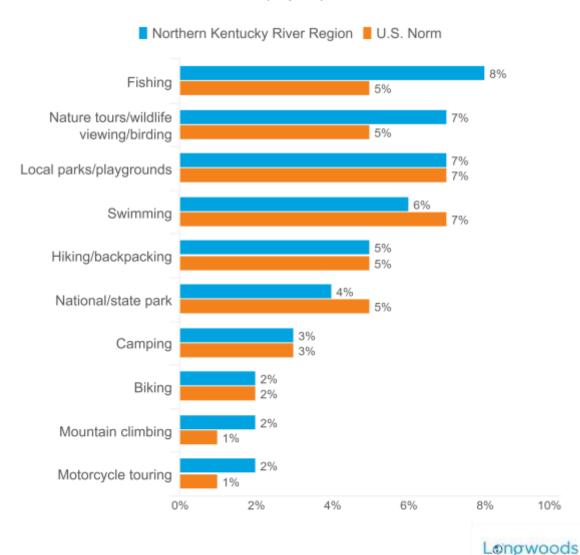
Northern Kentucky River Region

36%

U.S. Norm

35%

Outdoor Activities (Top 10)





Entertainment Activities

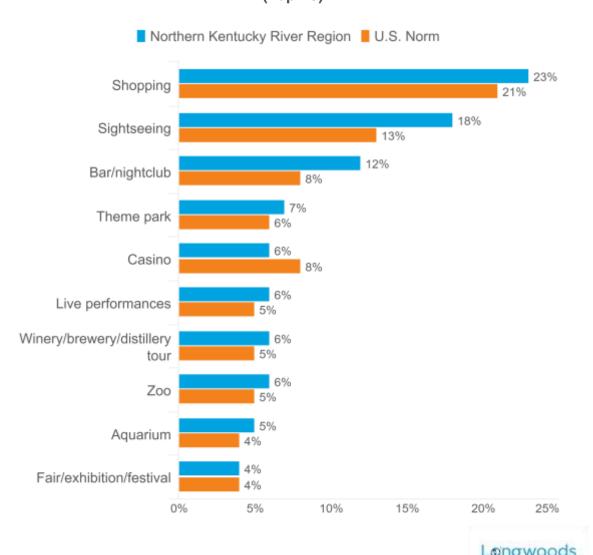
Northern Kentucky River Region

56%

U.S. Norm

52%

Entertainment Activities (Top 10)



Cultural Activities

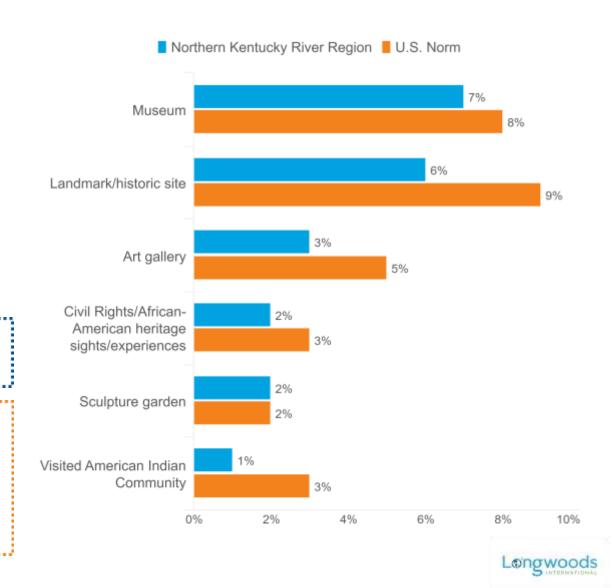


Cultural Activities

Northern Kentucky River Region

19%

U.S. Norm



Sporting Activities

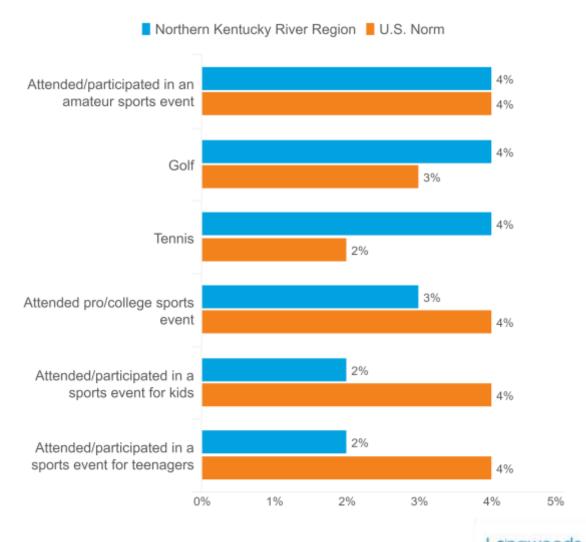


Sporting Activities

Northern Kentucky River Region

14%

U.S. Norm



Business Activities

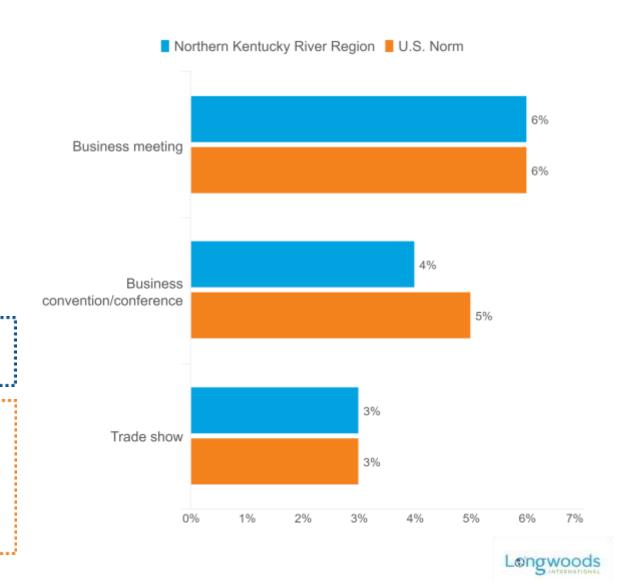


Business Activities

Northern Kentucky River Region

12%

U.S. Norm



Other Activities



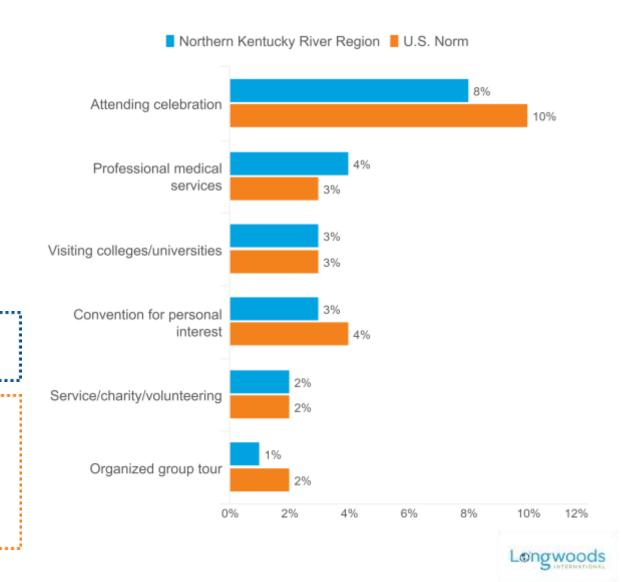
Other Activities

Northern Kentucky River Region

17%

U.S. Norm

21%



Shopping Types on Trip

Base: 2024 Day Person-Trips that included Shopping

Northern Kentucky River

U.S. Norm













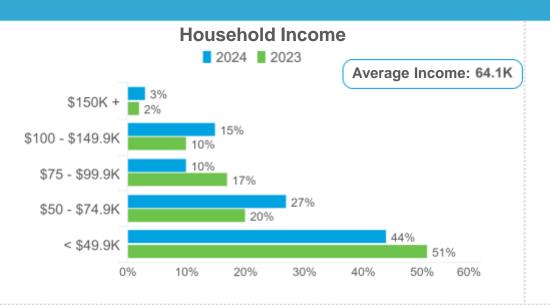


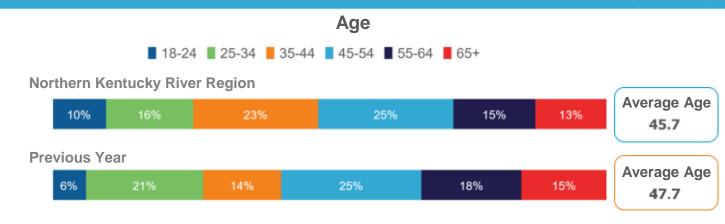
	Region	U.S. Norm
Outlet/mall shopping	61%	45%
Shopping at locally owned businesses	40%	42%
Big box stores (Walmart, Costco)	38%	26%
Convenience/grocery shopping	35%	28%
Souvenir shopping	29%	25%
Farmers market	21%	15%
Antiquing	8%	12%

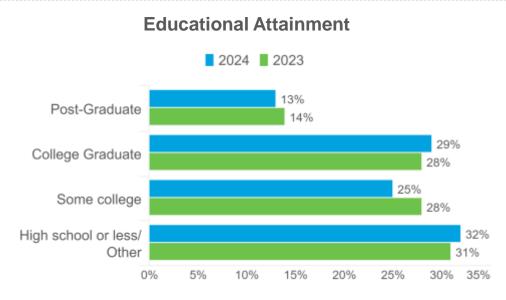
Dining Types on Trip

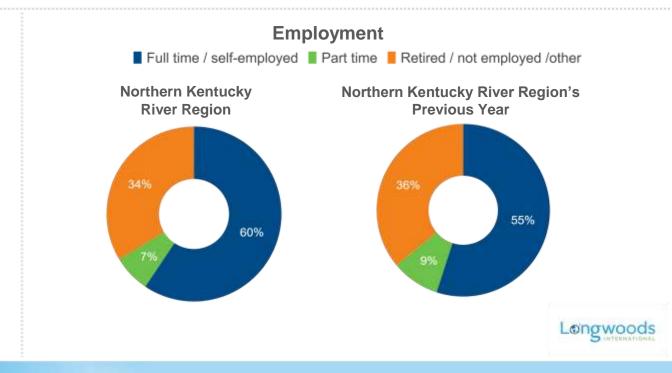
		Northern Kentucky River Region	U.S. Norm
	Fast food	47%	40%
	Casual dining	38%	45%
Y4	Unique/local food	27%	23%
WB ()	Carry-out/food delivery service	15%	15%
	Picnicking	9%	9%
	Fine/upscale dining	8%	12%

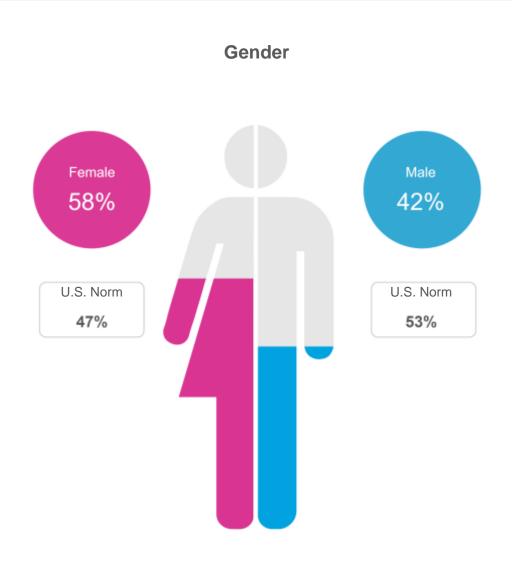


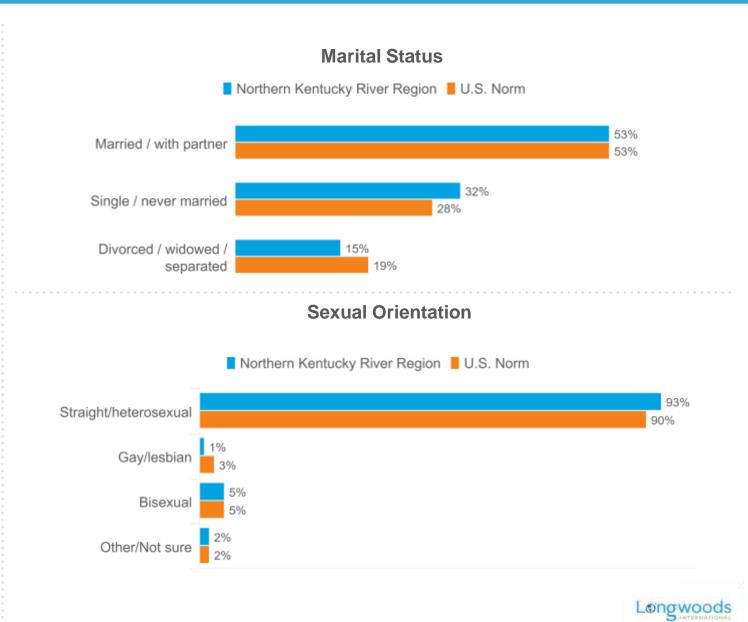


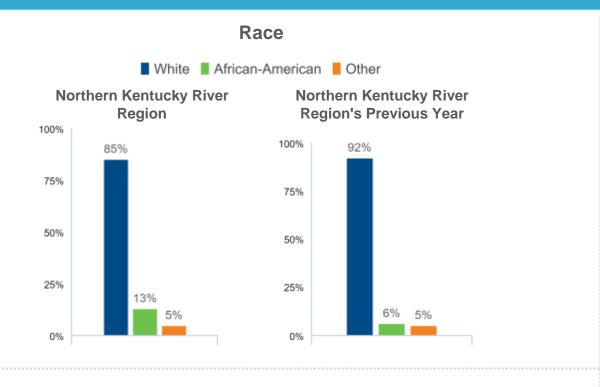


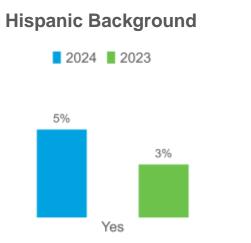


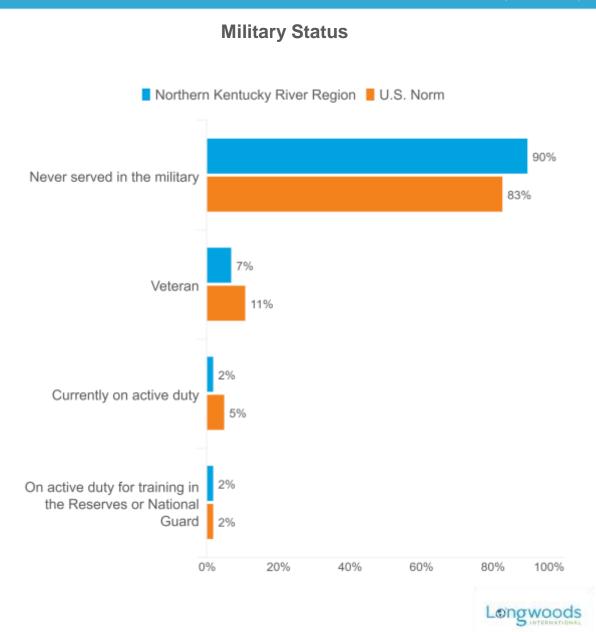












Household Size



Children in Household



Northern Kentucky River Region

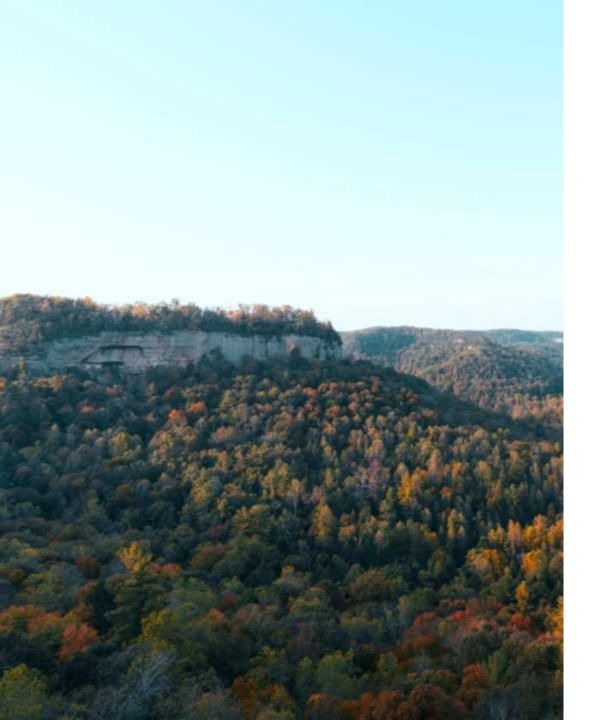




Northern Kentucky River Region's Previous Year

No children under 18	53%
Any 13-17	23%
Any 6-12	23%
Any child under 6	19%







Travel USA Visitor Profile

Kentucky Appalachians



2023/2024

Introduction

- Longwoods International began tracking domestic American travelers in 1985 and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2023 and 2024 trips. This is to ensure a sufficient sample base for reliable results.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Kentucky Appalachians, the following sample was achieved in 2023/2024:

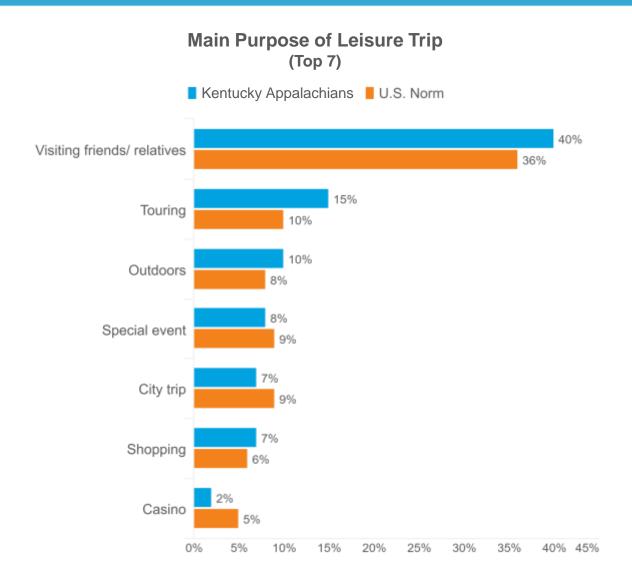


For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip

	2023/2024
Visiting friends/ relatives	40%
Touring	15%
Outdoors	10%
Special event	8%
City trip	7%
Shopping	7%
Other business trip	4%
Business-Leisure	3%
Casino	2%





Kentucky Appalachians Day Trips

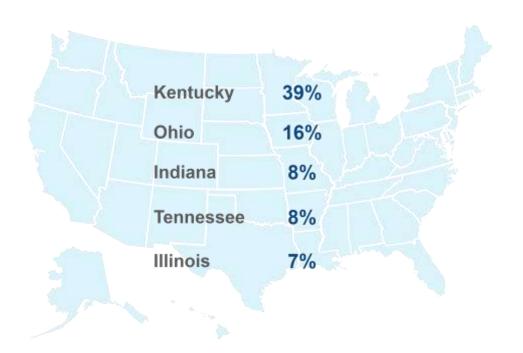


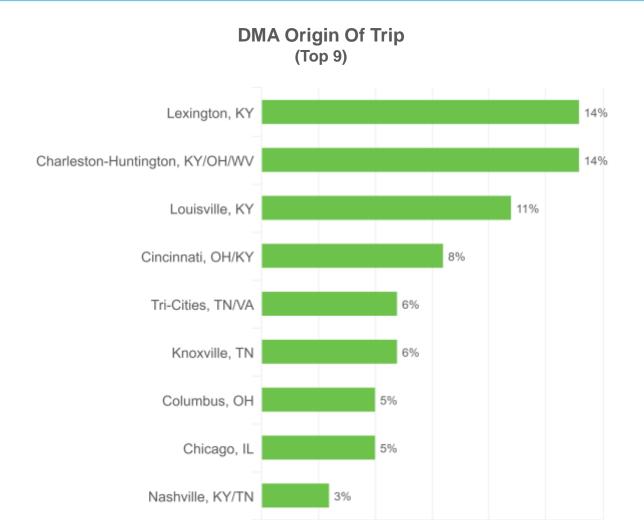
2024 U.S. Day Trips











5%

0%



15%

10%

Size of Travel Party Adults Children

*Children is based on age, anyone under the age of 18

Kentucky Appalachians



Total

2.5

U.S. Norm



Average number of people

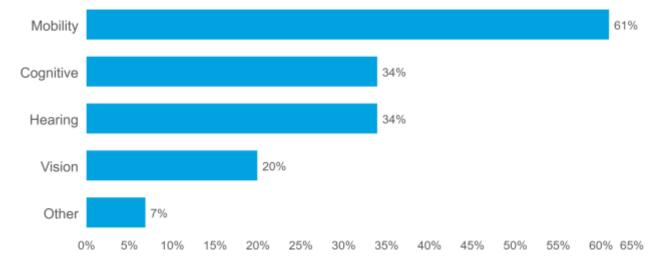


of travel parties had a travel party member that required accessibility services

2022/2023: 16%

Disability Categorization

Disability Categorization only asked to those with travel limiting disabilities within travel party



Question added in 2024, data is for 2024 only



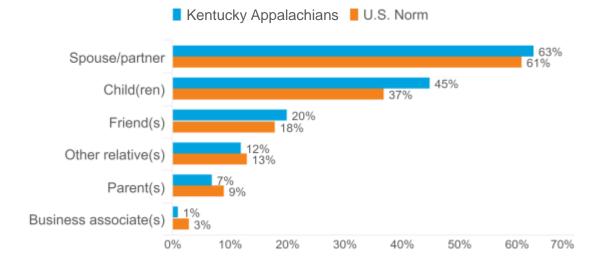


22% of trips only had one person in the travel party

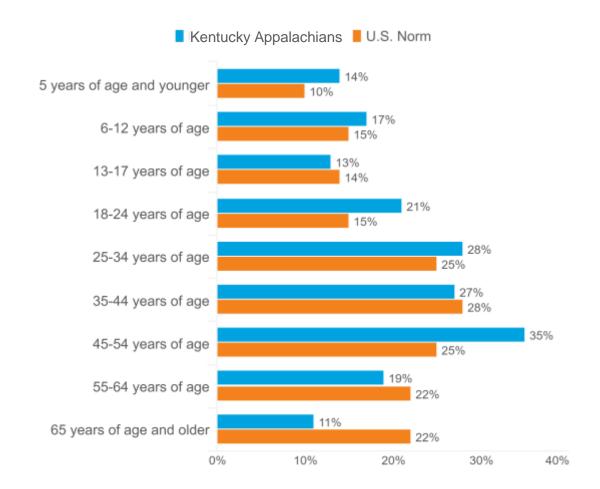
U.S. Norm: 27%

Composition of Immediate Travel Party

Base: 2023/2024 Day Person-Trips that included more than one person *Child(ren) is based on the relationship to the respondent



Travel Party Age





Activity Groupings

Outdoor Activities



U.S. Norm: 35%

Cultural Activities



U.S. Norm: 23%

Business Activities



U.S. Norm: 12%

Entertainment Activities



56%

U.S. Norm: 52%

Sporting Activities



U.S. Norm: 16%

Other Activities



28%

U.S. Norm: 21%

Activities and Experiences (Тор 10)			
		Kentucky Appalachians	U.S. Norm
L	Sightseeing	25%	13%
	Shopping	25%	21%
	Landmark/historic site	15%	9%
P	Attending celebration	14%	10%
7	Nature tours/wildlife viewing/birding	13%	5%
4	National/state park	13%	5%
	Hiking/backpacking	11%	5%
A. P.	Local parks/playgrounds -	10%	7%
	Museum	9%	8%
7	Winery/brewery/distillery tour	7%	5%



Outdoor Activities

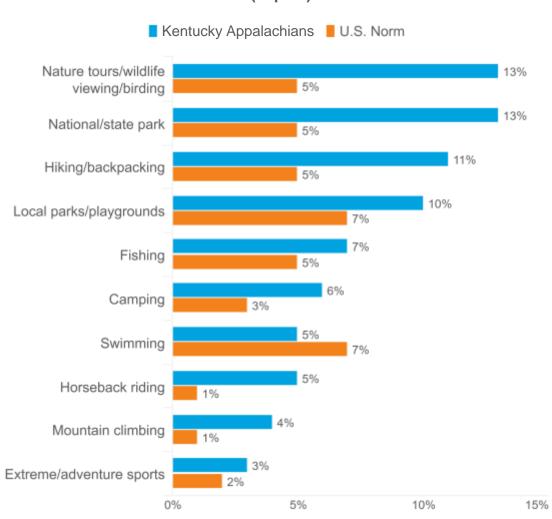
Kentucky Appalachians

45%

U.S. Norm

35%

Outdoor Activities (Top 10)







Entertainment Activities

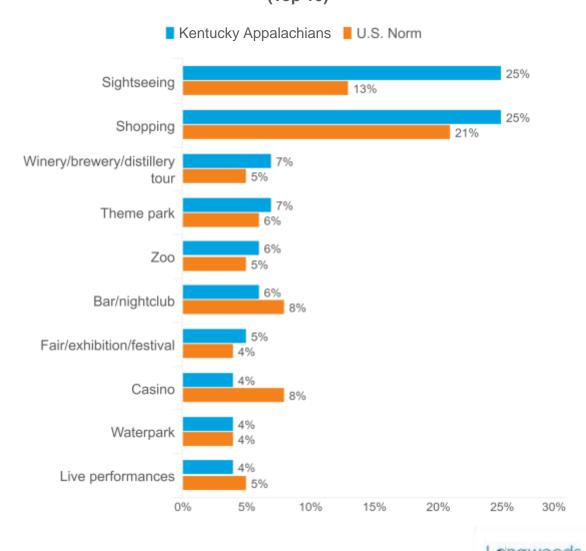
Kentucky Appalachians

56%

U.S. Norm

52%

Entertainment Activities (Top 10)



Cultural Activities



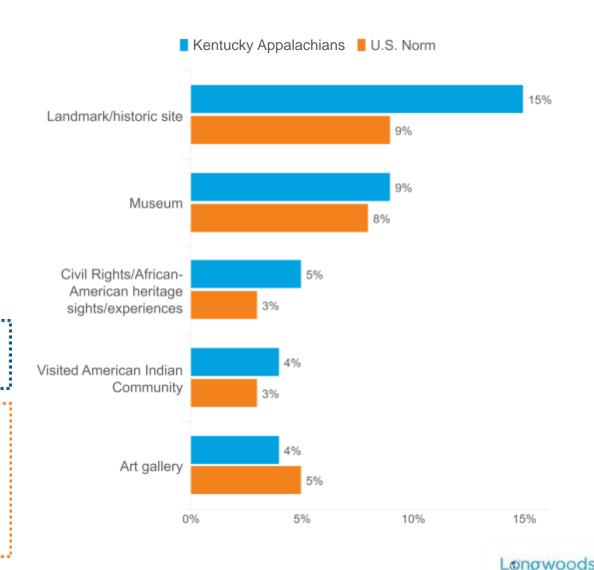
Cultural Activities

Kentucky Appalachians

26%

U.S. Norm

23%



Sporting Activities

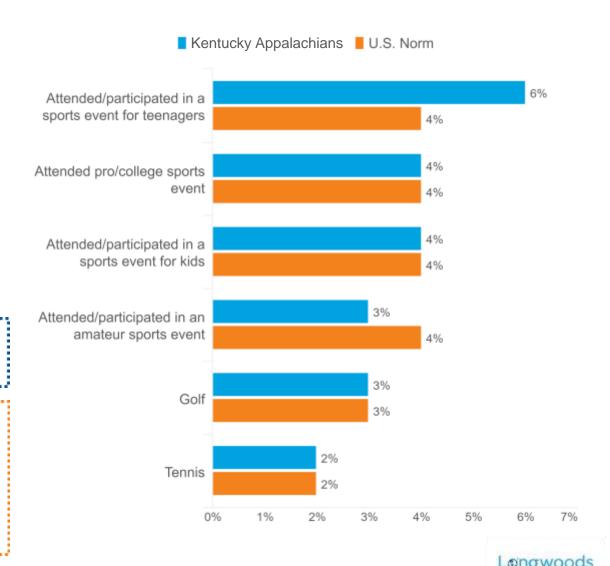
Kentucky Appalachians

16%

U.S. Norm

16%

Sporting Activities



Business Activities

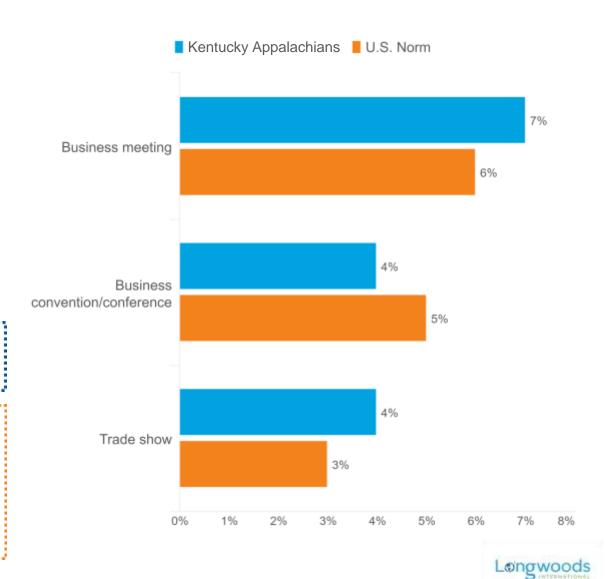
Kentucky Appalachians

12%

U.S. Norm

12%

Business Activities



Other Activities



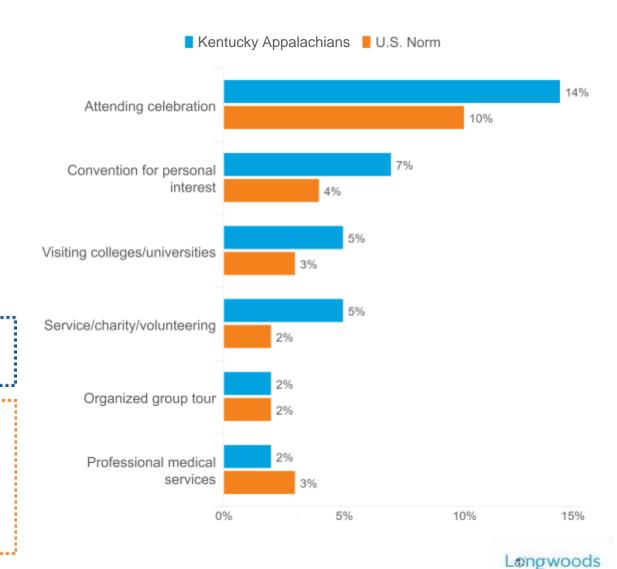
Other Activities

Kentucky Appalachians

28%

U.S. Norm

21%



Shopping Types on Trip

Base: 2023/2024 Day Person-Trips that included Shopping

•		Kentucky Appalachians	U.S. Norm
	Outlet/mall shopping	50%	45%
	Shopping at locally owned businesses	42%	42%
	Convenience/grocery shopping	39%	28%
·	Big box stores (Walmart, Costco)	39%	26%
	Souvenir shopping	37%	25%
	Farmers market	27%	15%
	Antiquing	25%	12%
******	Question updated in 2023	3	

Dining Types on Trip

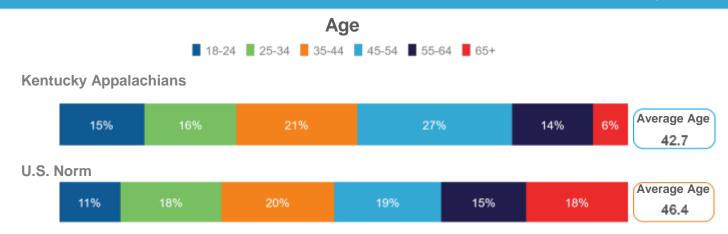
		Kentucky Appalachians	U.S. Norm
	Fast food	61%	40%
	Casual dining	43%	45%
Y4	Unique/local food	23%	23%
Wa ()	Carry-out/food delivery service	15%	15%
	Picnicking	13%	9%
	Fine/upscale dining	5%	12%



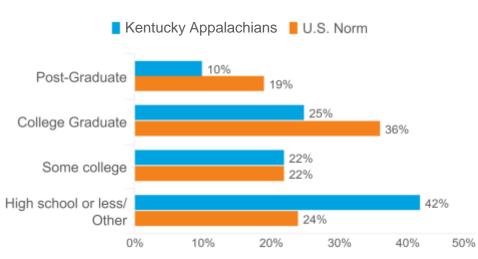
Demographic Profile of Day Kentucky Appalachians Visitors

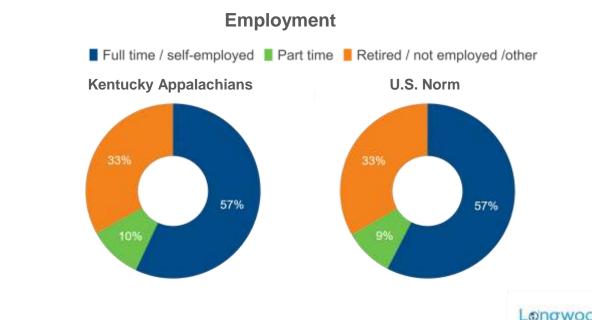
Base: 2023/2024 Day Person-Trips

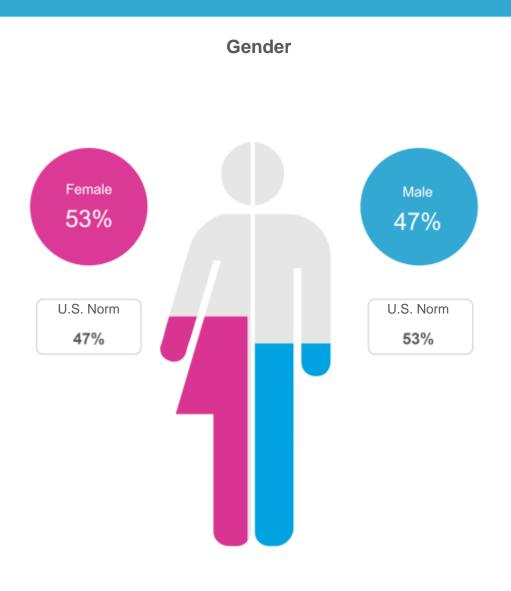


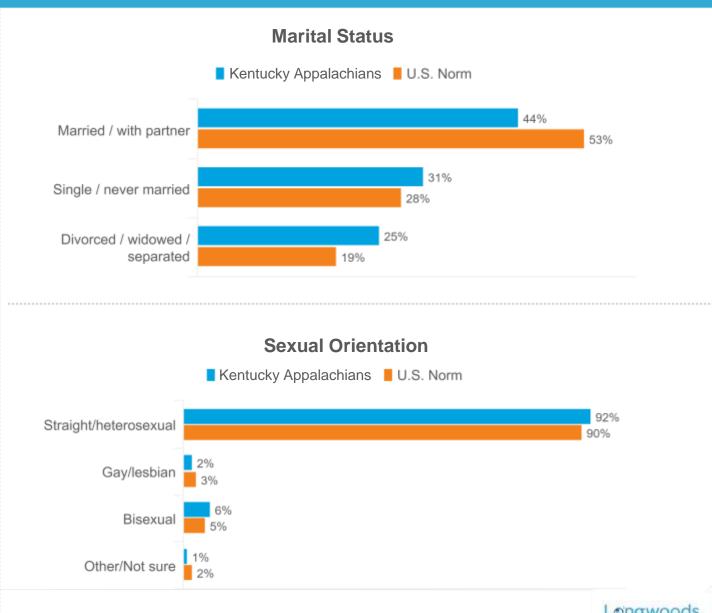


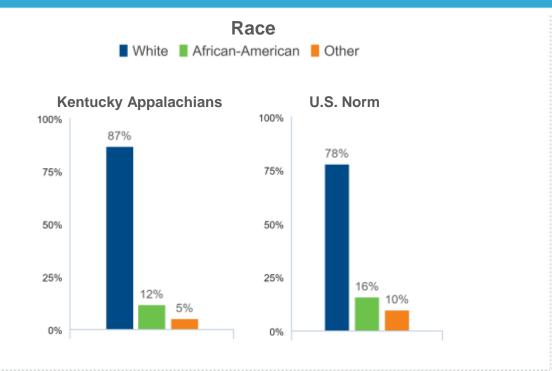
Educational Attainment

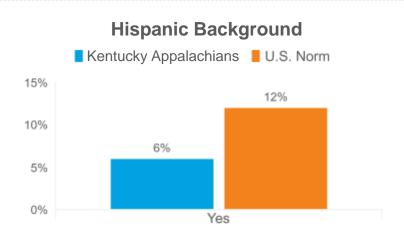


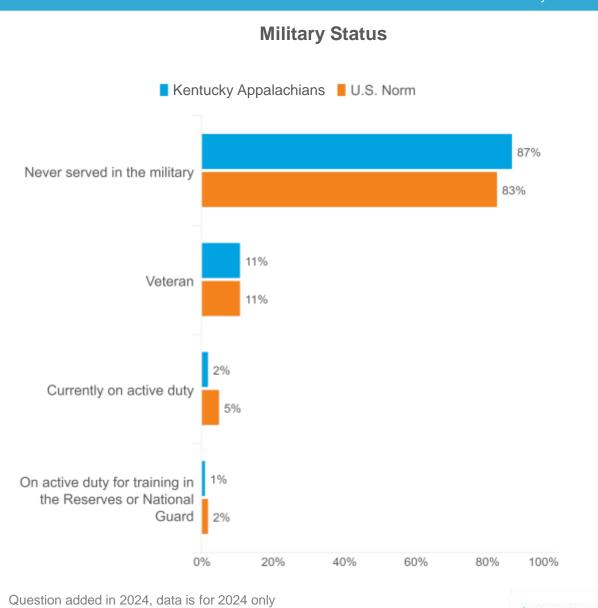












Household Size



Children in Household



Kentucky Appalachians

No children under 18	52%
■ Any 13-17	22%
Any 6-12	27%
Any child under 6	17%



U.S. Norm

No children under 18	57%
Any 13-17	22%
Any 6-12	23%
Any child under 6	14%







Travel USA Visitor Profile

Daniel Boone Country



2023/2024

Introduction

- Longwoods International began tracking domestic American travelers in 1985 and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2023 and 2024 trips. This is to ensure a sufficient sample base for reliable results.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA**® survey. Respondents are selected to be representative of the U.S. adult population.

For Daniel Boone Country, the following sample was achieved in 2023/2024:

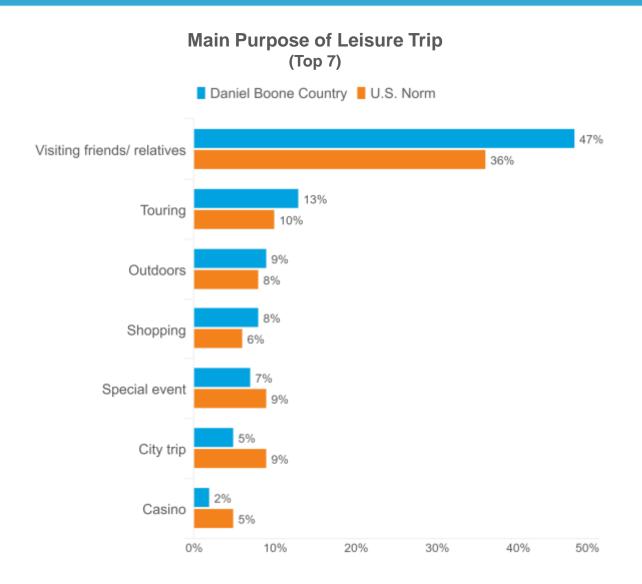


For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip

	2023/2024
Visiting friends/ relatives	47%
Touring	13%
Outdoors	9%
Shopping	8%
Special event	7%
City trip	5%
Other business trip	3%
Casino	2%
Business-Leisure	2%





Daniel Boone Country Day Trips

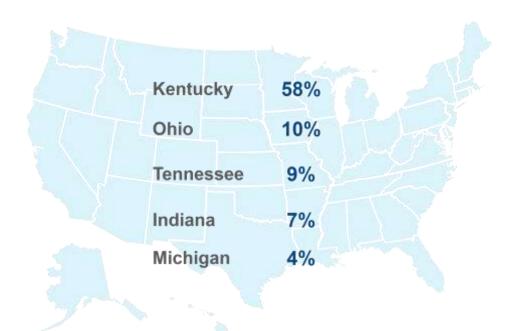


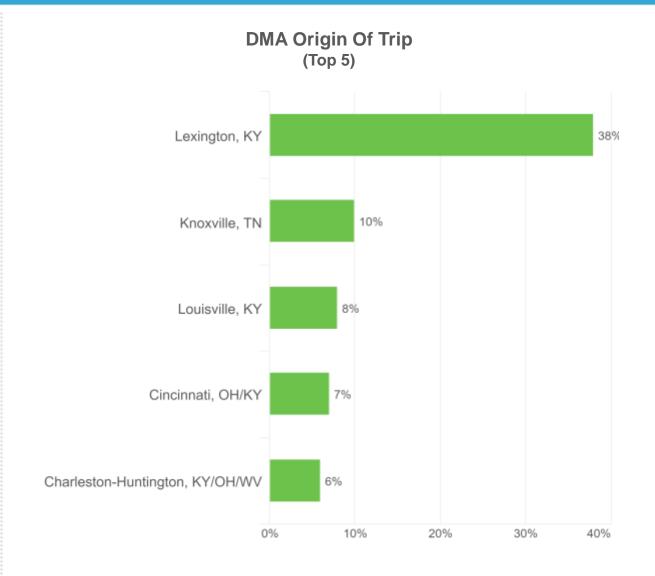
2024 U.S. Day Trips













Size of Travel Party Adults Children

*Children is based on age, anyone under the age of 18

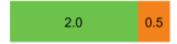
Daniel Boone Country



Total

2.5

U.S. Norm



Average number of people

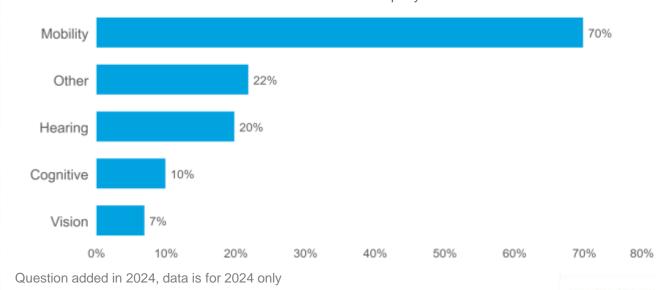


of travel parties had a travel party member that required accessibility services

2022/2023: 13%

Disability Categorization

Disability Categorization only asked to those with travel limiting disabilities within travel party



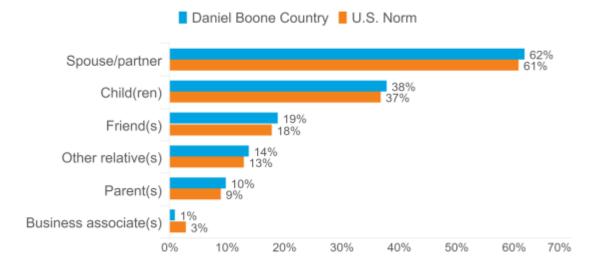


15% of trips only had one person in the travel party

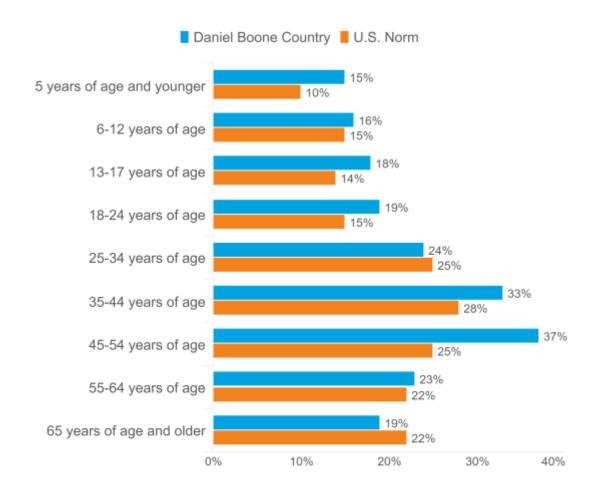
U.S. Norm: 27%

Composition of Immediate Travel Party

Base: 2023/2024 Day Person-Trips that included more than one person *Child(ren) is based on the relationship to the respondent



Travel Party Age





Activity Groupings

Outdoor Activities



U.S. Norm: 35%

Cultural Activities



U.S. Norm: 23%

Business Activities



U.S. Norm: 12%

Entertainment Activities



50%

U.S. Norm: 52%

Sporting Activities



m. 160/-

U.S. Norm: 16%

Other Activities



18%

U.S. Norm: 21%

Activities and Experiences (Top 10)			
7		Daniel Boone Country	U.S. Norm
器	Shopping	25%	21%
\	Sightseeing	21%	13%
	Landmark/historic site	17%	9%
4	National/state park	13%	5%
	Local parks/playgrounds	12%	7%
	Hiking/backpacking	11%	5%
P	Attending celebration	10%	10%
<u> </u>	Museum	8%	8%
<u>ند</u>	Swimming	8%	7%
	Fishing	8%	5%



Outdoor Activities

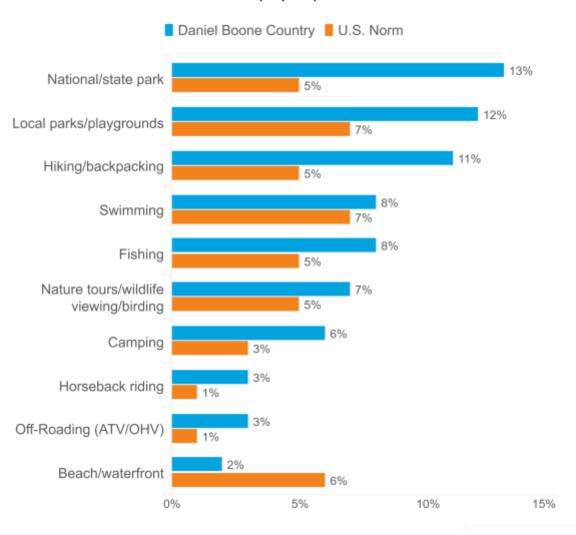
Daniel Boone Country

43%

U.S. Norm

35%

Outdoor Activities (Top 10)







Entertainment Activities

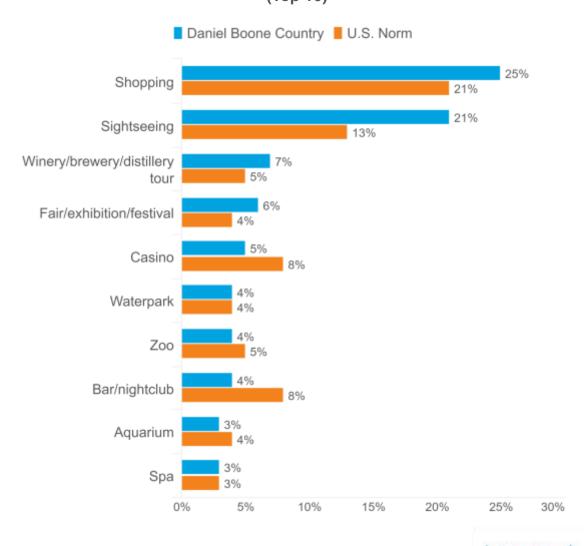
Daniel Boone Country

50%

U.S. Norm

52%

Entertainment Activities (Top 10)



Cultural Activities

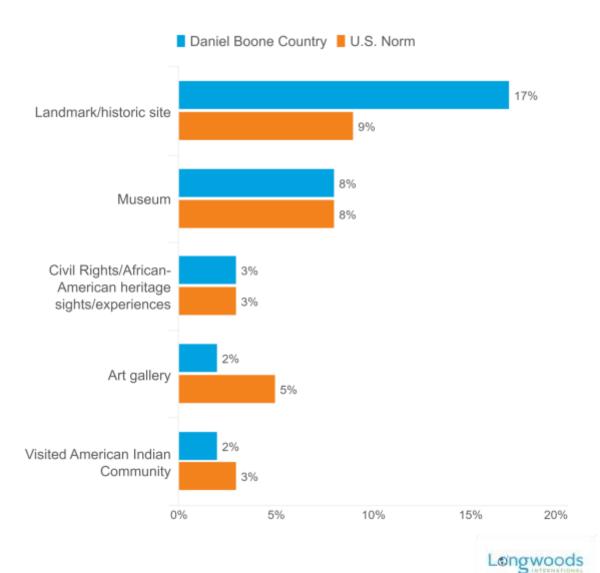
Daniel Boone Country

24%

U.S. Norm

23%

Cultural Activities





Sporting Activities

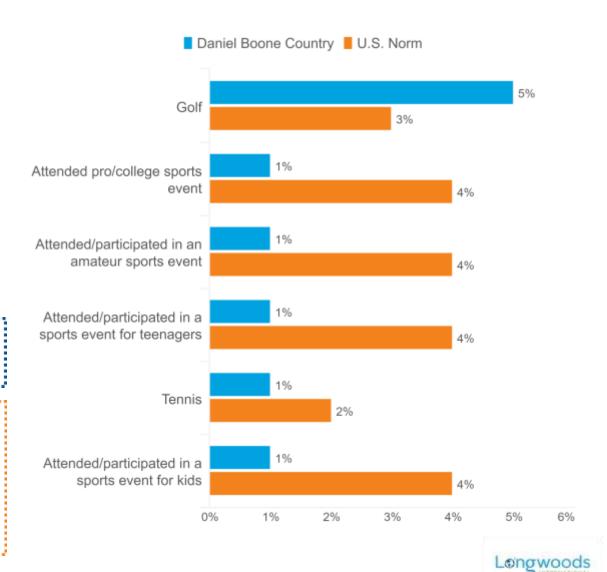
Daniel Boone Country

9%

U.S. Norm

16%

Sporting Activities





Business Activities

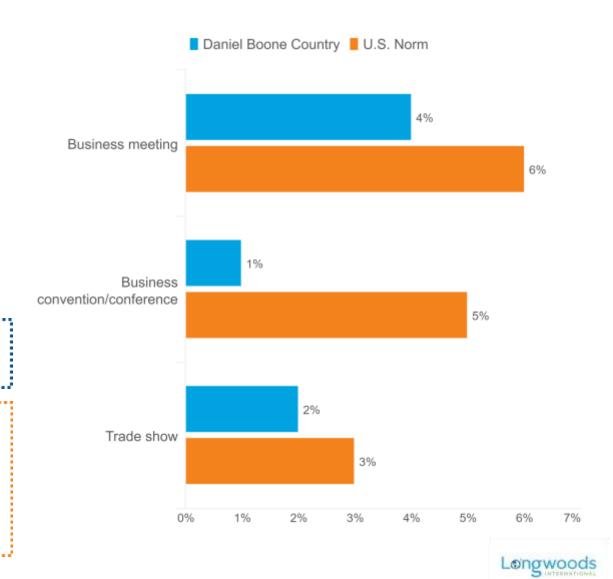
Daniel Boone Country

7%

U.S. Norm

12%

Business Activities



Other Activities

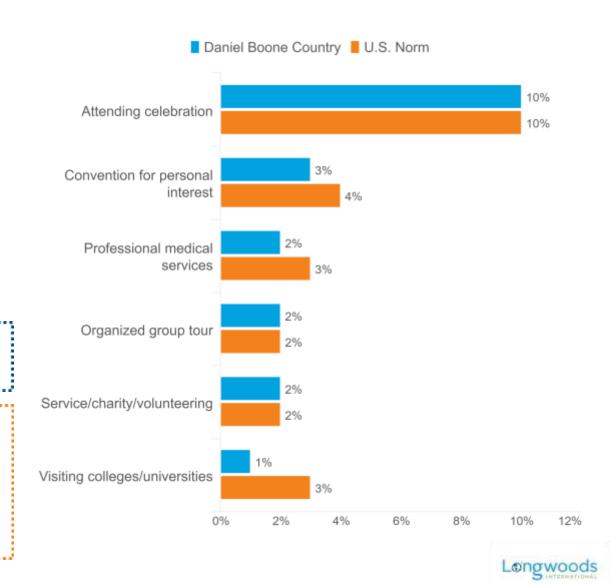


Other Activities

Daniel Boone Country

18%

U.S. Norm



Shopping Types on Trip

Base: 2023/2024 Day Person-Trips that included Shopping

•		Daniel Boone Country	U.S. Norm
	Outlet/mall shopping	48%	45%
	Convenience/grocery shopping	46%	28%
··	Big box stores (Walmart, Costco)	42%	26%
	Souvenir shopping	41%	25%
	Shopping at locally owned businesses	39%	42%
***************************************	Antiquing	22%	12%
	Farmers market	22%	15%
	Question updated in 2023		

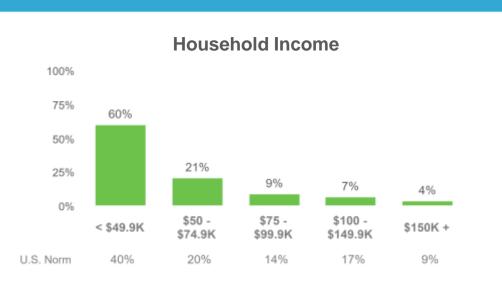
Dining Types on Trip

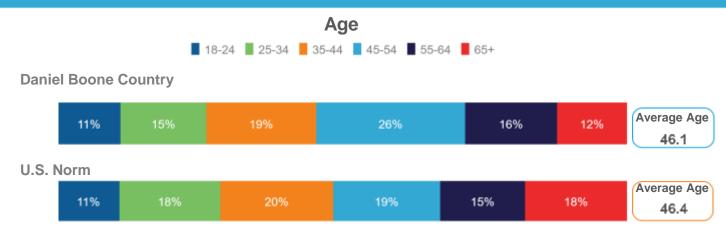
		Daniel Boone Country	U.S. Norm
	Fast food	54%	40%
	Casual dining	38%	45%
Y4	Picnicking	19%	9%
	Unique/local food	16%	23%
	Carry-out/food delivery service	14%	15%
	Fine/upscale dining	6%	12%



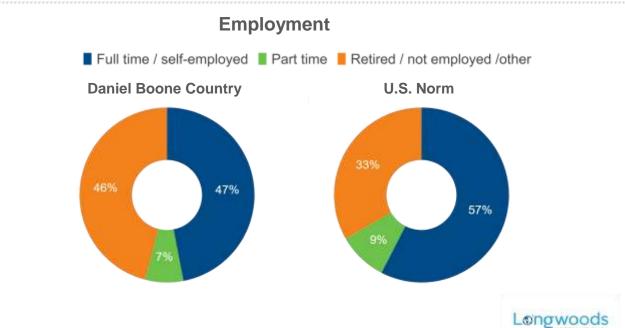
Demographic Profile of Day Daniel Boone Country Visitors

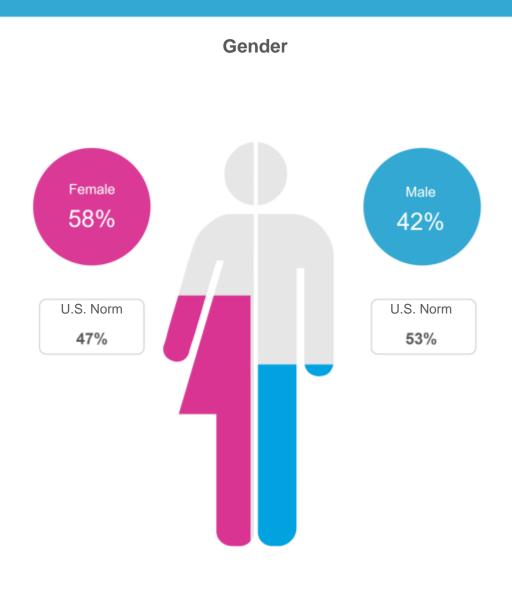
Base: 2023/2024 Day Person-Trips

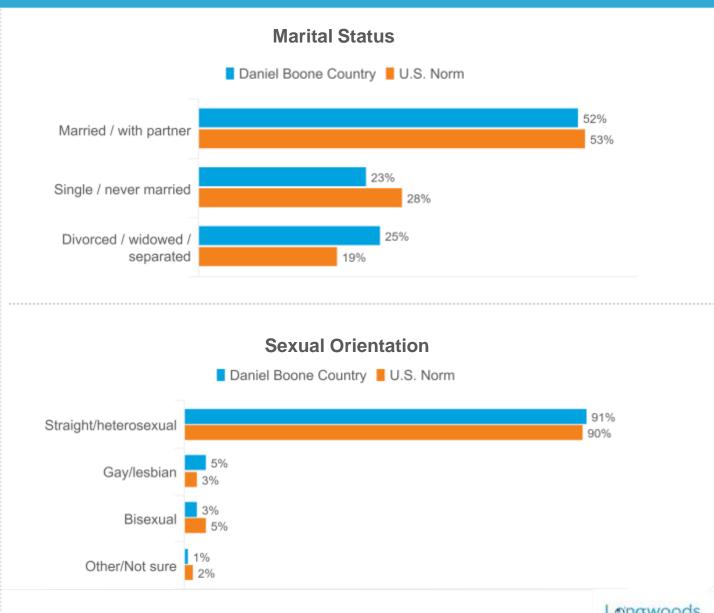


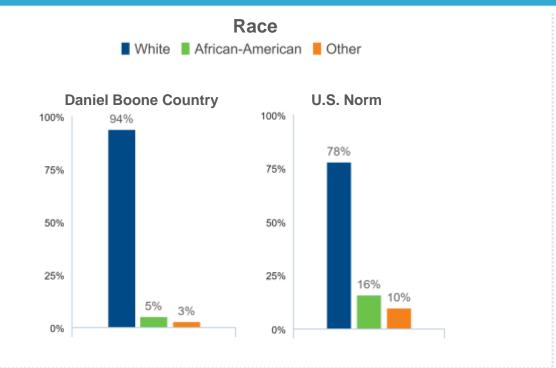


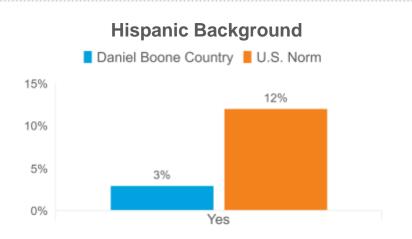
Educational Attainment ■ Daniel Boone Country ■ U.S. Norm Post-Graduate College Graduate 36% 27% Some college 22% High school or less/ 39% 24% Other 0% 10% 20% 30% 50%

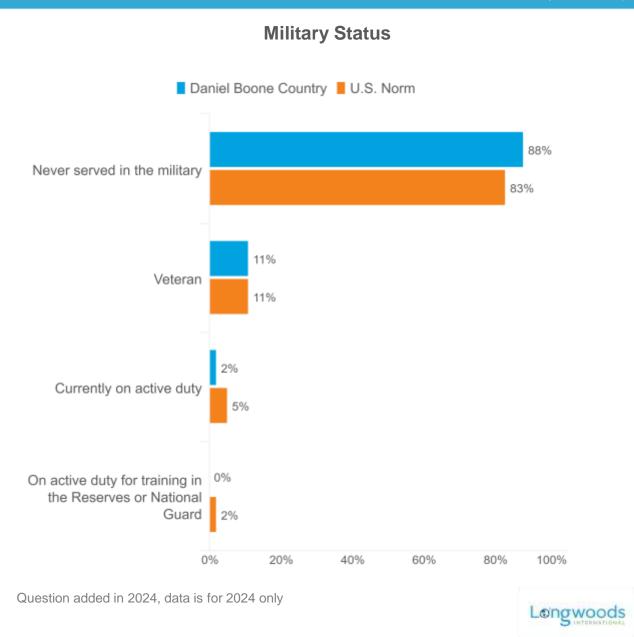












Household Size



Children in Household



Daniel Boone Country





U.S. Norm

No children under 18	57%
Any 13-17	22%
Any 6-12	23%
Any child under 6	14%







Travel USA Visitor Profile

Southern Kentucky Vacations



2023/2024

Introduction

- Longwoods International began tracking domestic American travelers in 1985 and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2023 and 2024 trips. This is to ensure a sufficient sample base for reliable results.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA**® survey. Respondents are selected to be representative of the U.S. adult population.

For Southern Kentucky Vacations, the following sample was achieved in 2023/2024:



Day Base Size

254

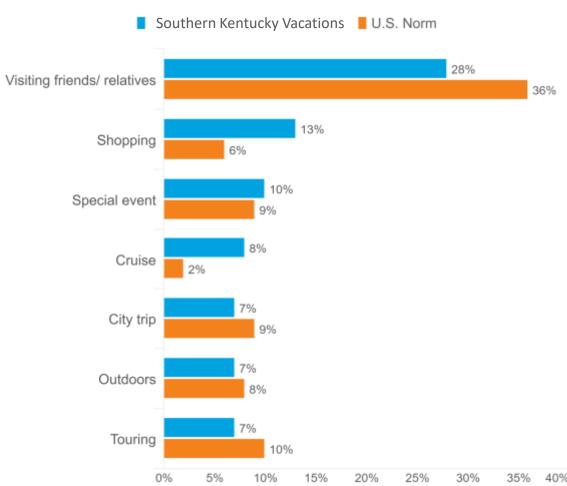
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip

	2023/2024
Visiting friends/ relatives	28%
Shopping	13%
Special event	10%
Cruise	8%
City trip	7%
Outdoors	7%
Touring	7%
Casino	7%
Business-Leisure	4%
Other business trip	3%
Theme park	2%







Southern Kentucky Vacations Day Trips

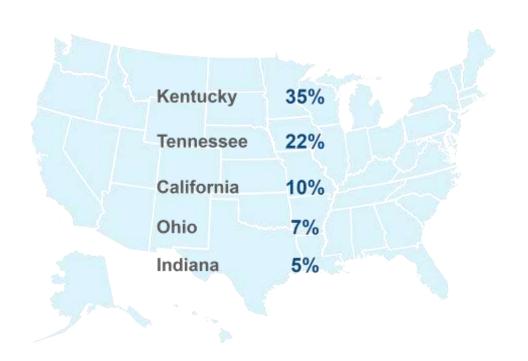


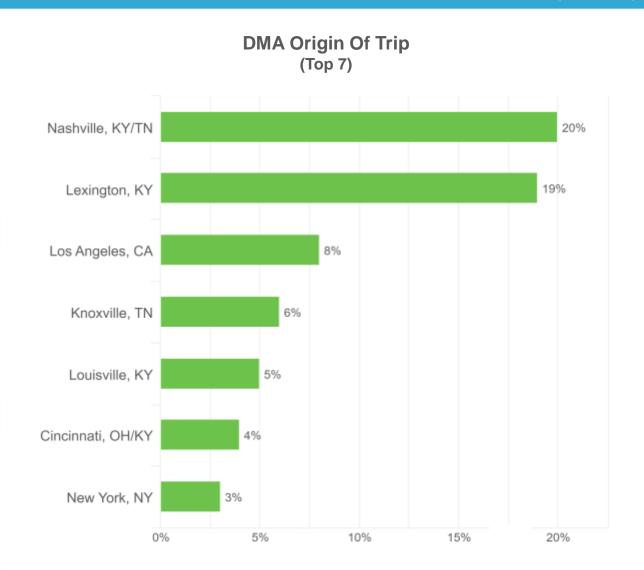
2024 U.S. Day Trips













Total

2.5

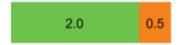
Size of Travel Party Adults Children

*Children is based on age, anyone under the age of 18

Southern Kentucky Vacations



U.S. Norm



Average number of people

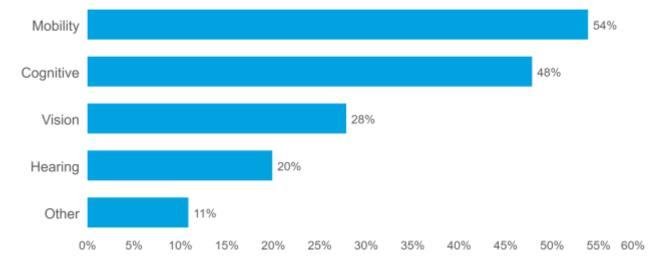
XXXXX

of travel parties had a travel party member that required accessibility services

2022/2023: 15%

Disability Categorization

Disability Categorization only asked to those with travel limiting disabilities within travel party



Question added in 2024, data is for 2024 only



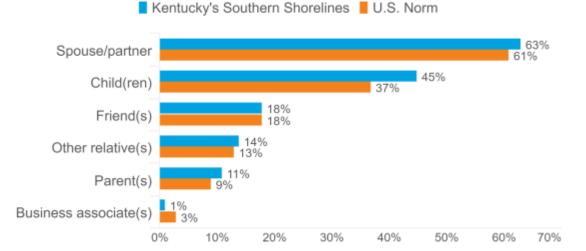


27% of trips only had one person in the travel party

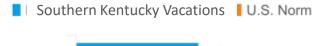
U.S. Norm: 27%

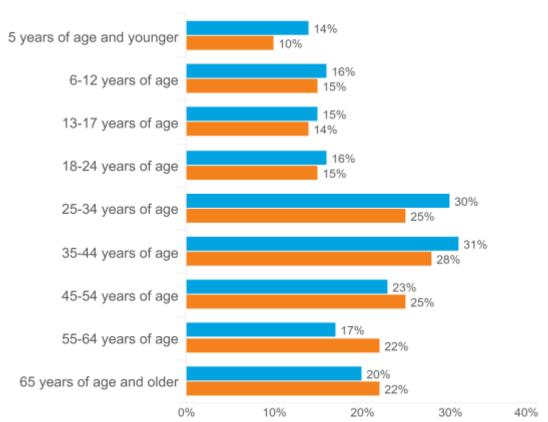
Composition of Immediate Travel Party

Base: 2023/2024 Day Person-Trips that included more than one person *Child(ren) is based on the relationship to the respondent



Travel Party Age







Activity Groupings

Outdoor Activities



U.S. Norm: 35%

Cultural Activities



U.S. Norm: 23%

Business Activities



U.S. Norm: 12%

Entertainment Activities



56%

U.S. Norm: 52%

Sporting Activities



U.S. Norm: 16%

Other Activities



21%

U.S. Norm: 21%

Activities and Experiences (тор 10)			
		Southern Kentucky Vacations	U.S. Norm
	Shopping	25%	21%
L	Sightseeing	19%	13%
<u></u>	Business meeting	13%	6%
	Landmark/historic site	12%	9%
	Hiking/backpacking	10%	5%
	Business convention/conference	9%	5%
	Museum	9%	8%
Pq	Attending celebration	9%	10%
× P	Local parks/playgrounds	9%	7%
PK.	Fair/exhibition/festival	9%	4%



Outdoor Activities

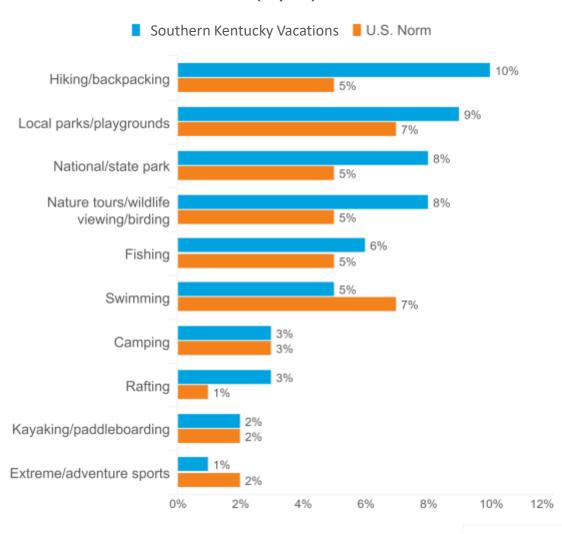
Southern Kentucky Vacations

36%

U.S. Norm

35%

Outdoor Activities (Top 10)





Entertainment Activities

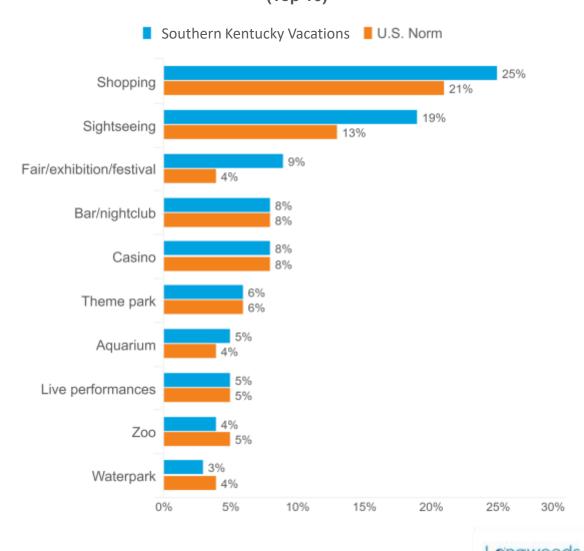
Southern Kentucky Vacations

56%

U.S. Norm

52%

Entertainment Activities (Top 10)



Cultural Activities

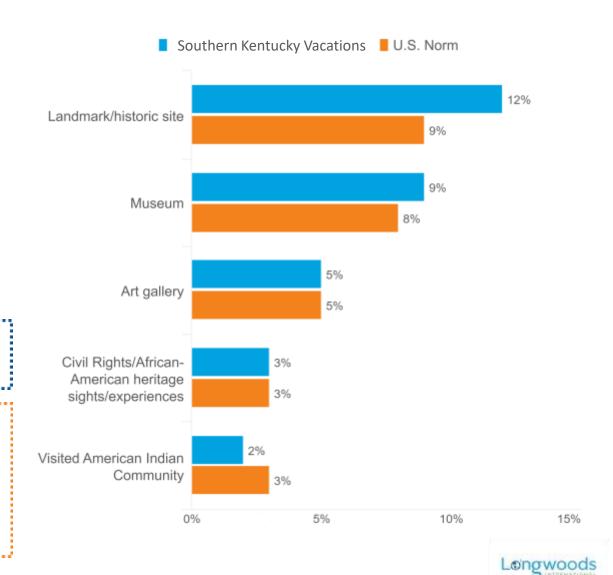


Cultural Activities

Southern Kentucky Vacations

26%

U.S. Norm



Sporting Activities

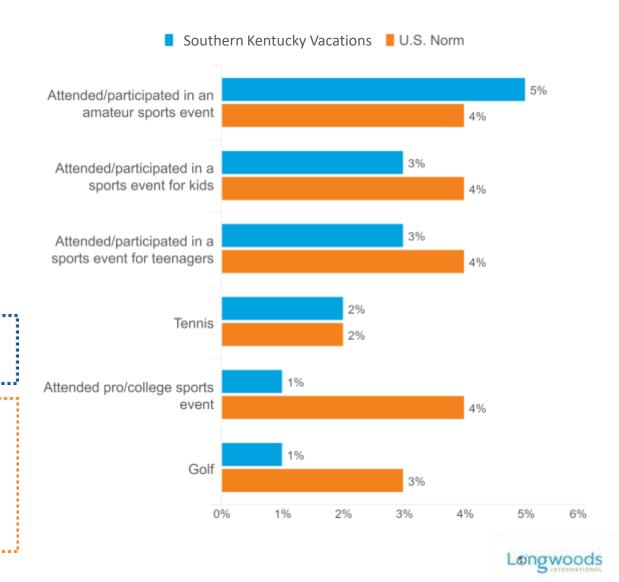


Sporting Activities

Southern Kentucky Vacations

11%

U.S. Norm



Business Activities

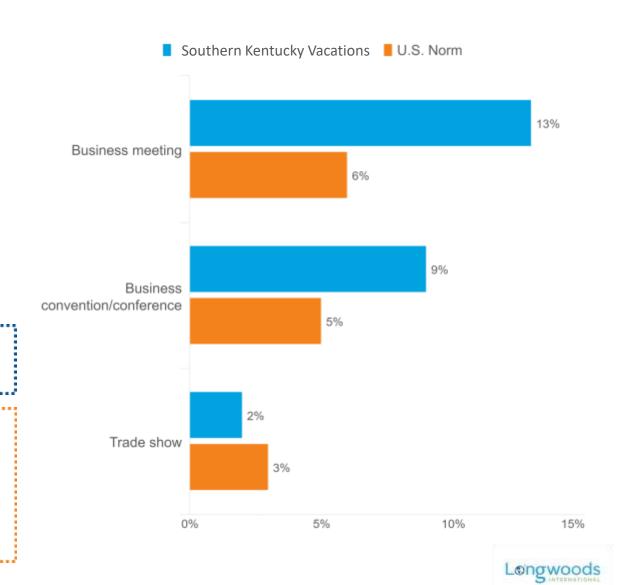


Business Activities

Southern Kentucky Vacations

17%

U.S. Norm



Other Activities

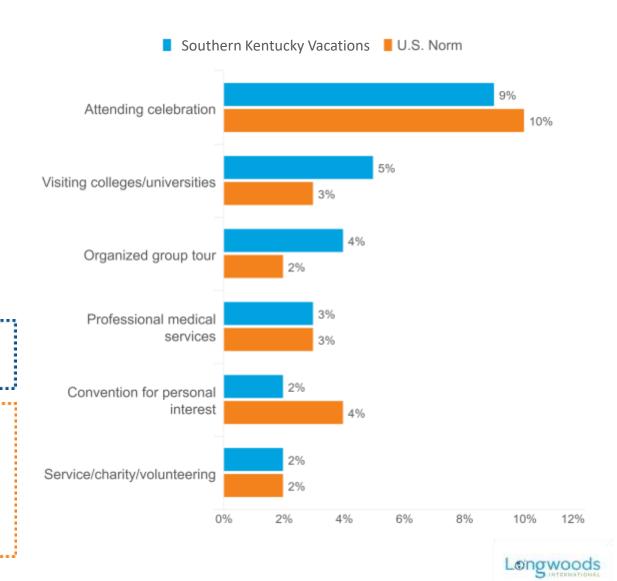


Other Activities

Southern Kentucky Vacations

21%

U.S. Norm



Shopping Types on Trip

Base: 2023/2024 Day Person-Trips that included Shopping

•		Southern Kentucky Vacations	U.S. Norm
	Outlet/mall shopping	48%	45%
	Shopping at locally owned businesses	47%	42%
ì ì	Big box stores (Walmart, Costco)	40%	26%
	Convenience/grocery shopping	34%	28%
	Souvenir shopping	31%	25%
	Antiquing	22%	12%
	Farmers market	14%	15%
(B)————————————————————————————————————	Question updated in 2023		

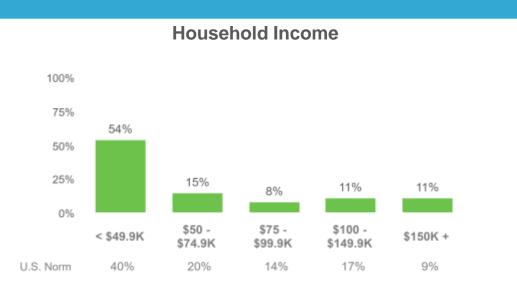
Dining Types on Trip

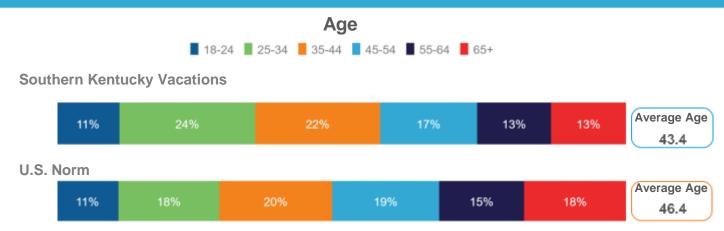
		Southern Kentucky Vacations	U.S. Norm
	Fast food	51%	40%
	Casual dining	46%	45%
Y4	Unique/local food	22%	23%
	Picnicking	13%	9%
	Carry-out/food delivery service	13%	15%
	Fine/upscale dining	5%	12%



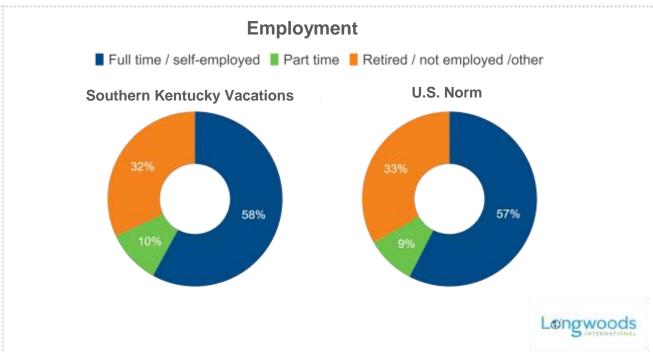
Demographic Profile of Day Southern Kentucky Vacations Visitors

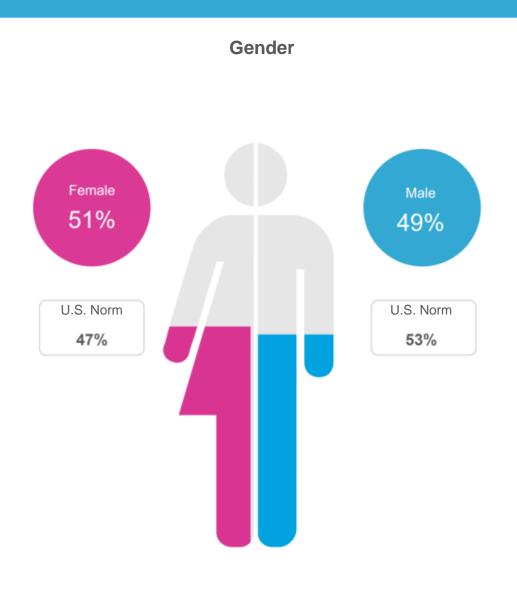
Base: 2023/2024 Day Person-Trips

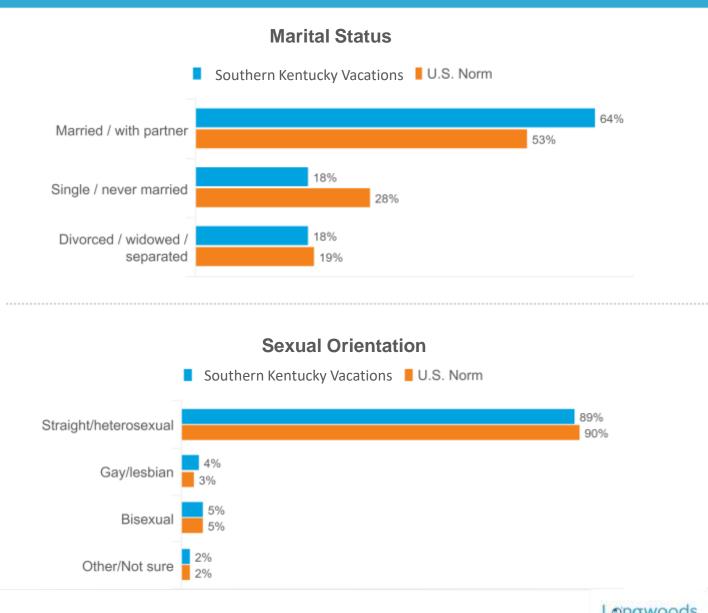


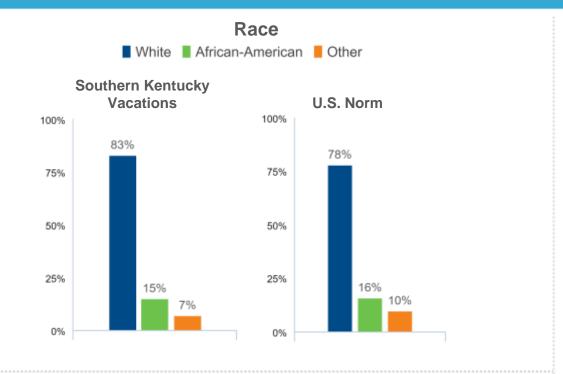


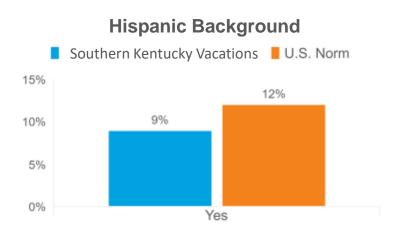
Educational Attainment Southern Kentucky Vacations U.S. Norm Post-Graduate 28% College Graduate 25% Some college 22% High school or less/ 29% 24% Other 0% 10% 20% 30% 40%

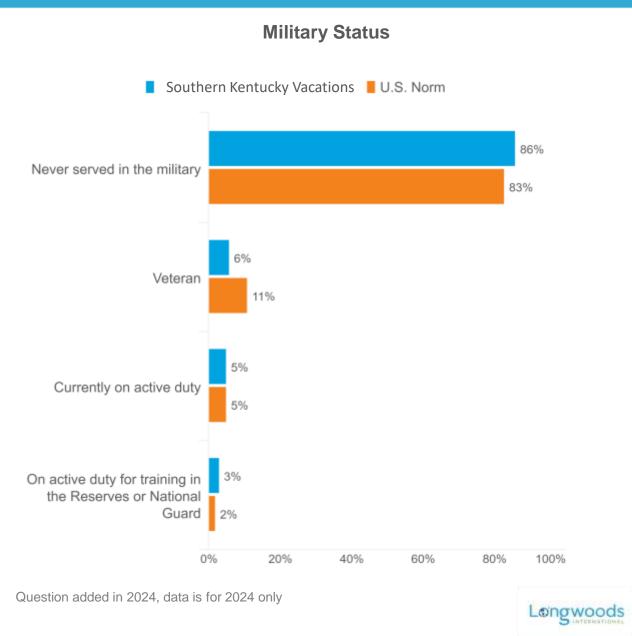












Household Size



Children in Household



Southern Kentucky Vacations

No children under 18	44%
■ Any 13-17	30%
Any 6-12	31%
Any child under 6	21%



U.S. Norm









Travel USA Visitor Profile

Caves, Lakes & Corvettes



2023/2024

Introduction

- Longwoods International began tracking domestic American travelers in 1985 and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2023 and 2024 trips. This is to ensure a sufficient sample base for reliable results.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA**® survey. Respondents are selected to be representative of the U.S. adult population.

For Caves, Lakes, & Corvettes, the following sample was achieved in 2023/2024:

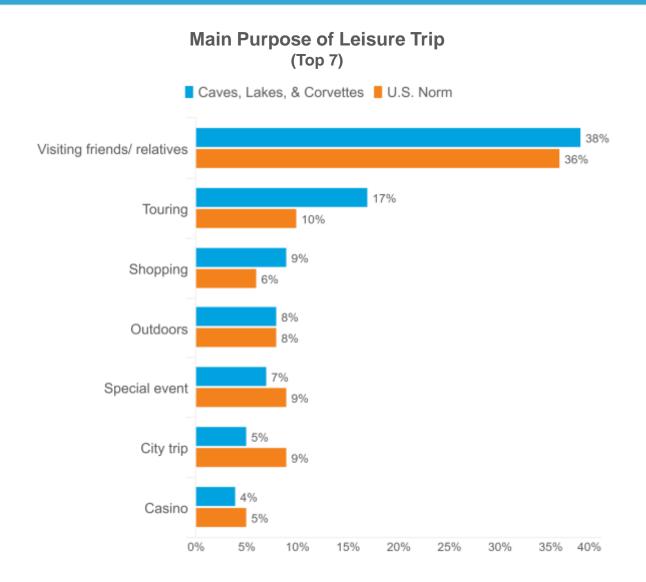


For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip

	2023/2024
Visiting friends/ relatives	38%
Touring	17%
Shopping	9%
Outdoors	8%
Special event	7%
City trip	5%
Casino	4%
Theme park	4%
Other business trip	3%





Caves, Lakes, & Corvettes Day Trips

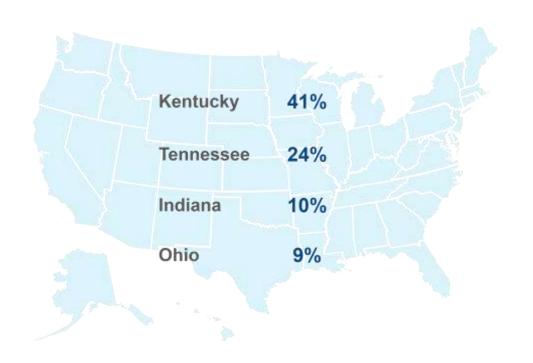


2024 U.S. Day Trips

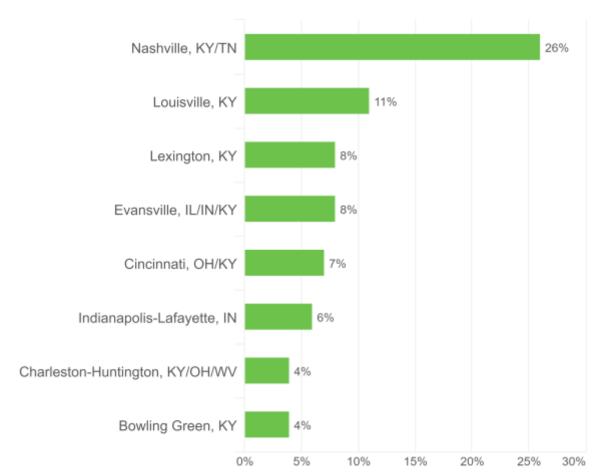














Size of Travel Party Adults Children

*Children is based on age, anyone under the age of 18

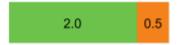
Caves, Lakes, & Corvettes



Total

2.5

U.S. Norm



Average number of people

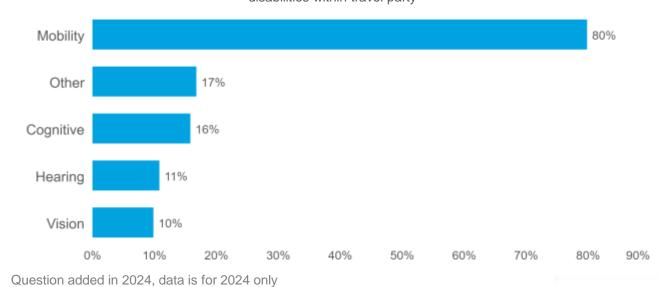


of travel parties had a travel party member that required accessibility services

2022/2023: 17%

Disability Categorization

Disability Categorization only asked to those with travel limiting disabilities within travel party



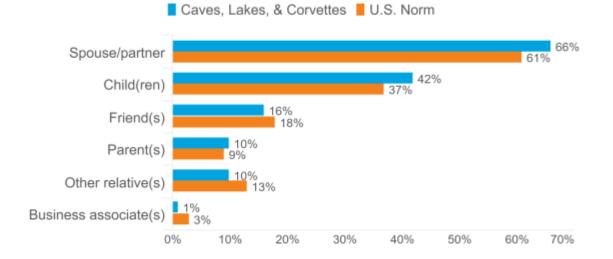


20% of trips only had one person in the travel party

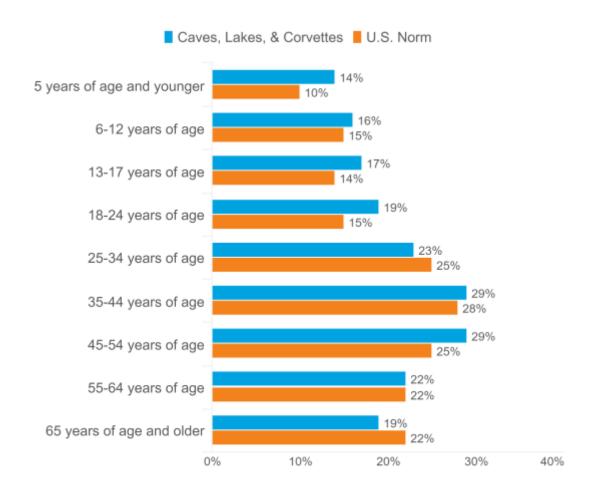
U.S. Norm: 27%

Composition of Immediate Travel Party

Base: 2023/2024 Day Person-Trips that included more than one person *Child(ren) is based on the relationship to the respondent



Travel Party Age





Activity Groupings

Outdoor Activities



U.S. Norm: 35%

Cultural Activities



U.S. Norm: 23%

Business Activities



U.S. Norm: 12%

Entertainment Activities



U.S. Norm: 52%

Sporting Activities



U.S. Norm: 16%

Other Activities



U.S. Norm: 21%

	Activities and Experiences (Top 10)			
u.	Sightseeing	Caves, Lakes, & Corvettes	U.S. Norm 13%	
1	Shopping	21%	21%	
	Landmark/historic site	20%	9%	
	Nature tours/wildlife	12%	5%	
	viewing/birding	12%	5%	
<u> </u>	National/state park	11%	8%	
	Museum Local			
	parks/playgrounds	10%	7%	
14	Attending celebration Winery/brewery/distillery	8%	10%	
M.	tour	8%	5% 	
	Hiking/backpacking	7%	5% 	



Outdoor Activities

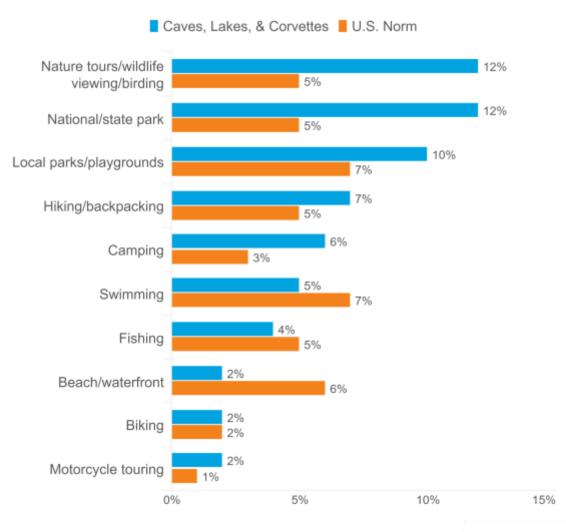
Caves, Lakes, & Corvettes

44%

U.S. Norm

35%

Outdoor Activities (Top 10)







Entertainment Activities

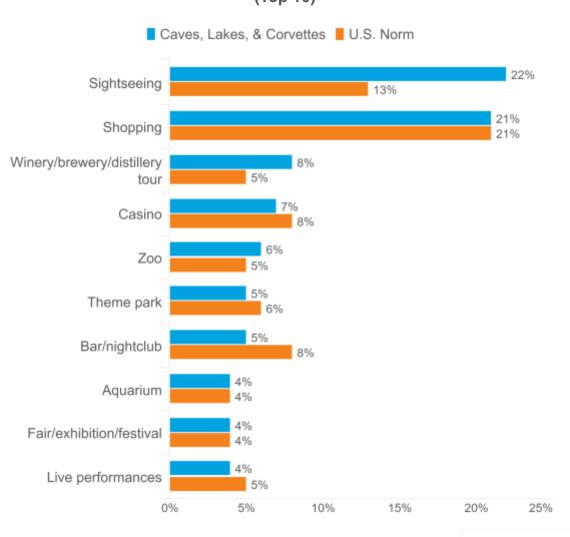
Caves, Lakes, & Corvettes

53%

U.S. Norm

52%

Entertainment Activities (Top 10)



Cultural Activities



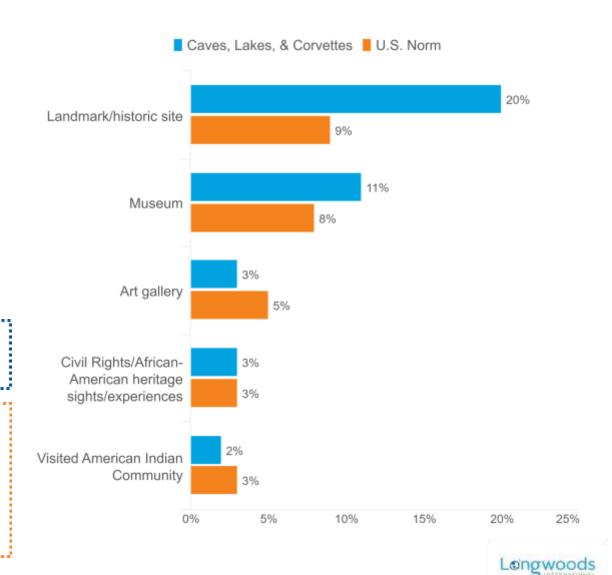
Cultural Activities

Caves, Lakes, & Corvettes

31%

U.S. Norm

23%



Sporting Activities

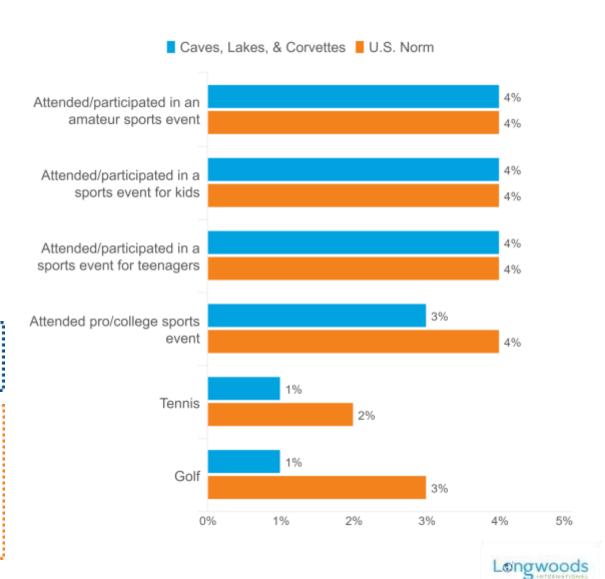
Caves, Lakes, & Corvettes

14%

U.S. Norm

16%

Sporting Activities



Business Activities

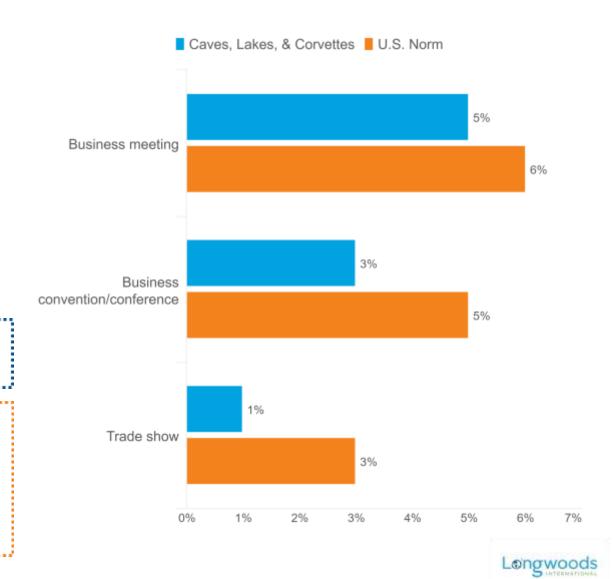
Caves, Lakes, & Corvettes

7%

U.S. Norm

12%

Business Activities



Other Activities



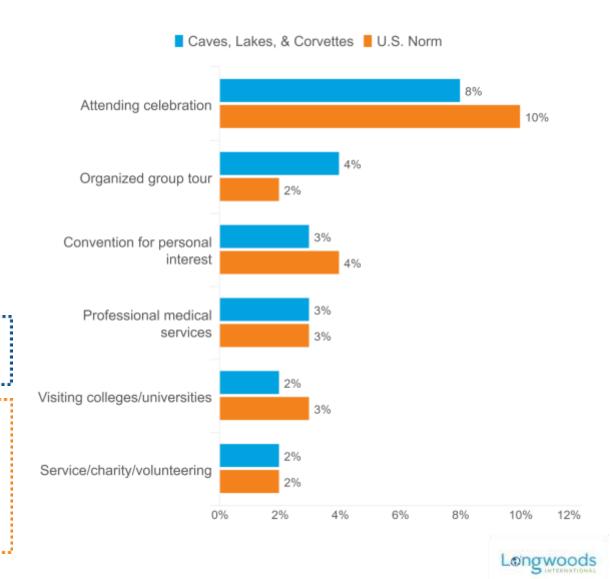
Other Activities

Caves, Lakes, & Corvettes

19%

U.S. Norm

21%



Shopping Types on Trip

Base: 2023/2024 Day Person-Trips that included Shopping

•		Caves, Lakes, & Corvettes	U.S. Norm
	Outlet/mall shopping	48%	45%
	Shopping at locally owned businesses	40%	42%
	Souvenir shopping	38%	25%
	Convenience/grocery shopping	25%	28%
ÎÎ	Big box stores (Walmart, Costco)	23%	26%
	Farmers market	22%	15%
M	Antiquing	19%	12%

Question updated in 2023

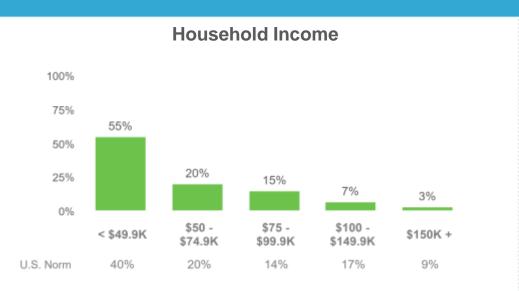
Dining Types on Trip

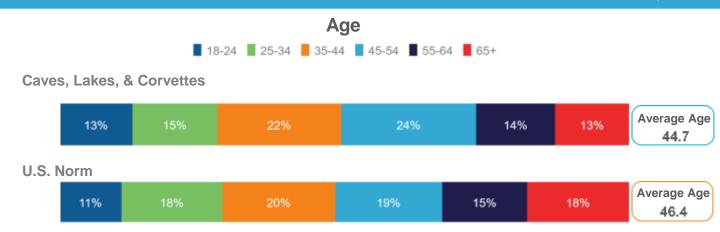
		Caves, Lakes, & Corvettes	U.S. Norm
	Fast food	51%	40%
	Casual dining	45%	45%
4	Unique/local food	20%	23%
(I BY	Carry-out/food delivery service	12%	15%
	Picnicking	11%	9%
	Fine/upscale dining	6%	12%



Demographic Profile of Day Caves, Lakes, & Corvettes Visitors

Base: 2023/2024 Day Person-Trips





Caves, Lakes, & Corvettes U.S. Norm Post-Graduate 9% College Graduate 33% Some college 22% High school or less/ Other 24%

10%

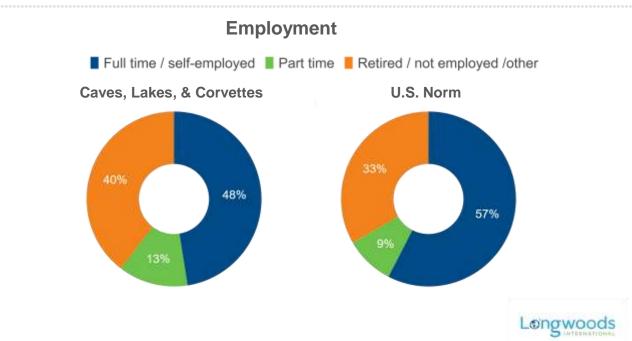
20%

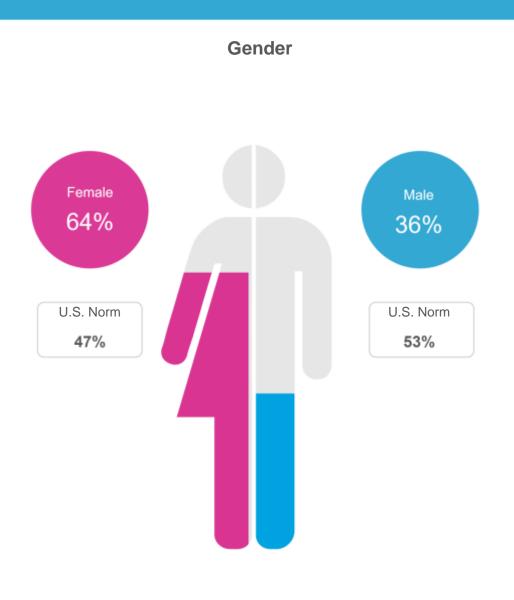
30%

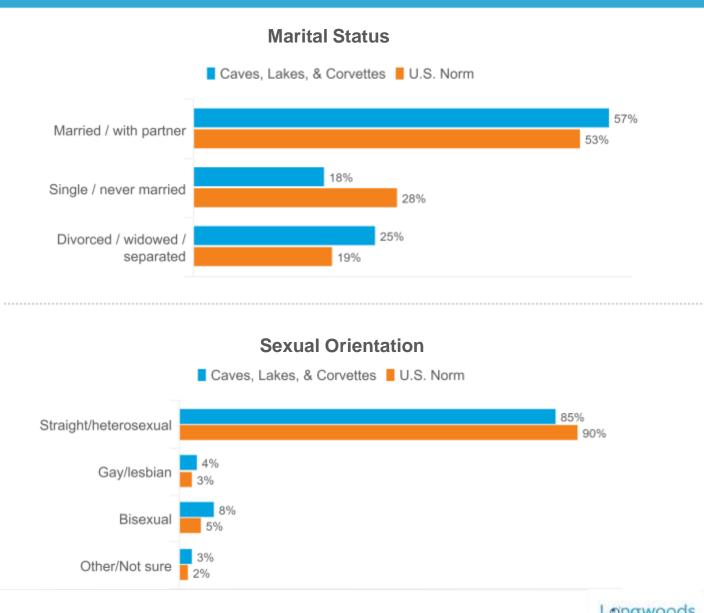
40%

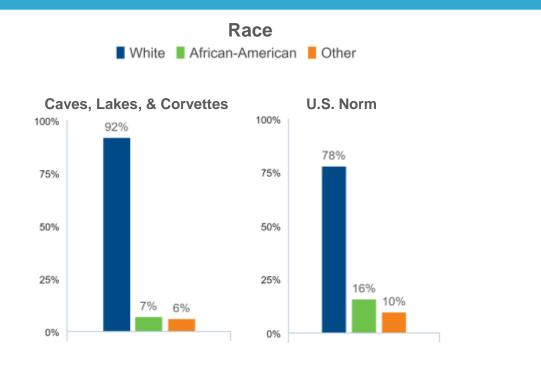
0%

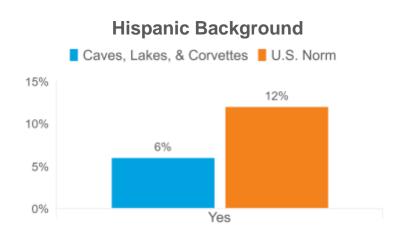
Educational Attainment

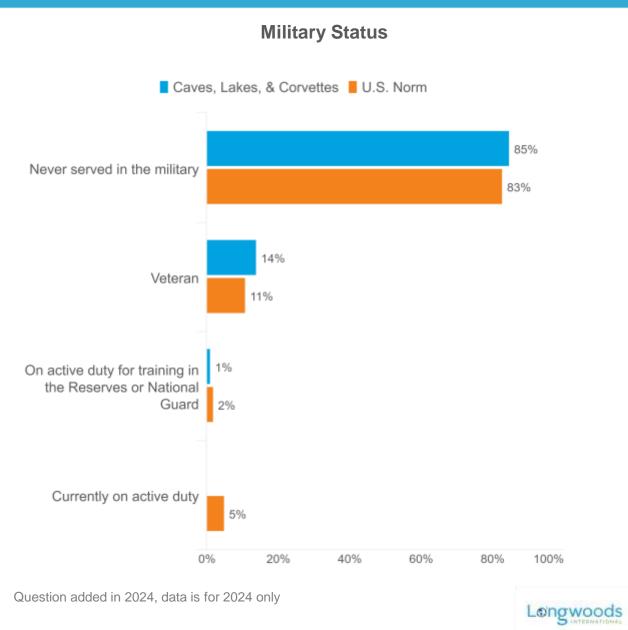












Household Size



Children in Household



Caves, Lakes, & Corvettes

53%
24%
21%
19%



U.S. Norm









Travel USA Visitor Profile

Western Waterlands



2023/2024

Introduction

- Longwoods International began tracking domestic American travelers in 1985 and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2023 and 2024 trips. This is to ensure a sufficient sample base for reliable results.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA**® survey. Respondents are selected to be representative of the U.S. adult population.

For Western Waterlands, the following sample was achieved in 2023/2024:

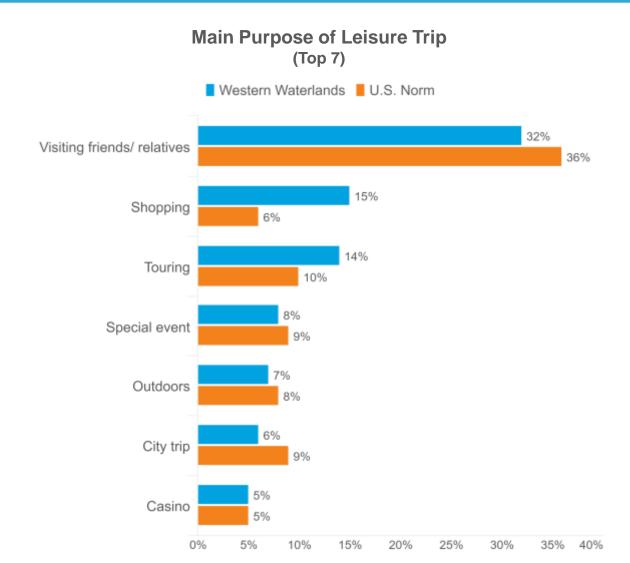


For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip

	2023/2024
Visiting friends/ relatives	32%
Shopping	15%
Touring	14%
Special event	8%
Outdoors	7%
City trip	6%
Casino	5%
Other business trip	4%
Business-Leisure	4%
Theme park	4%





Western Waterlands Day Trips

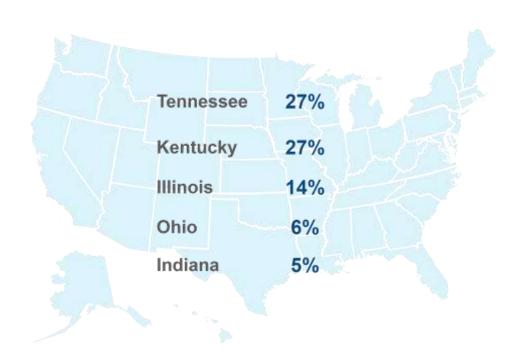


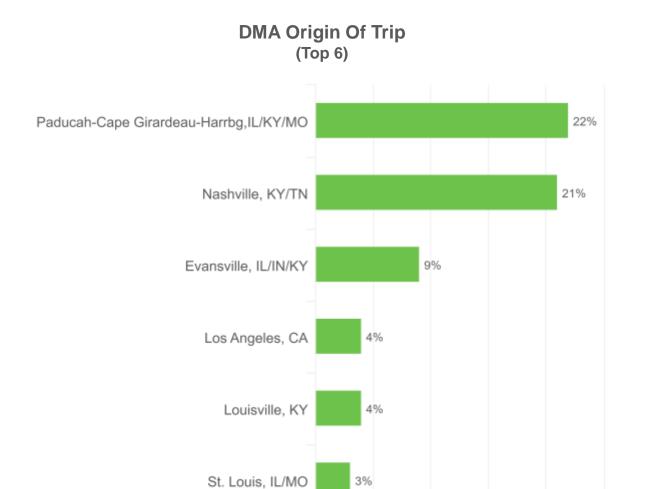
2024 U.S. Day Trips











5%

10%

15%



25%

20%

Size of Travel Party Adults Children

*Children is based on age, anyone under the age of 18

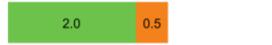
Western Waterlands



Total

2.5

U.S. Norm



Average number of people

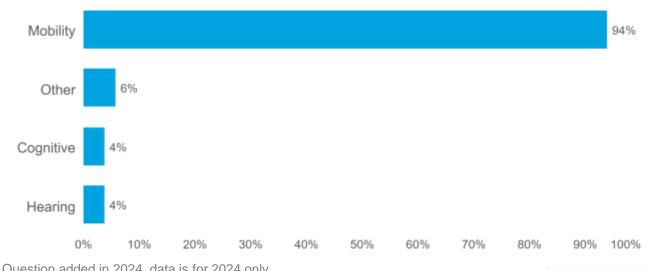


of travel parties had a travel party 17% member that required accessibility services

2022/2023: 16%

Disability Categorization

Disability Categorization only asked to those with travel limiting disabilities within travel party



Question added in 2024, data is for 2024 only



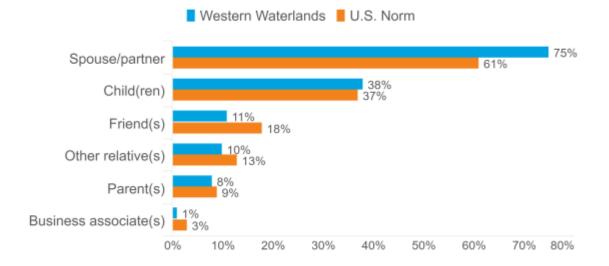


23% of trips only had one person in the travel party

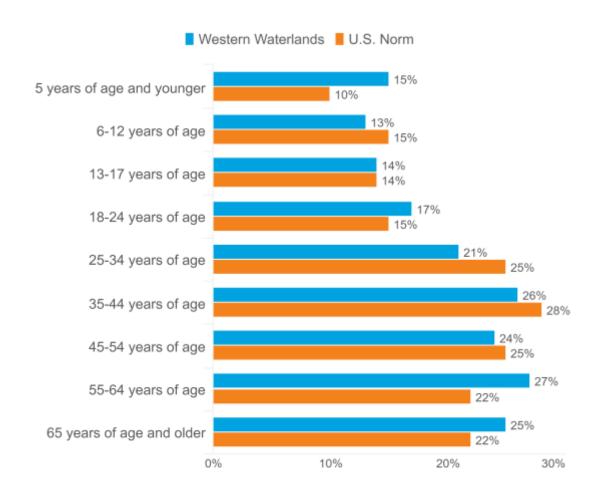
U.S. Norm: 27%

Composition of Immediate Travel Party

Base: 2023/2024 Day Person-Trips that included more than one person *Child(ren) is based on the relationship to the respondent



Travel Party Age





Activity Groupings

Outdoor Activities



U.S. Norm: 35%

Cultural Activities



U.S. Norm: 23%

Business Activities



U.S. Norm: 12%

Entertainment Activities



60%

U.S. Norm: 52%

Sporting Activities



12%

U.S. Norm: 16%

Other Activities



20%

U.S. Norm: 21%

	Activities and Experiences (Top 10) Western Waterlands U.S. Norm		
#	Shopping	30%	U.S. Norm 21%
u.Š	Sightseeing	19%	13%
	Landmark/historic site	17%	9%
A. P	Local parks/playgrounds	15%	7%
7	Nature tours/wildlife viewing/birding	12%	5%
<u></u>	Museum	10%	8%
M	Attending celebration	9%	10%
\Rightarrow	Theme park	7%	6%
10	Zoo	7%	5%
	Casino -	7%	8%



Outdoor Activities

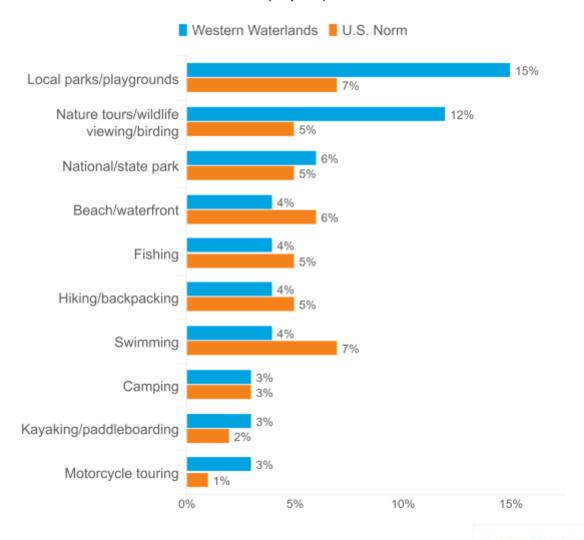
Western Waterlands

42%

U.S. Norm

35%

Outdoor Activities (Top 10)





Entertainment Activities

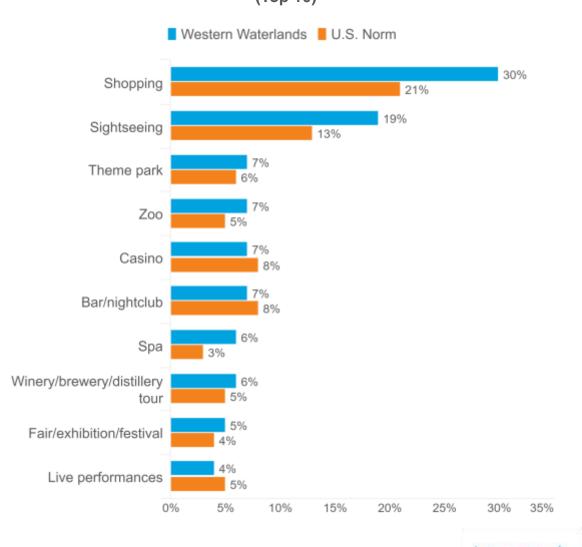
Western Waterlands

60%

U.S. Norm

52%

Entertainment Activities (Top 10)



Cultural Activities

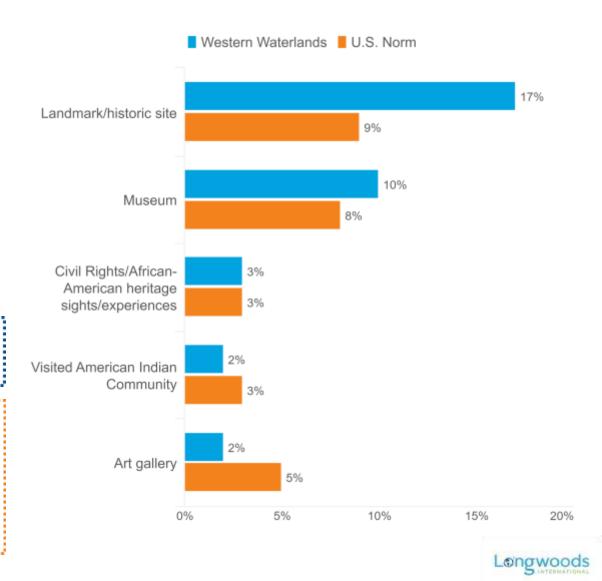
Western Waterlands

28%

U.S. Norm

23%

Cultural Activities





Sporting Activities

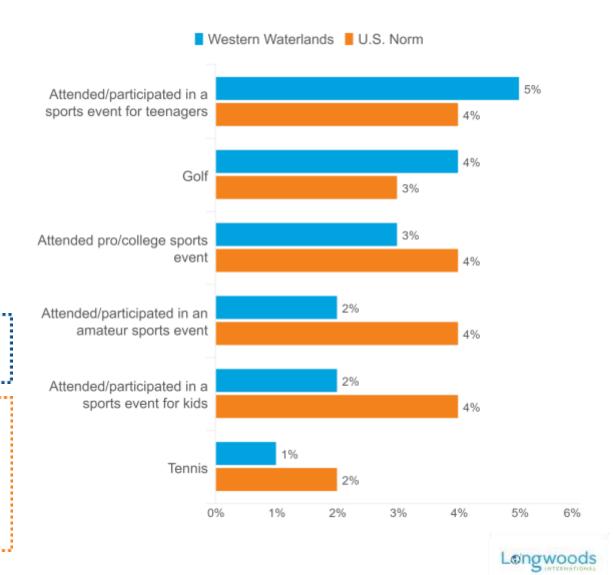
Western Waterlands

12%

U.S. Norm

16%

Sporting Activities





Business Activities

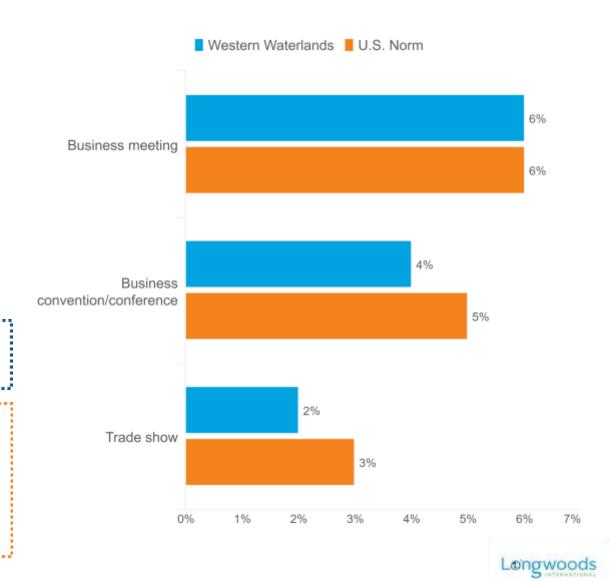
Western Waterlands

9%

U.S. Norm

12%

Business Activities



Other Activities

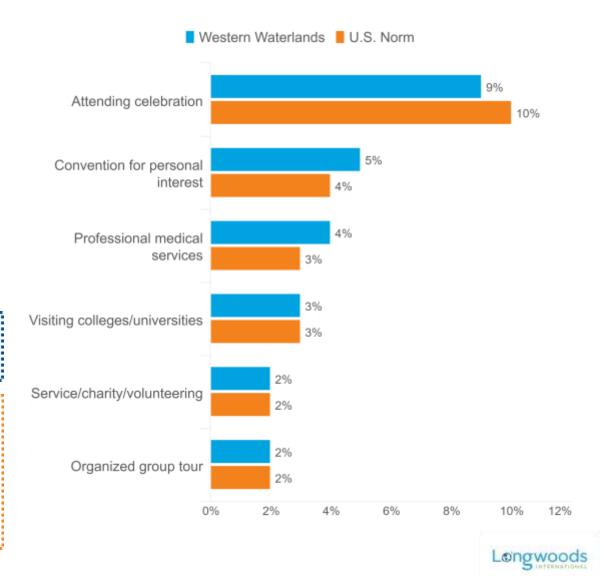
Western Waterlands

20%

U.S. Norm

21%

Other Activities



Shopping Types on Trip

Base: 2023/2024 Day Person-Trips that included Shopping

•		Western Waterlands	U.S. Norm
	Outlet/mall shopping	56%	45%
	Shopping at locally owned businesses	42%	42%
<u> </u>	Big box stores (Walmart, Costco)	35%	26%
	Antiquing	25%	12%
	Convenience/grocery shopping	23%	28%
	Farmers market	21%	15%
	Souvenir shopping	16%	25%
	Question updated in 2023		

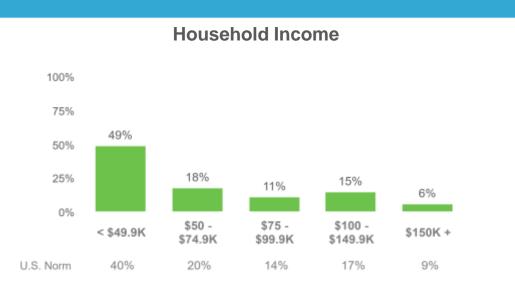
Dining Types on Trip

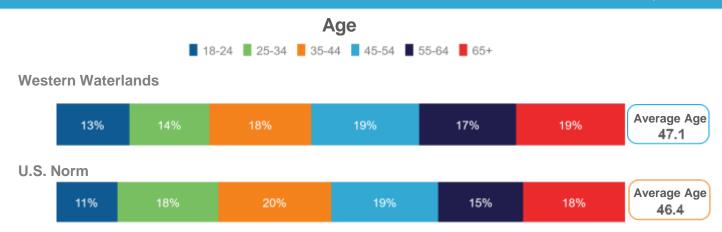
		Western Waterlands	U.S. Norm
	Fast food	49%	40%
	Casual dining	43%	45%
Y4	Unique/local food	21%	23%
	Carry-out/food delivery service	14%	15%
	Fine/upscale dining	8%	12%
	Picnicking	7%	9%

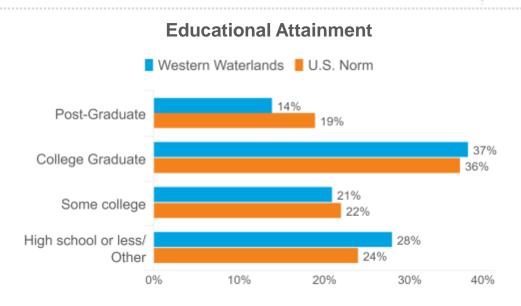


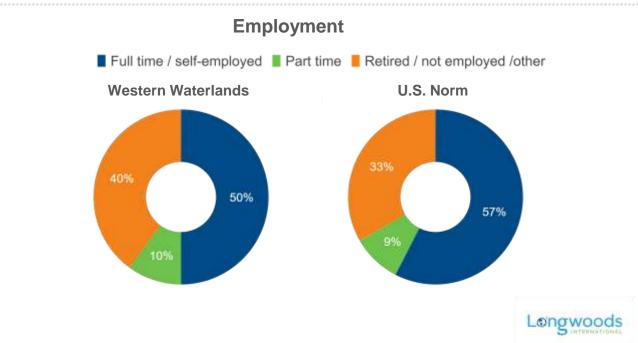
Demographic Profile of Day Western Waterlands Visitors

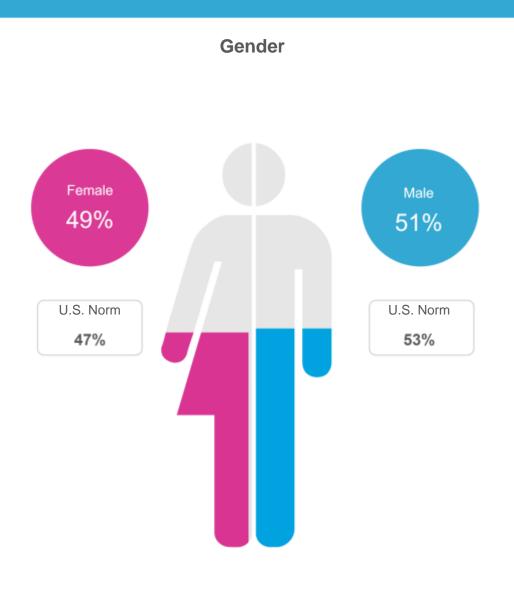
Base: 2023/2024 Day Person-Trips

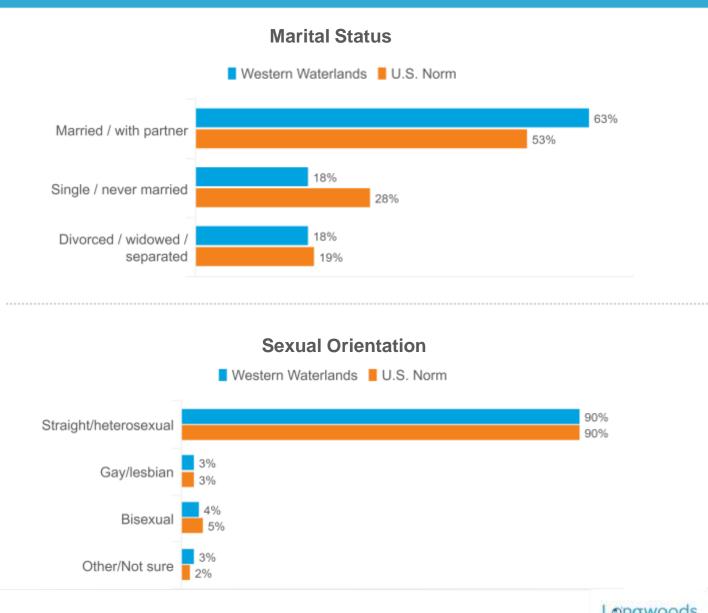


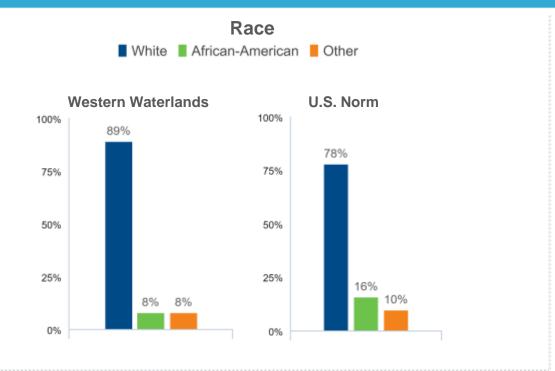


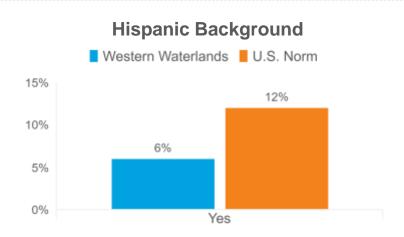


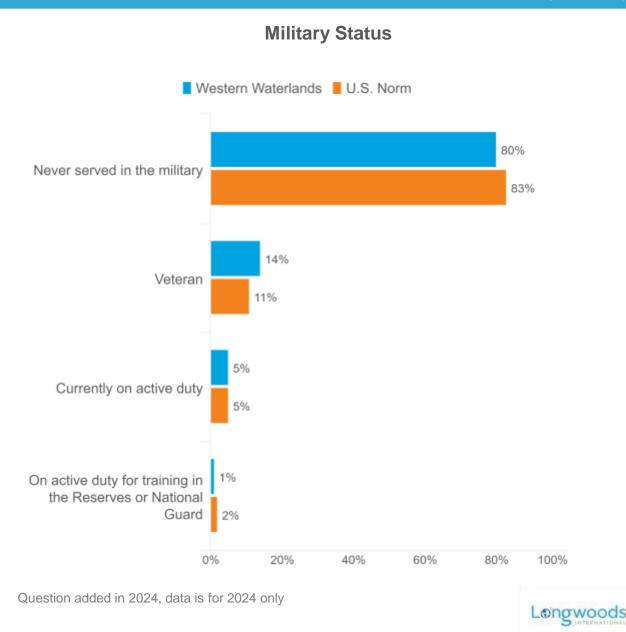












Household Size



Children in Household













Travel USA Visitor Profile

Bluegrass, Blues & BBQ



2023/2024

Introduction

- Longwoods International began tracking domestic American travelers in 1985 and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2023 and 2024 trips. This is to ensure a sufficient sample base for reliable results.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA**® survey. Respondents are selected to be representative of the U.S. adult population.

For Bluegrass, Blues, & BBQ, the following sample was achieved in 2023/2024:



Day Base Size

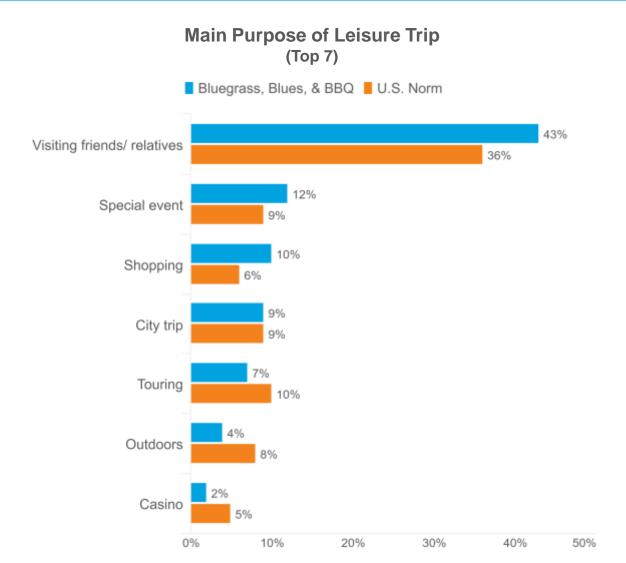
322

For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip

	2023/2024
Visiting friends/ relatives	43%
Special event	12%
Shopping	10%
City trip	9%
Touring	7%
Other business trip	5%
Outdoors	4%
Casino	2%
Business-Leisure	2%







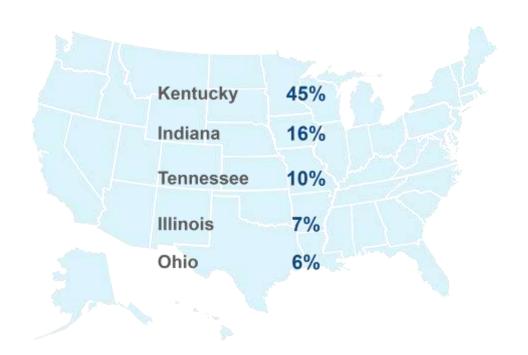


2024 U.S. Day Trips

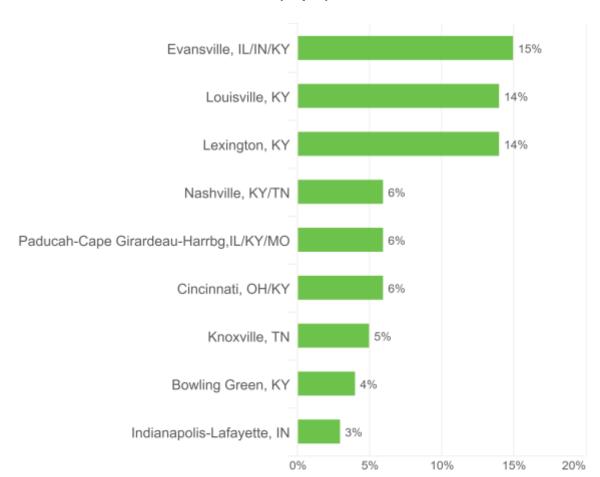








DMA Origin Of Trip (Top 9)





Size of Travel Party Adults Children

*Children is based on age, anyone under the age of 18

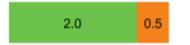
Bluegrass, Blues, & BBQ



Total

2.5

U.S. Norm



Average number of people

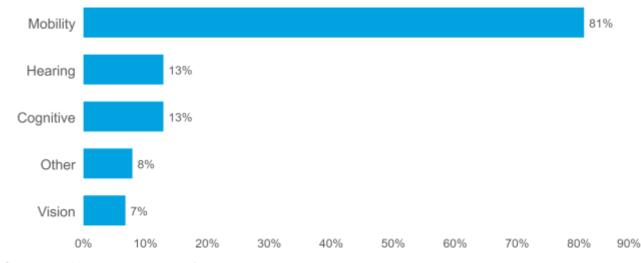


of travel parties had a travel party member that required accessibility services

2022/2023: 20%

Disability Categorization

Disability Categorization only asked to those with travel limiting disabilities within travel party



Question added in 2024, data is for 2024 only

Longwoods

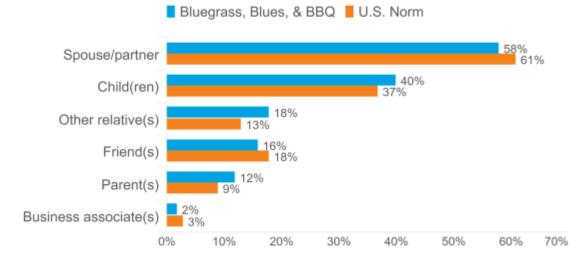


19% of trips only had one person in the travel party

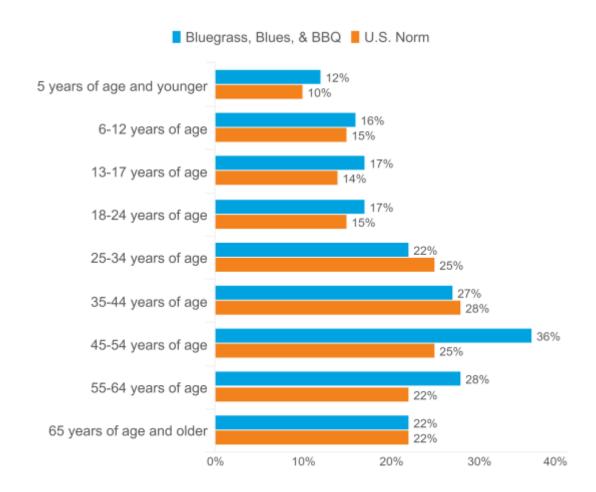
U.S. Norm: 27%

Composition of Immediate Travel Party

Base: 2023/2024 Day Person-Trips that included more than one person *Child(ren) is based on the relationship to the respondent



Travel Party Age





Activity Groupings

Outdoor Activities



U.S. Norm: 35%

Cultural Activities



U.S. Norm: 23%

Business Activities



U.S. Norm: 12%

Entertainment Activities



55%

U.S. Norm: 52%

Sporting Activities



15%

U.S. Norm: 16%

Other Activities



23%

U.S. Norm: 21%

Activities and Experiences (Top 10) Bluegrass, Blues, & BBQ U.S. Norm			
#	Shopping	26%	21%
u.	Sightseeing	17%	13%
	Landmark/historic site	16%	9%
如	Attending celebration	12%	10%
	Local parks/playgrounds	10%	7%
血	Museum	10%	8%
→	Nature tours/wildlife viewing/birding	9%	5%
Ý	Bar/nightclub	7%	8%
A	National/state park	7%	5%
	Fishing	7%	5%



Outdoor Activities

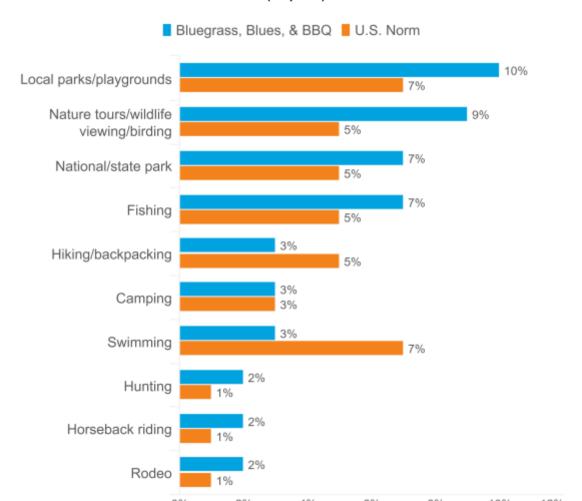
Bluegrass, Blues, & BBQ

34%

U.S. Norm

35%

Outdoor Activities (Top 10)





Entertainment Activities

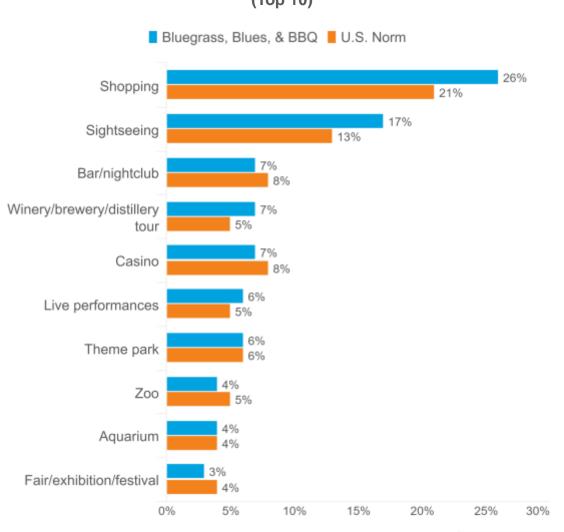
Bluegrass, Blues, & BBQ

55%

U.S. Norm

52%

Entertainment Activities (Top 10)



Cultural Activities



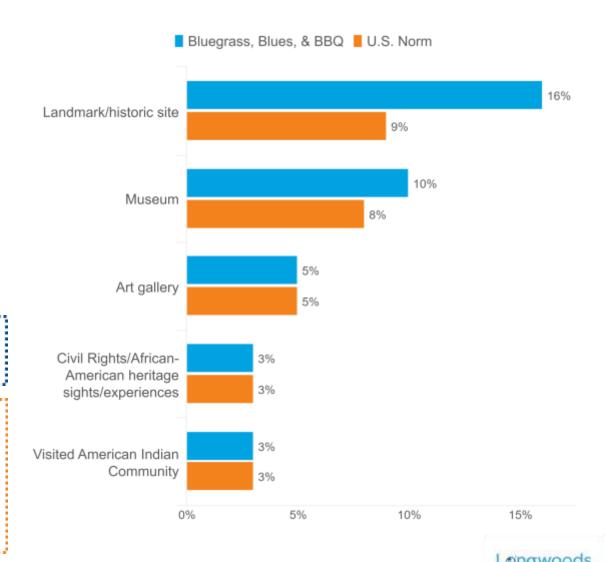
Cultural Activities

Bluegrass, Blues, & BBQ

25%

U.S. Norm

23%





Sporting Activities

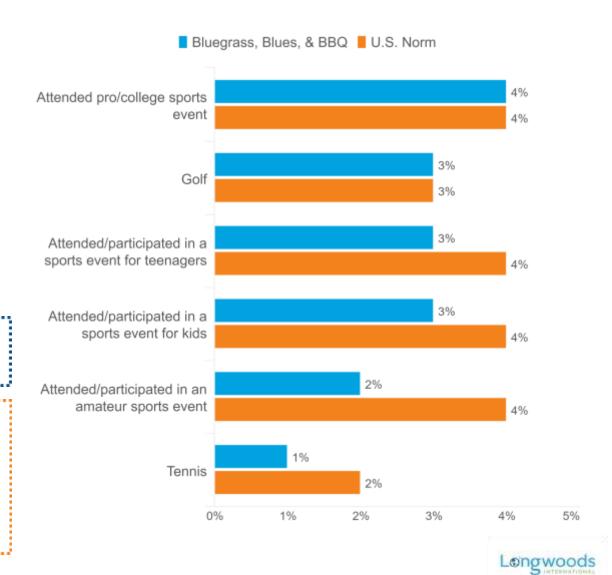
Bluegrass, Blues, & BBQ

15%

U.S. Norm

16%

Sporting Activities



Business Activities

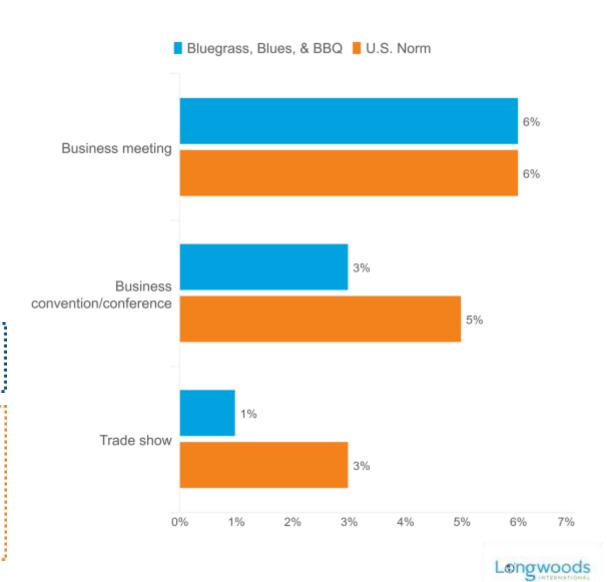
Bluegrass, Blues, & BBQ

9%

U.S. Norm

12%

Business Activities



Other Activities



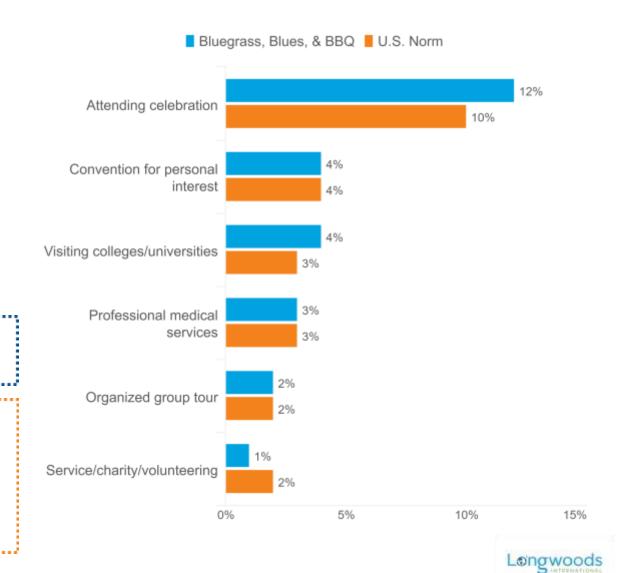
Other Activities

Bluegrass, Blues, & BBQ

23%

U.S. Norm

21%



Shopping Types on Trip

Base: 2023/2024 Day Person-Trips that included Shopping

•		Bluegrass, Blues, & BBQ	U.S. Norm
	Outlet/mall shopping	51%	45%
	Shopping at locally owned businesses	36%	42%
·	Big box stores (Walmart, Costco)	32%	26%
	Souvenir shopping	27%	25%
AAAAAA	Antiquing	27%	12%
	Convenience/grocery shopping	26%	28%
	Farmers market	22%	15%
√®——∦	Question updated in 2023	3	

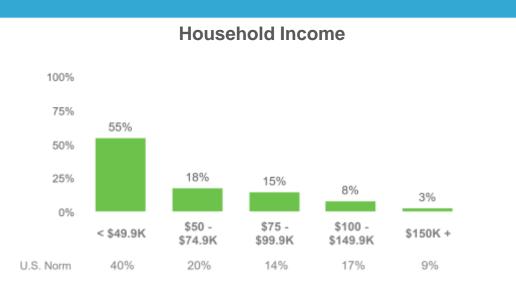
Dining Types on Trip

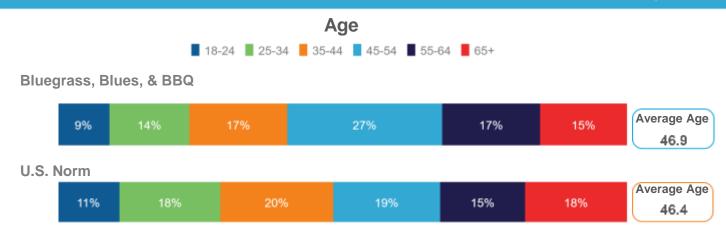
		Bluegrass, Blues, & BBQ	U.S. Norm
	Fast food	53%	40%
	Casual dining	49%	45%
Y4)	Unique/local food	24%	23%
	Carry-out/food delivery service	11%	15%
	Picnicking	9%	9%
	Fine/upscale dining	8%	12%



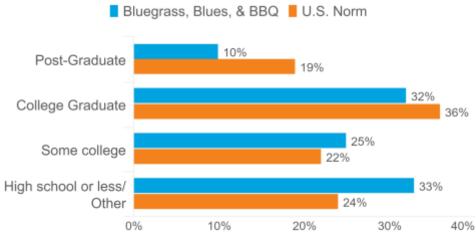
Demographic Profile of Day Bluegrass, Blues, & BBQ Visitors

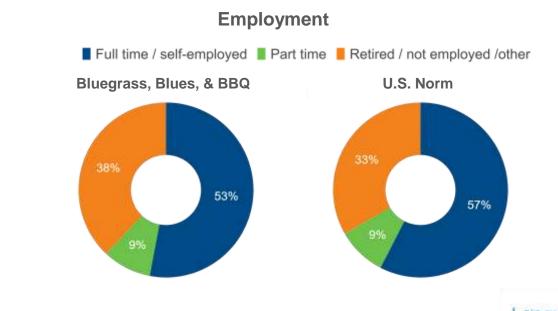
Base: 2023/2024 Day Person-Trips

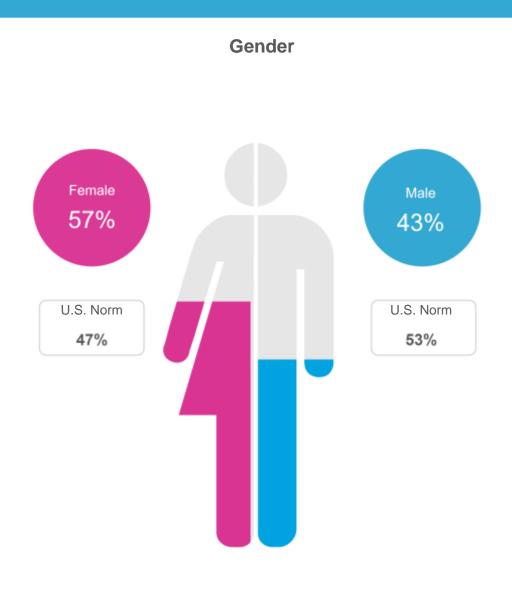


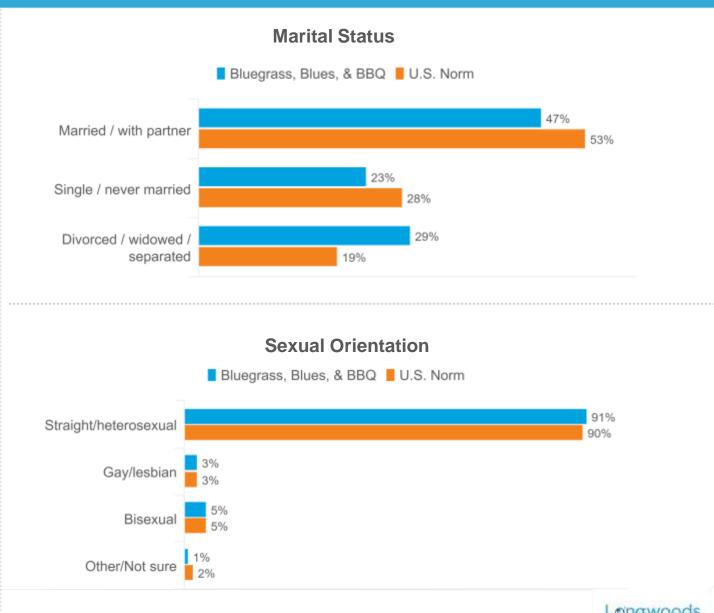


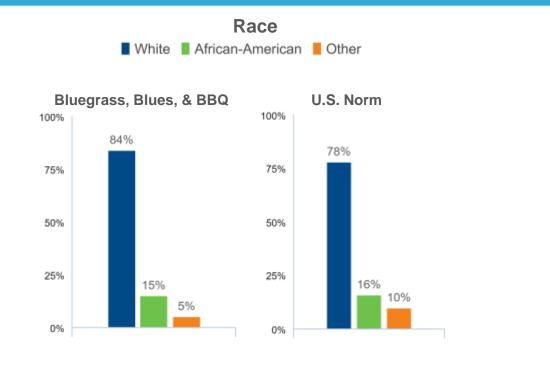
Educational Attainment

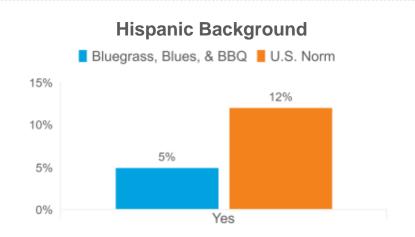


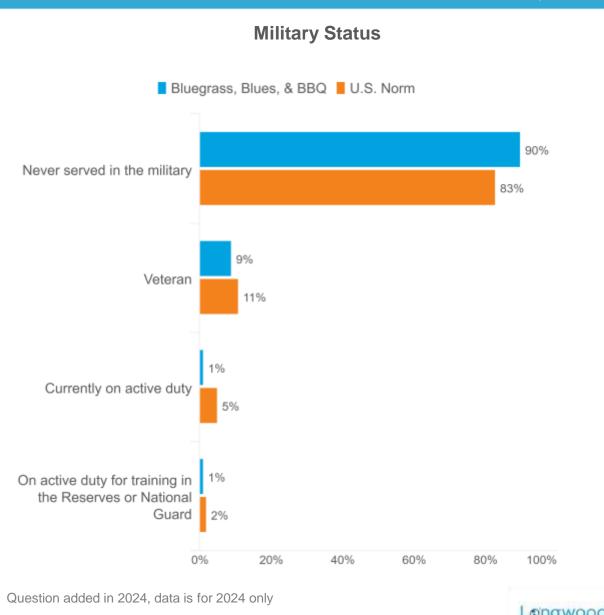












Household Size



Children in Household



Bluegrass, Blues, & BBQ

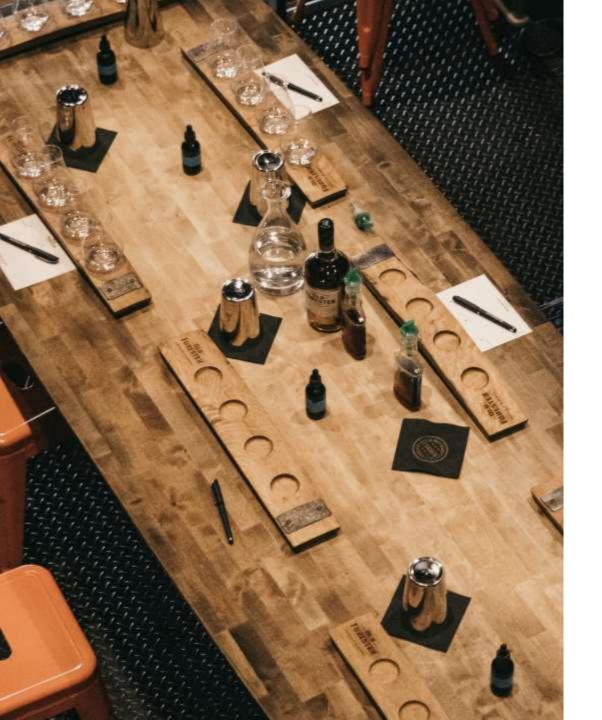




U.S. Norm









Travel USA Visitor Profile

Bourbon, Horses, & History



2024

Introduction

- Longwoods International began tracking domestic American travelers in 1985 and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- This report provides an overview for Bourbon, Horses, & History's domestic tourism business in 2024.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA**® survey. Respondents are selected to be representative of the U.S. adult population.

For Bourbon, Horses, & History, the following sample was achieved in 2024:



Day Base Size

297

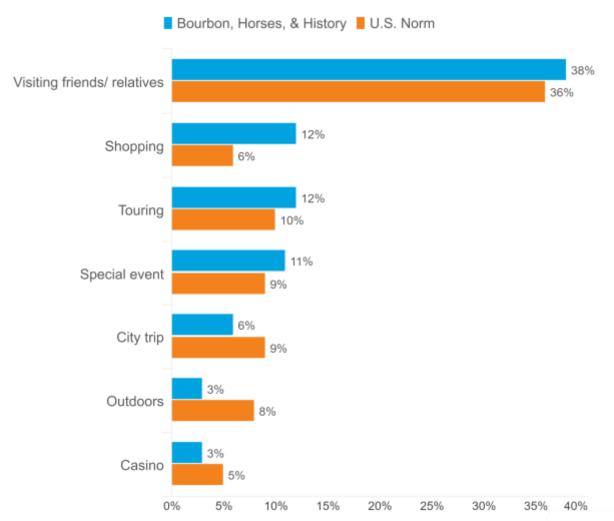
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip

	2024
Visiting friends/ relatives	38%
Shopping	12%
Touring	12%
Special event	11%
City trip	6%
Other business trip	6%
Outdoors	3%
Casino	3%
Business-Leisure	3%
Theme park	2%
Conference/ Convention	2%
Cruise	1%
Golf Trip	<1%
Ski/Snowboarding	<1%
Resort	<1%







2024 Bourbon, Horses, & History Day Trips

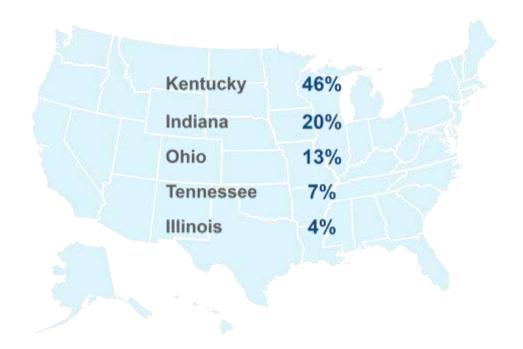


2024 U.S. Day Trips









DMA Origin Of Trip (Top 10)

	2024	2023
Louisville, KY	23%	29%
Lexington, KY	17%	14%
Cincinnati, OH/KY	11%	11%
Nashville, KY/TN	6%	5%
Indianapolis-Lafayette, IN	6%	7%
Evansville, IL/IN/KY	6%	6%
Bowling Green, KY	3%	2%
Chicago, IL	3%	1%
Dayton, OH	2%	3%
Paducah-Cape Girardeau- Harrbg,IL/KY/MO	2%	2%



Size of Travel Party

Adults Children

*Children is based on age, anyone under the age of 18

Bourbon, Horses, & History

2.1 0.5 Total 2.5

Average number of people

U.S. Norm

2.0 0.5 Total 2.5

Average number of people

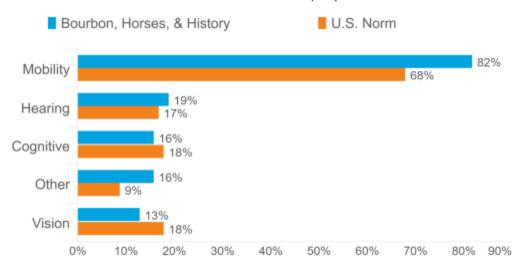


of travel parties had a travel party member that required accessibility services

2022/2023: 10%

Disability Categorization

Disability Categorization only asked to those with travel limiting disabilities within travel party





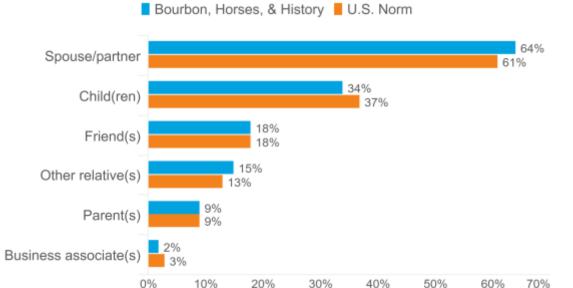


20% of trips only had one person in the travel party

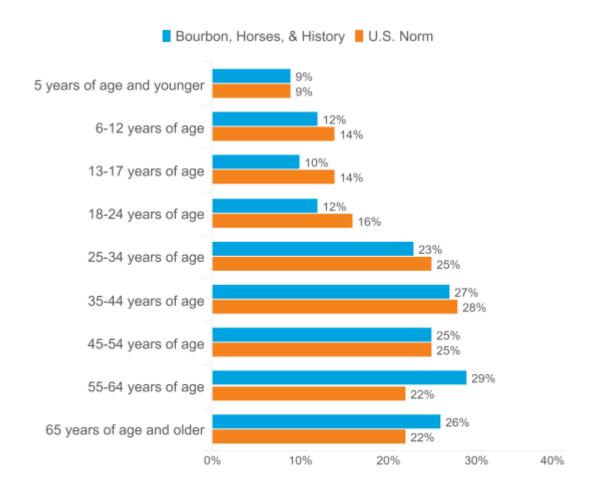
U.S. Norm: 27%

Composition of Immediate Travel Party

Base: 2024 Day Person-Trips that included more than one person *Child(ren) is based on the relationship to the respondent



Travel Party Age





Activity Groupings

Outdoor Activities



25%

U.S. Norm: 35%

Cultural Activities



17%

U.S. Norm: 23%

Business Activities



9%

U.S. Norm: 12%

Entertainment Activities



60%

U.S. Norm: 52%

Sporting Activities



9%

U.S. Norm: 16%

Other Activities



17%

U.S. Norm: 21%

Activities and Experiences (Top 10) Bourbon, Horses, & History U.S. Norm 29% 21% **Shopping** 19% 13% Sightseeing Winery/brewery/distillery 12% 5% tour 12% 9% Landmark/historic site Bar/nightclub 9% 8% Local parks/playgrounds 8% 7% Attending celebration 7% 10% 7% 5% Zoo 7% 8% Museum 6% 6% **Business meeting**



Outdoor Activities

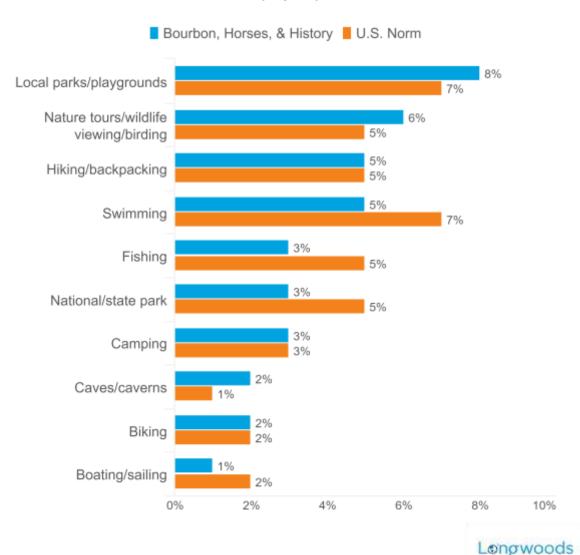
Bourbon, Horses, & History

25%

U.S. Norm

35%

Outdoor Activities (Top 10)





Entertainment Activities

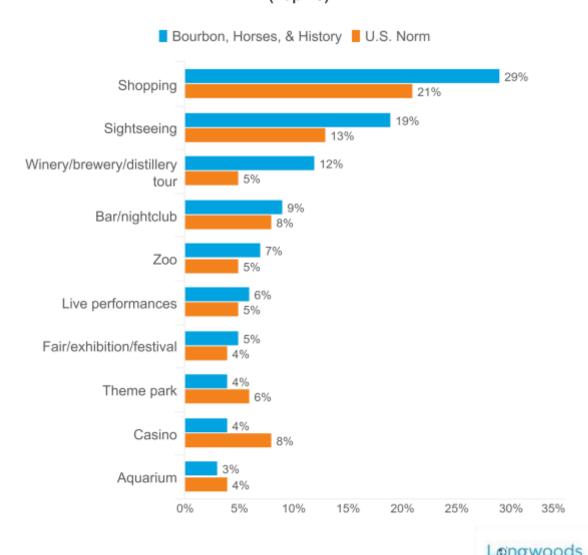
Bourbon, Horses, & History

60%

U.S. Norm

52%

Entertainment Activities (Top 10)



Cultural Activities



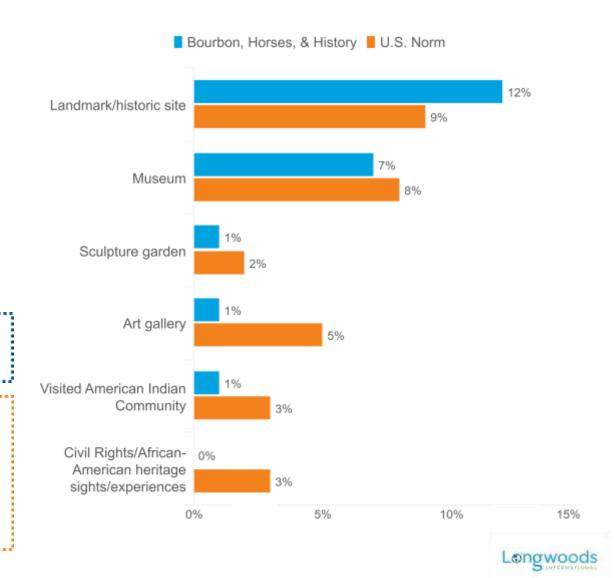
Cultural Activities

Bourbon, Horses, & History

17%

U.S. Norm

23%



Sporting Activities

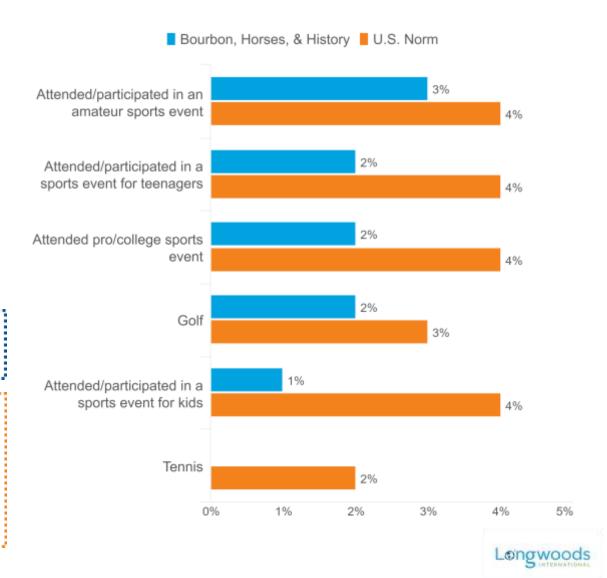
Bourbon, Horses, & History

9%

U.S. Norm

16%

Sporting Activities



Business Activities

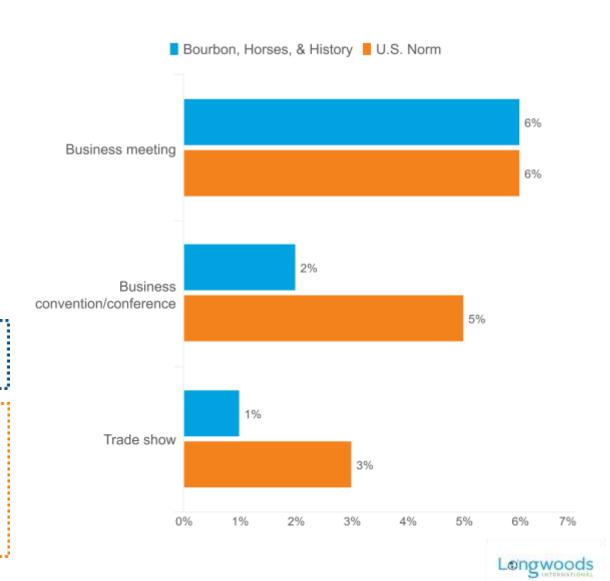
Bourbon, Horses, & History

9%

U.S. Norm

12%

Business Activities



Other Activities



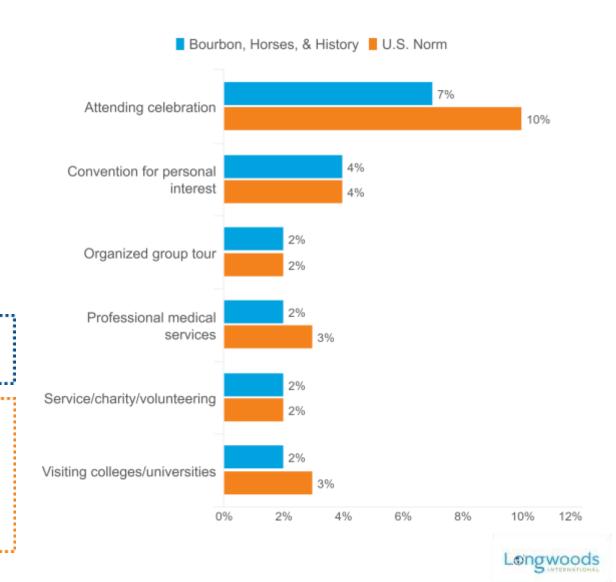
Other Activities

Bourbon, Horses, & History

17%

U.S. Norm

21%



45%

Shopping Types on Trip

Base: 2024 Day Person-Trips that included Shopping

Bourbon, Horses, & History U.S. Norm

|--|

Outlet/mall shopping	48%	45%
Shopping at locally owned businesses	34%	42%
Big box stores (Walmart,	34%	26%



Costco)

Souvenir shopping







17%

25%



M	

Antiquing	12%	12%

Dining Types on Trip

Bourbon, Horses, & History U.S. Norm

50%



Casual dining

_		
Fast food	46%	40%
Unique/local food	24%	23%

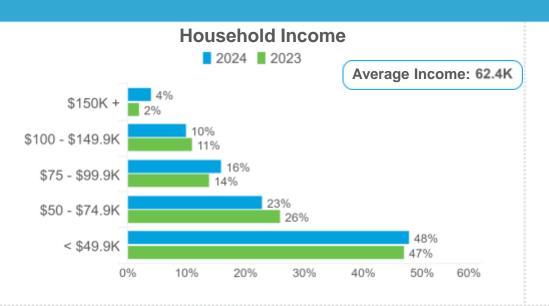


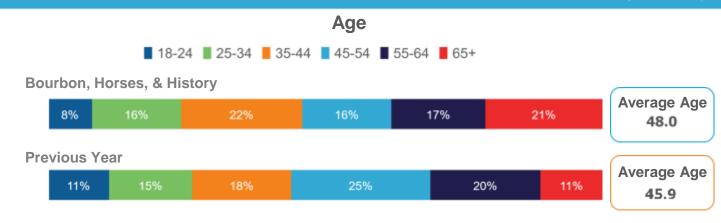
Carry-out/food delivery service	13%	15%

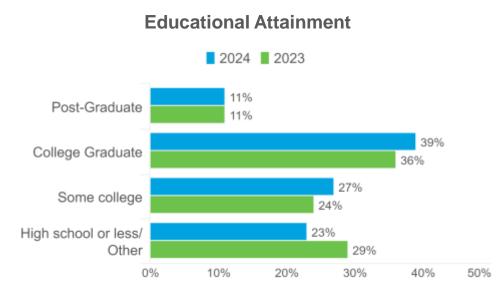


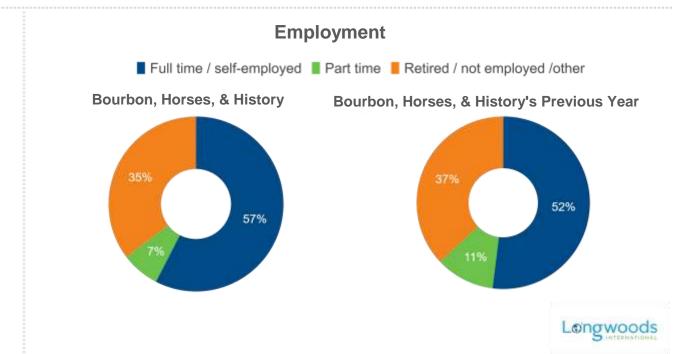
Fine/upscale dining	10%	12%
Picnicking	6%	9%

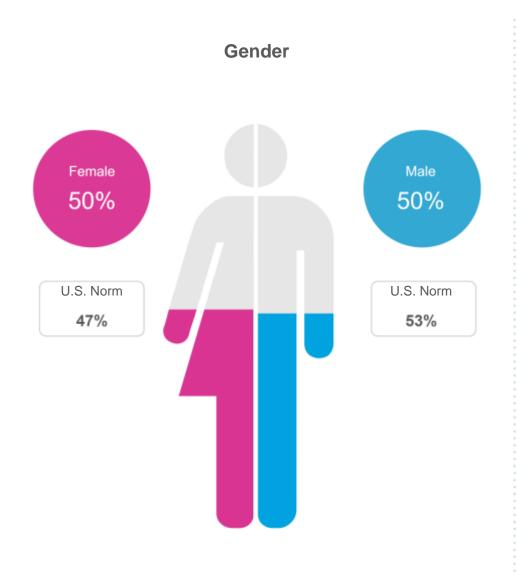


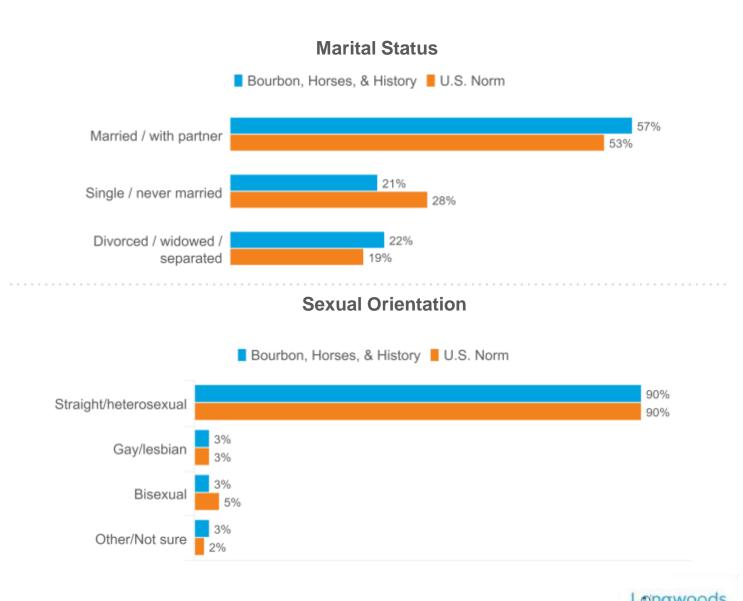


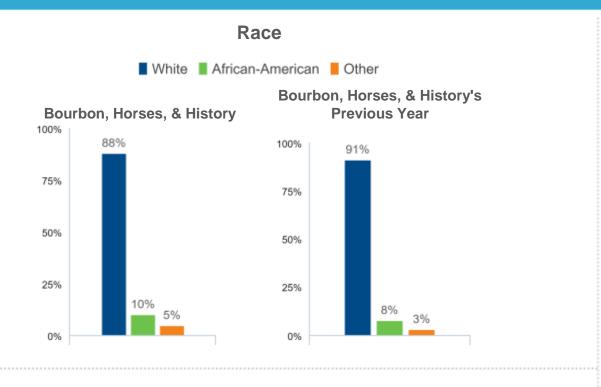


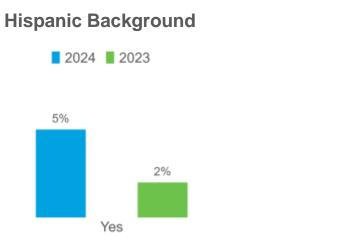


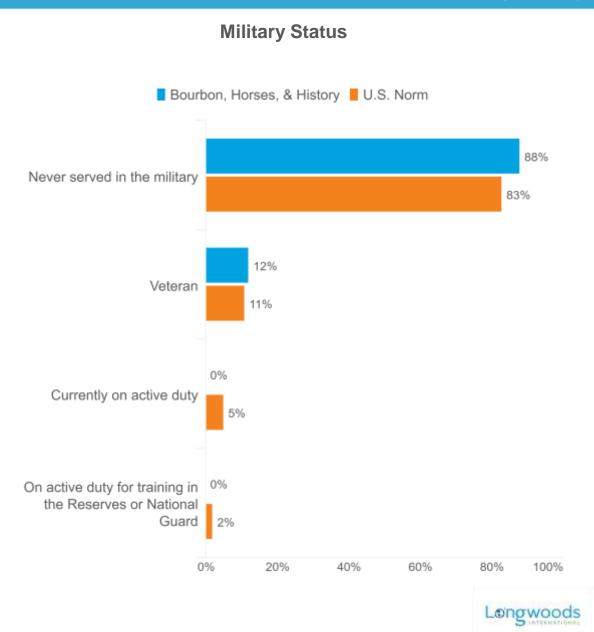












Household Size



Children in Household



Bourbon, Horses, & History





Bourbon, Horses, & History's Previous Year

No children under 18	55%
Any 13-17	25%
Any 6-12	20%
Any child under 6	13%







Travel USA Visitor Profile

Bluegrass, Horses, Bourbon, & Boone



2023/2024

Introduction

- Longwoods International began tracking domestic American travelers in 1985 and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2023 and 2024 trips. This is to ensure a sufficient sample base for reliable results.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA**® survey. Respondents are selected to be representative of the U.S. adult population.

For Bluegrass, Horses, Bourbon, and Boone Region, the following sample was achieved in 2023/2024:



Day Base Size

392

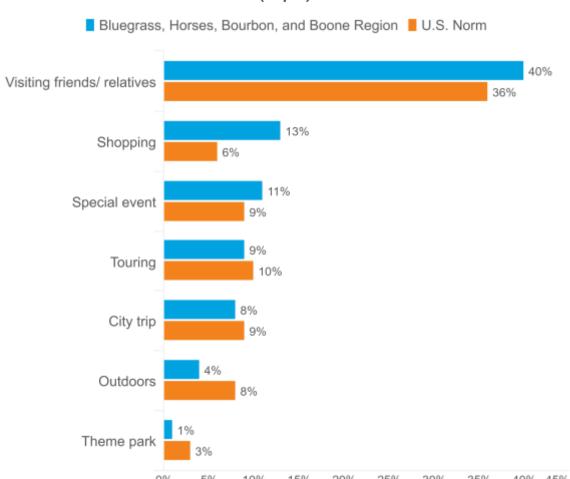
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip

	2023/2024
Visiting friends/ relatives	40%
Shopping	13%
Special event	11%
Touring	9%
City trip	8%
Other business trip	5%
Outdoors	4%
Business-Leisure	3%

Main Purpose of Leisure Trip (Top 7)





Bluegrass, Horses, Bourbon, and Boone Region Day Trips

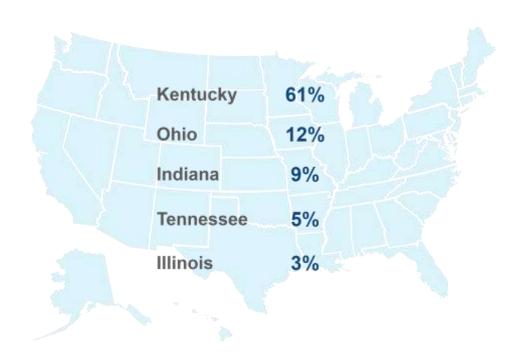


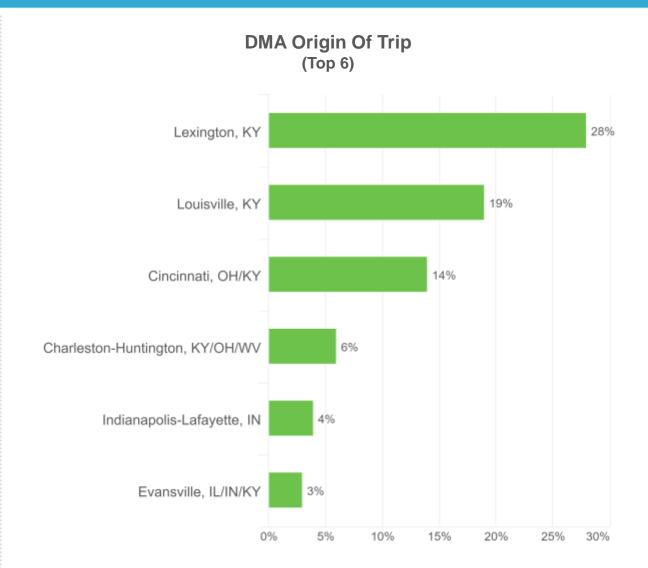
2024 U.S. Day Trips













Total

2.5

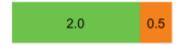
Size of Travel Party Adults Children

*Children is based on age, anyone under the age of 18

Bluegrass, Horses, Bourbon, and Boone Region



U.S. Norm



Average number of people

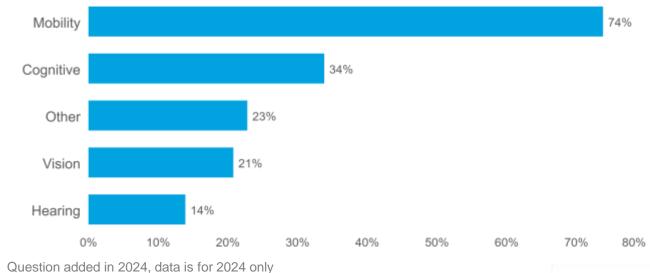


of travel parties had a travel party 12% member that required accessibility services

2022/2023: 14%

Disability Categorization

Disability Categorization only asked to those with travel limiting disabilities within travel party





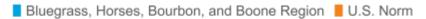


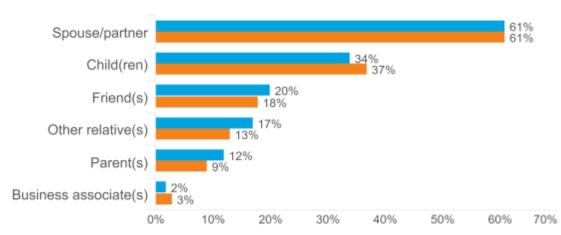
19% of trips only had one person in the travel party

U.S. Norm: 27%

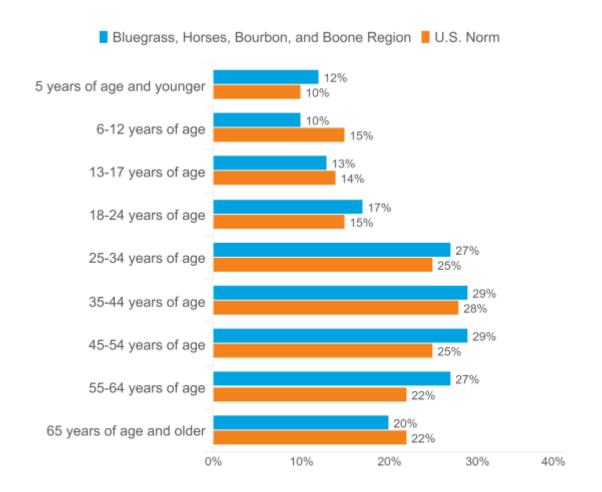
Composition of Immediate Travel Party

Base: 2023/2024 Day Person-Trips that included more than one person *Child(ren) is based on the relationship to the respondent





Travel Party Age





Activity Groupings

Outdoor Activities



U.S. Norm: 35%

Cultural Activities



U.S. Norm: 23%

Business Activities



U.S. Norm: 12%

Entertainment Activities



U.S. Norm: 52%

Sporting Activities



U.S. Norm: 16%

Other Activities



U.S. Norm: 21%

	Activities and Experiences (Top 10) Bluegrass, Horses, Bourbon, and U.S. Boone Region Norm				
	Shopping	28%	21%		
48	Sightseeing	13%	13%		
P	Winery/brewery/distillery tour	11%	5%		
	Landmark/historic site	10%	9%		
P	Attending celebration	10%	10%		
MA	Local parks/playgrounds	8%	7%		
<u></u>	Business meeting	7%	6%		
4	National/state park	6%	5%		
*	Nature tours/wildlife viewing/birding	6%	5%		
Ý	Bar/nightclub	6%	8%		



Outdoor Activities

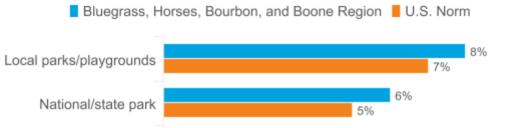
Bluegrass, Horses, Bourbon, and Boone Region

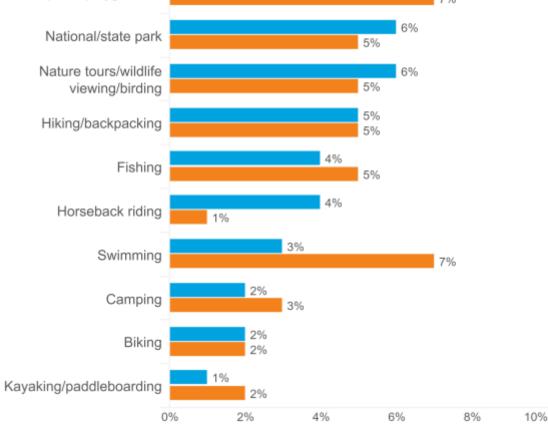
26%

U.S. Norm

35%

Outdoor Activities (Top 10)









Entertainment Activities

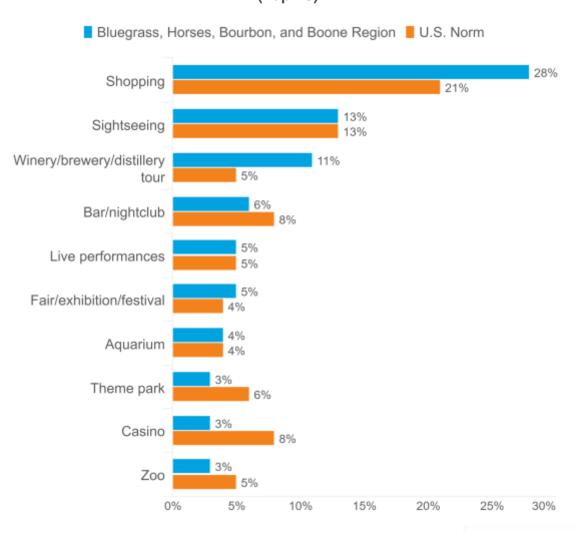
Bluegrass, Horses, Bourbon, and Boone Region

51%

U.S. Norm

52%

Entertainment Activities (Top 10)



Cultural Activities

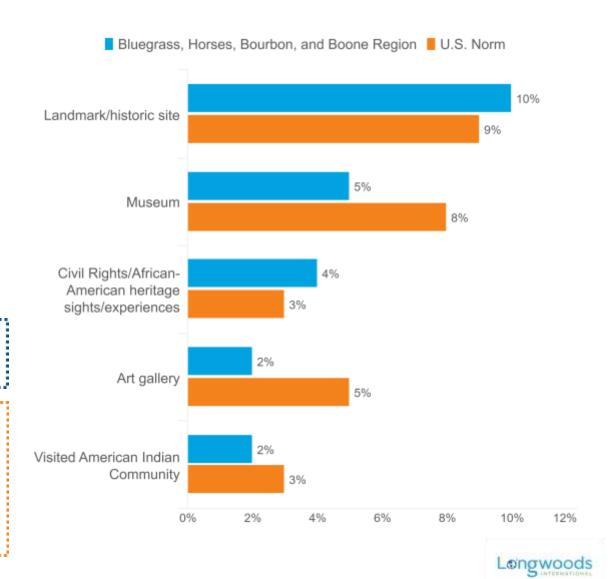
Bluegrass, Horses, Bourbon, and Boone Region

16%

U.S. Norm

23%

Cultural Activities



Sporting Activities



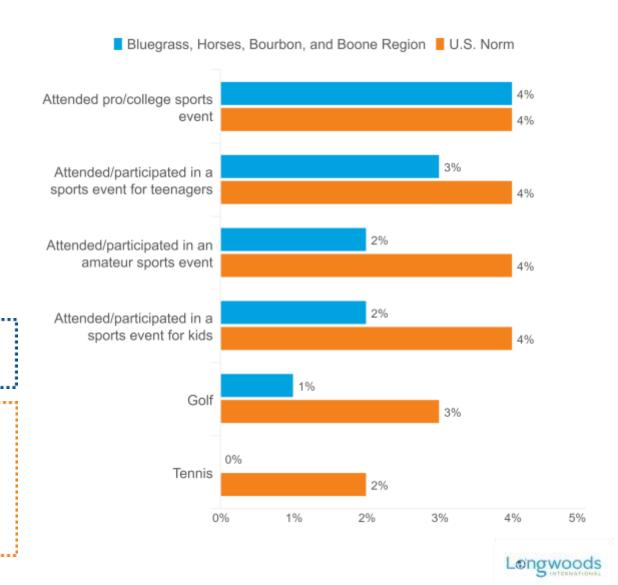
Sporting Activities

Bluegrass, Horses, Bourbon, and Boone Region

12%

U.S. Norm

16%



Business Activities



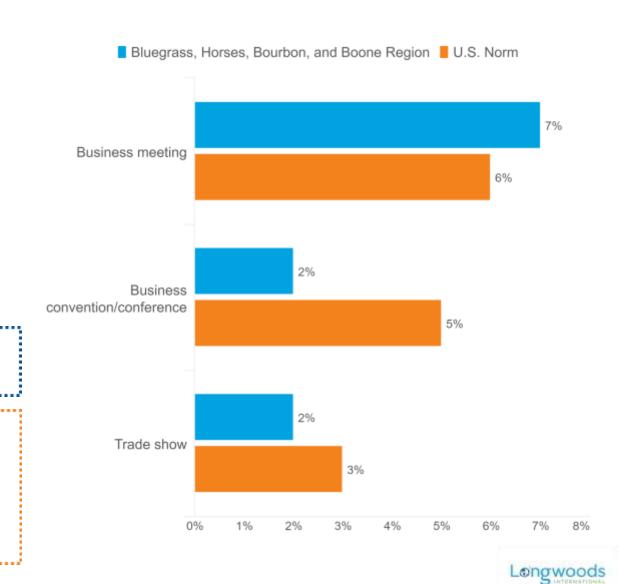
Business Activities

Bluegrass, Horses, Bourbon, and Boone Region

11%

U.S. Norm

12%



Other Activities



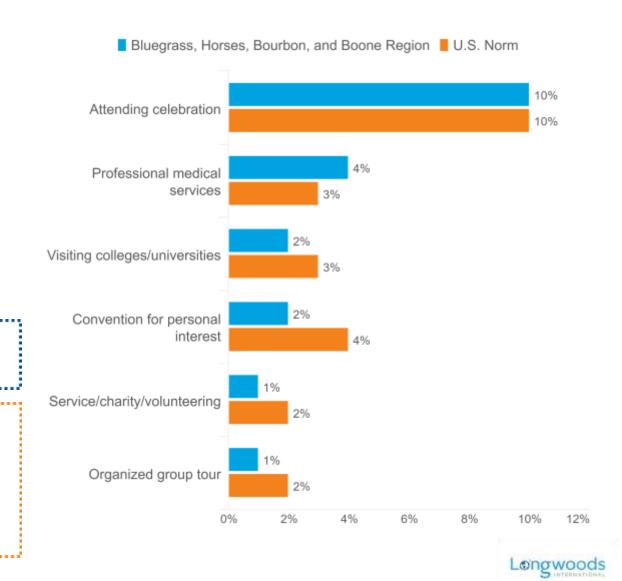
Other Activities

Bluegrass, Horses, Bourbon, and Boone Region

17%

U.S. Norm

21%



Shopping Types on Trip

Base: 2023/2024 Day Person-Trips that included Shopping

Bluegrass, Horses, Bourbon, and Boone Region

U.S. Norm

|--|

Outlet/mall shopping	51%	45%



Shopping at locally	40%	42%
owned businesses	40 /0	42 /0



Big box stores (Walmart, Costco)





Convenience/grocery shopping

26%	

28%



Souvenir shopping

2	6	%	0
_	_		_

25%



Farmers market

15%

12%



Antiquing 13%

Question updated in 2023

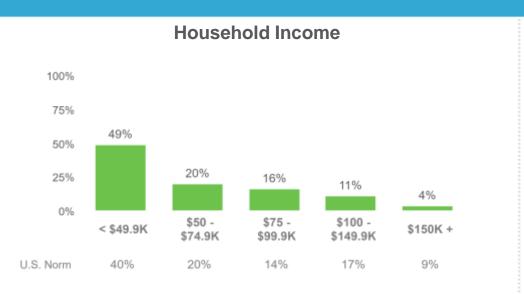
Dining Types on Trip

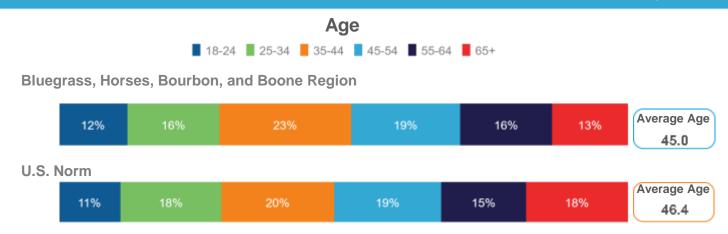
	Bluegrass, Horses, Bourbon, and Boone Region	U.S. Norm
Fast food	46%	40%
Casual dining	45%	45%
Unique/local food	21%	23%
Carry-out/food delivery service	9%	15%
Picnicking	7%	9%
Fine/upscale dining	6%	12%
	Casual dining Unique/local food Carry-out/food delivery service Picnicking	Fast food 46% Casual dining 45% Unique/local food Carry-out/food delivery service Picnicking 7%



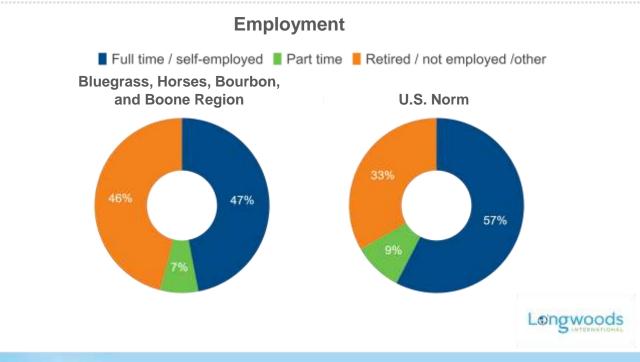
Demographic Profile of Day Bluegrass, Horses, Bourbon, and Boone Region Visitors

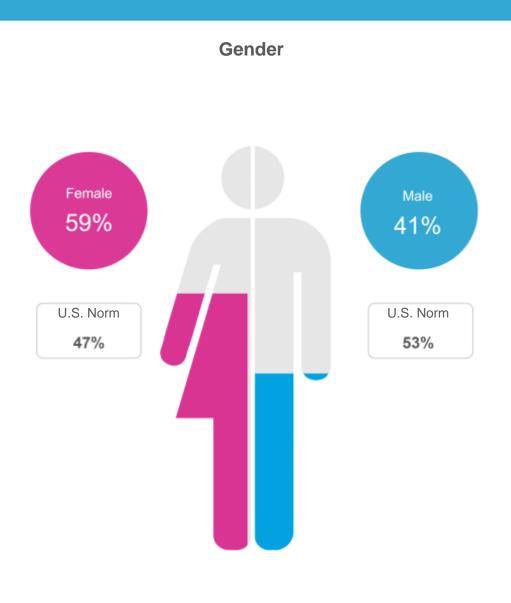
Base: 2023/2024 Day Person-Trips

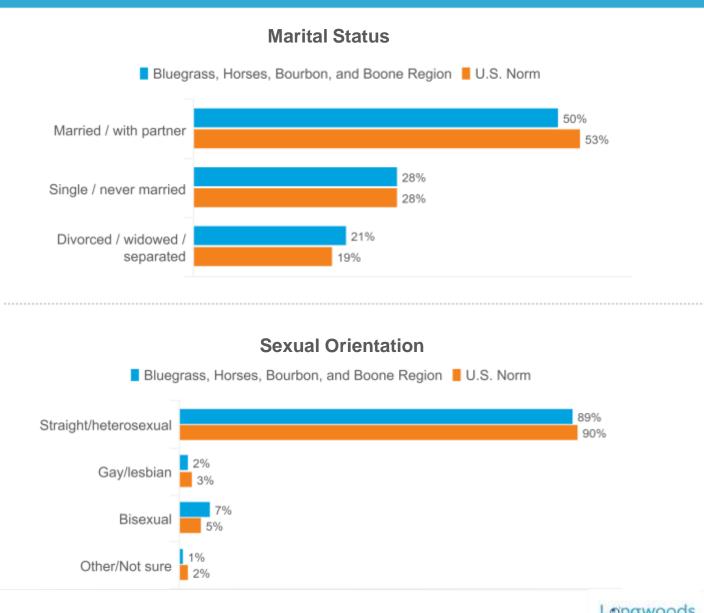


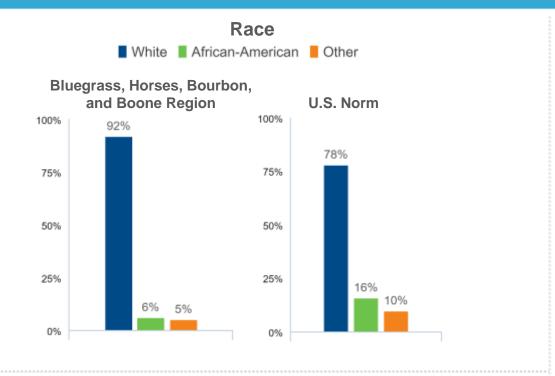


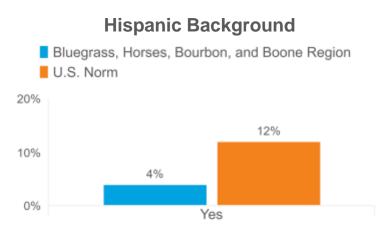
Educational Attainment ■ Bluegrass, Horses, Bourbon, and Boone Region ■ U.S. Norm Post-Graduate College Graduate 26% Some college 22% High school or less/ 30% 24% Other 0% 10% 20% 30% 40%



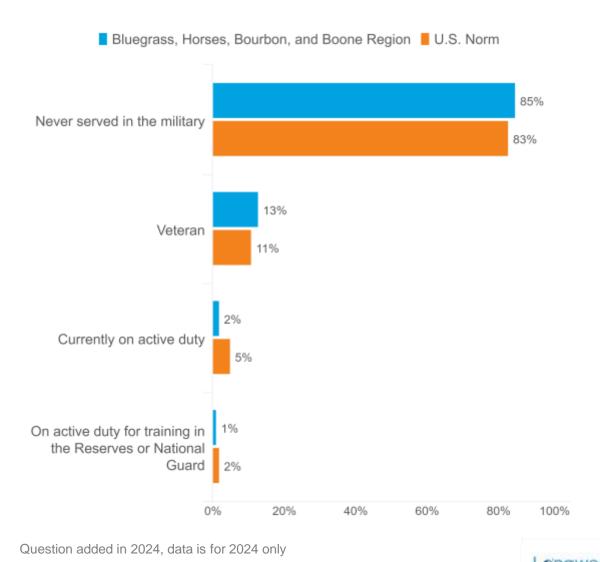




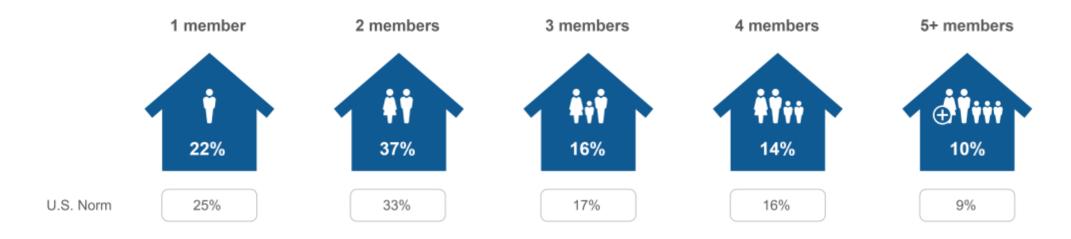








Household Size



Children in Household











